



Polish Investment
& Trade Agency
PFR Group

THE SPECIALIZED BOATS, YACHTS AND BOATS SECTOR

Poland. Business Forward





Poland is an internationally acclaimed destination for:



Pristine nature

A top 10 country to visit according to Lonely Planet



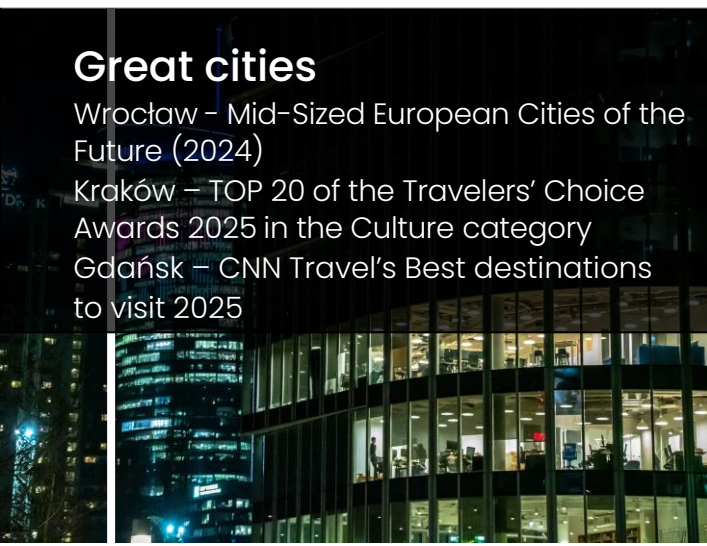
A place where East meets West

Dynamic business hub at the heart of Europe



Vibrant food scene

Warsaw among Top 20 Vegan-Friendly Cities in the World (HappyCow 2024)
Poland ranked 11th in the TasteAtlas awards 24/25 of the 100 best cuisines in the World



Great cities

Wrocław – Mid-Sized European Cities of the Future (2024)

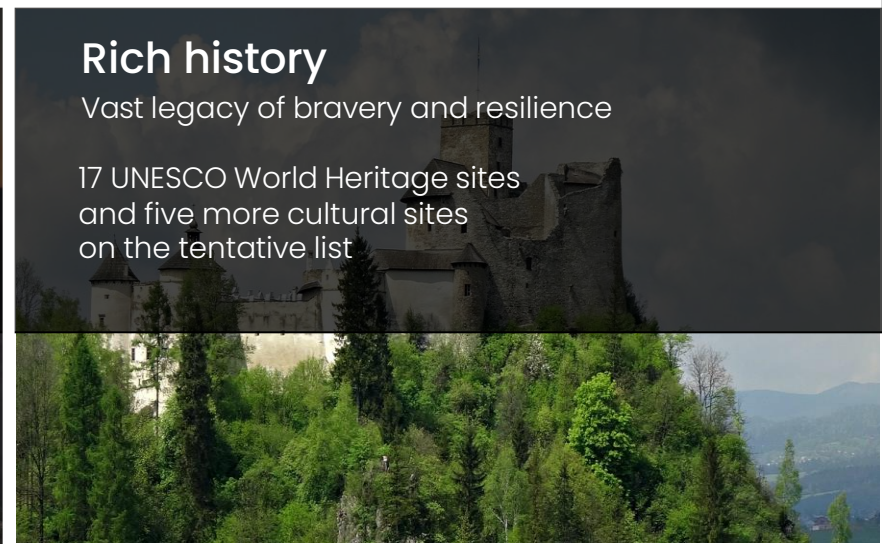
Kraków – TOP 20 of the Travelers' Choice Awards 2025 in the Culture category

Gdańsk – CNN Travel's Best destinations to visit 2025



Attractive place for expats

Young, increasingly international society, with a very high level of English proficiency



Rich history

Vast legacy of bravery and resilience

17 UNESCO World Heritage sites and five more cultural sites on the tentative list



WHY
POLAND



FACTS ABOUT THE
POLISH YACHTS &
RECREATIONAL
BOATING SECTOR



WHAT MAKES
US DIFFERENT



DID YOU KNOW
THAT



SUPPORT
INSTITUTIONS



HOW WE CAN
HELP YOU

Unprecedented growth

Highest growth rate in the OECD between 1990 and 2019

Superb market share

Poland is the sixth largest economy in the European Union in terms of GDP

Large, high-quality talent pool

Nearly 300k of well-educated graduates annually

Resilient economy

Poland is considered to be one of the most economically stable and fastest developing countries in the world.

Transparent

Regional leader (2nd in CEE) in the Transparency International Corruption Perceptions Index

FDI magnet

In 2023, Poland was ranked highest in the CEE region and sixth in Europe in terms of the number of inward foreign direct investments.

Top-notch infrastructure

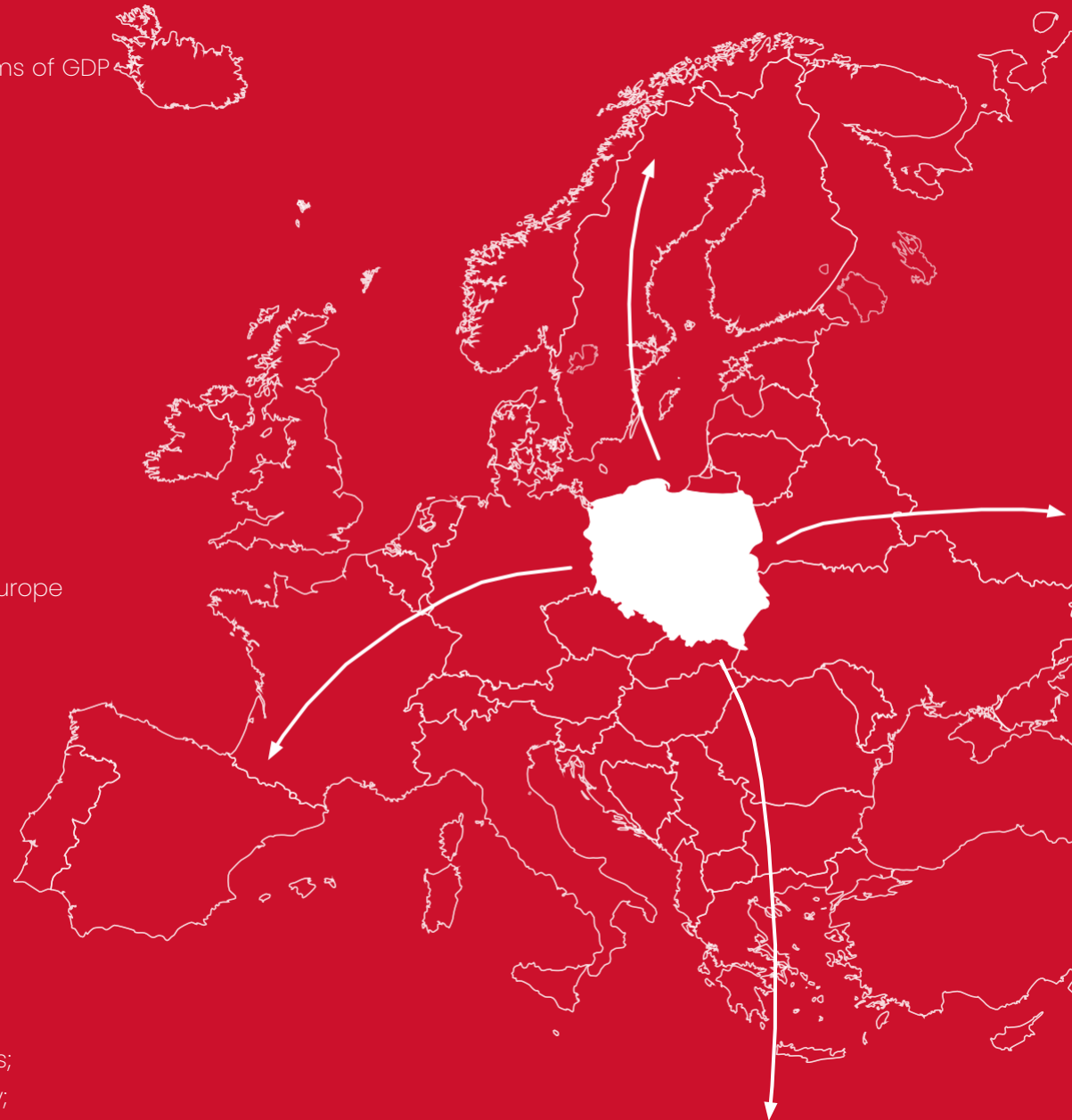
5th longest highway network in the EU
Over 5,205 km total length of motorways and expressways

Ratings remain high despite the turbulent times

Moody's: A2, S&P: A-, Fitch: A-, as of the second half of 2024

Competitive, well-developed cities

European Cities of the Future 2024 (fDi Intelligence):
Warsaw – 4th position overall (ahead of Paris and Munich)
and 2nd in the business friendliness category among major cities;
The Silesia region ranked 3rd in the “cost-effectiveness” category;
Western Pomerania – European Entrepreneurial Region in 2022–2023,



FACTS ABOUT THE POLISH YACHTS & RECREATIONAL BOATING SECTOR

Polish yachts and recreational boating industry in numbers:

1,000+

boating-related companies

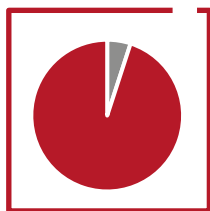
~50,000

employees



~25,000

boats produced in 2024

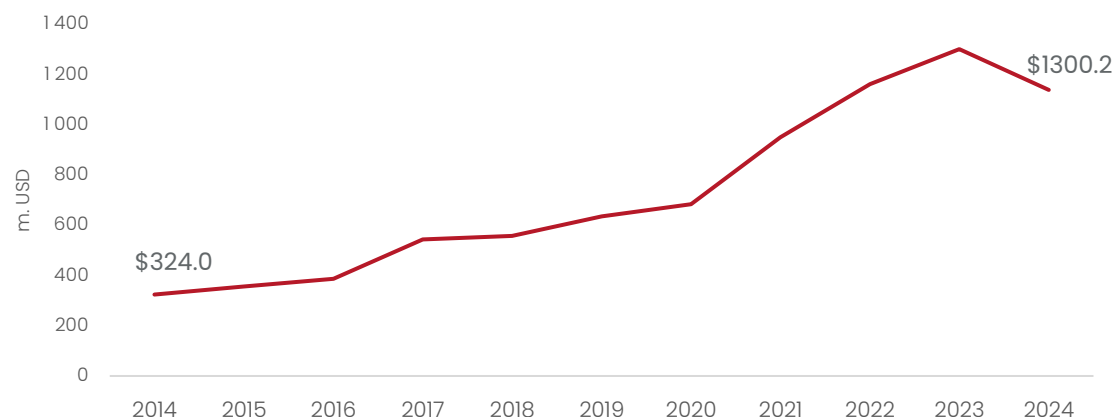


~95%

of yachts produced in Poland are exported

by sold production

Over the last decade the export of Polish yachts and recreational boats **more than tripled**.



Main export destinations in 2024

	The US	26.72%
	Germany	10.95%
	France	7.01%
	The Netherlands	6.99%
	Malta	4.62%

Sources:

Paih.gov.pl, 17.01.2025

Statistics Poland, data for the CN heading of 8903 | Eurostat – PRODCOM database, data for PRODCOM heading of 30.12.19.30

WHAT MAKES US DIFFERENT

Rapidly developing sector

In years 2013–2023, the average growth (compound annual growth rate, CAGR) was about 15.10%. With over 1000 companies and ca. 50,000 employees in 2024, as well as approximately 25,000 boats produced annually, this sector has undergone rapid development since 2013.

Poland is also the 2nd after the US exporter of yachts worldwide, ahead of China, Mexico and Italy

Ranked first in the EU in terms of the value of yacht exports in 2023:

1.	Poland	\$716.6 mln
2.	Italy	\$133.7 mln
3.	Lithuania	\$44.7 mln
4.	Portugal	\$38.3 mln
5.	Germany	\$31.9 mln

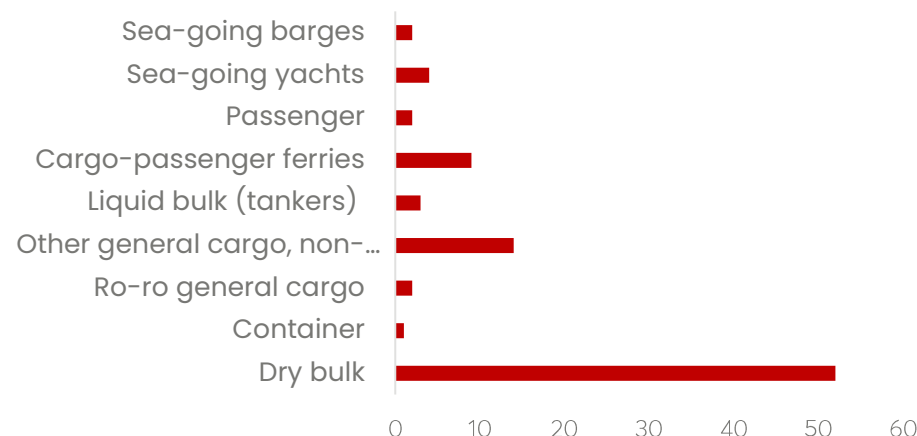
Sources:

According to UN Comtrade data (Cn 890399)

Pomerania Development Agency Co., "Focus on Pomerania. Maritime Report 2023" – with data extrapolation to 2022

Statistics Poland

Polish Maritime cargo-carrying fleet in 2024



How others see Polish yachts?

Polish yachts and boats are appreciated worldwide. They are widely recognised for their superior quality, excellent workmanship and the great attention to detail.

Polish yacht manufacturers and designers have received the most prestigious awards and distinctions at various international competitions.

These qualities have attracted buyers of luxury goods both from European and non-European countries alike, resulting in a steady growth in the export of Polish yachts and boats over the years.

DID YOU KNOW THAT



Ideal for sailing and boating

Poland's 440 km of coastline, over 7,000 lakes and 631 marinas make it an ideal country for boating enthusiasts.



Chosen by the best

You may be surprised to learn that among the fans of Polish yachts you will find the international tennis superstar Rafael Nadal (who is the proud owner of a luxury 80 Sunreef Power yacht), double F1® World Champion Fernando Alonso, pop singer Julio Iglesias and the former F1® World Champion Nico Rosberg (an ambassador for Sunreef Yachts Eco line of catamarans). Both yachts were manufactured in Gdańsk.



Innovation matched by style

Galeon, the Polish yacht manufacturer, is appreciated for their innovative solutions such as the rotating cockpit sofa and 'Beach Mode' drop-down sides, while Conrad Shipyard's 133' Viatoris won an award at the World Superyacht Awards in London. The Polish yacht builders were also involved in such projects as the polar vessel „National Geographic Resolution” or Cable Layer „Nexans Aurora”. Meanwhile Sunreef Yachts are working on the Sunreef 43M Eco, which is set to become the world's largest electric catamaran once delivered.

Sources:

Higginson, John, Yacht.Style, „Made in Poland for the World”, 2021

The Wild catamarans of Gdańsk, Financial Times 21.10.2024

Hull infusion process completed on world's largest electric catamaran, Boat International, 7.11.2024

SUPPORT INSTITUTIONS

The Polish Chamber of Marine Industry and Water Sports – POLBOAT

Established in 2006 by a wide range of businesses and people associated with maritime production, POLBOAT acts in the interest of the whole industry and assists State and local administration. It represents businesses that together are responsible for almost 70% of the output in the yacht and boating industry.

POLBOAT's activities include:

- cooperation with the State, regional and local organisations
- organisation of promotional events and seminars
- participation in international associations on behalf of the Polish yacht and boating industry
- publication of an annual catalogue of products and services sold by the Chamber's members

Find out more at: <https://polboat.eu/>



The Polish Investment and Trade Agency

The Polish Investment and Trade Agency's (PAIH) mission as a Government Agency is:

- To enable small- and medium-sized companies to reach their full potential in exporting their products and services around the world
- To support potential investors in Poland by providing comprehensive and up-to-date information services regarding legal and tax aspects, location and human capital, as well as on the available financial incentives
- To promote 'Poland as a Brand'

How we can help

PAIH's experienced team of experts with a hands-on approach and excellent understanding of the needs of entrepreneurs will ensure that your projects will move as fast and smooth as possible.



Information packs
macroeconomic, HR,
legal, sectoral data



**Analysis
of export
potential**



**Preparing
information
packs**



**Verifying
business
partners**



**Organising
business
missions**



**Preparing lists
of possible
business partners**



**Organising
B2B meetings**



**Support in contacts
with Government
Agencies**

Contact us

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Promotion Department
2025



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