



Polish Investment
& Trade Agency
PFR Group

Investment attractiveness of voivodships

Warmian-Masurian Voivodeship





- Capitals – Olsztyn
- Area - 24 173,17 km²
- Number of districts - 2
- The number of municipalities- 19
- Population - 1 436 367 people
- Population in productive age - 906 979 people



Food and Agriculture



Wood and furniture



Machines and devices



Ships and boats



Tourism



Informatics

Warmian-Masurian Voivodeship

The largest companies / investors in the region



Warmian-Masurian Voivodeship

Special Economic Zones (until 2018)

Warmian-Masurian Special Economic Zone

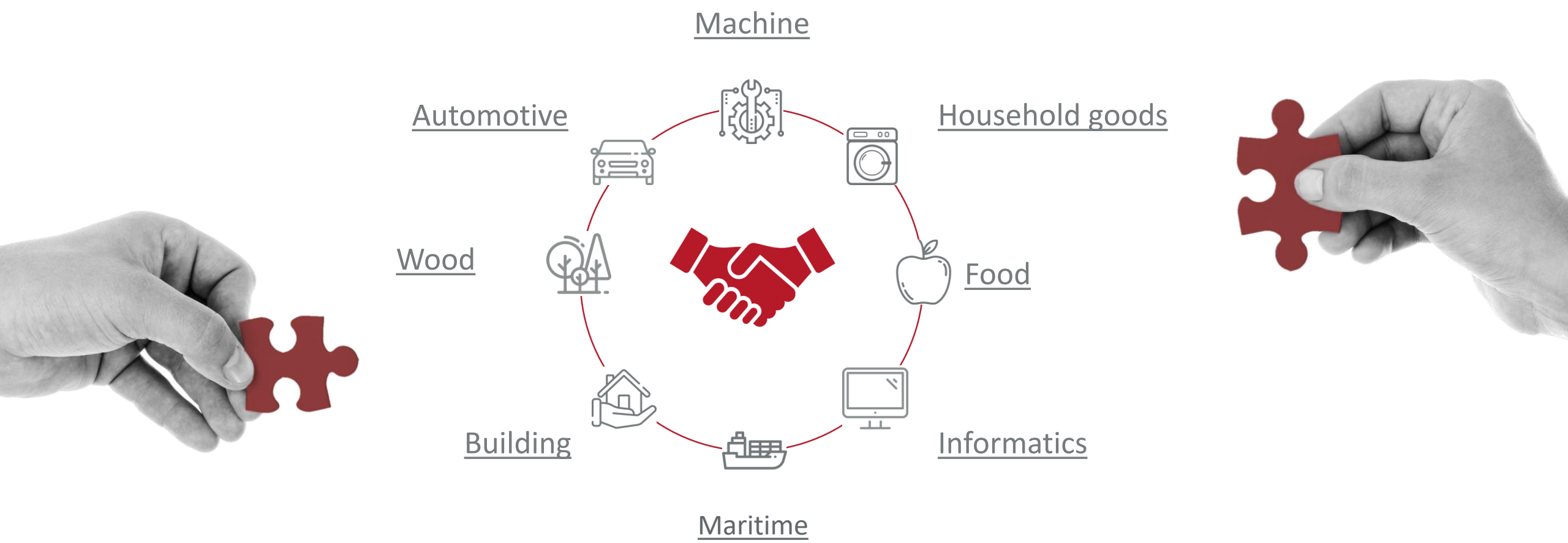
The basic benefit of investing in the W-M SSE is state aid in the form of income tax exemptions. This is the highest public aid in the country for entrepreneurs - the amount of unpaid tax may amount to as much as 70% of the value of the investment. The area of W-M SSE is also characterized by low labor costs - the average wage in the enterprise sector is 17.9% lower than the average in Poland and high labor supply.



Suwalki Special Economic Zone

Excellent location - the immediate vicinity of the eastern border of the European Union, proximity to the markets of Russia, Lithuania and Belarus - is a significant advantage of the Zone. Investment areas, located in modern industrial districts of north-eastern Poland cities and communes, equipped with technical infrastructure, are prepared for the implementation of investment projects.







Olsztyn-Mazury Airport- is an international passenger airport in the North-East of Poland, branded as the gateway to the Masurian Lake District.

Elbląg Airport - civilian airport

Kętrzyn Wilamowo - civil-sports airport

Lotnisko Olsztyn-Dajtki – civil-sports airport

Warmian-Masurian Voivodeship - high potential for road transport development

Location in relation to the main transport corridors, one of which runs through the western part of the region. Important national roads for the region (No. 16 Grudziądz - Olsztyn - Augustów, No. 51 Olsztynek - Olsztyn - Bezledy, expressway No. 22 Tczew - Elbląg - Grzechotki). Olsztyn is the center of the City Functional Area, being at the same time an important transport hub in the road and rail transport system of the region and the country.



Inland water transport - a flagship of the province

The communication possibilities of the region are increased by waterways, which are five navigable inland waterways and the sea waterways of the Vistula Lagoon, in the region of which lies the sea port in Elbląg.

Public universities



Private universities



Strengths (based on voivodeship strategy)

Exceptional on the scale of the country, surface water resources giving the opportunity to develop modern technologies and innovations related to water
The presence of large and recognizable domestic and foreign companies
Potential for the development of Renewable Energy Sources
Free investment areas - for both industry - preferably modern and agriculture
Good experience of cooperation with partner regions and participation in numerous national and international organizations and projects
Uniform distribution of cities with supralocal functions



Elbląg

- St. Nicholas Cathedral
- Market Tower and fortifications
- Elbląg Canal
- former castle and Museum in Elbląg



Lidzbark Warmiński

- High Gate
- Defensive walls and urban layout from the 14th century
- Gothic Castle of Warmian Bishops
- Orangery of Ignacy Krasicki



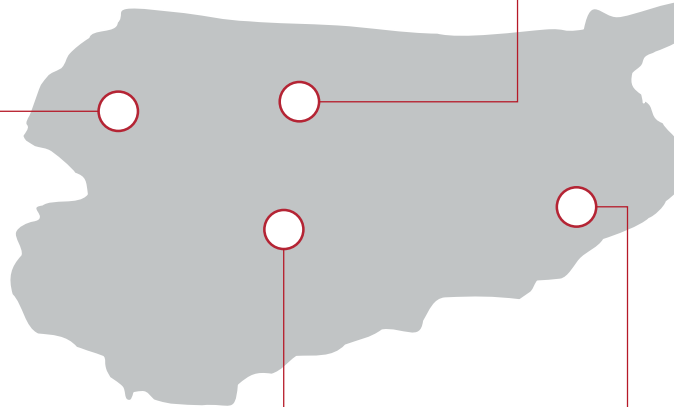
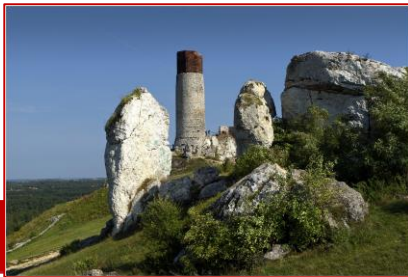
Ełk

- Water tower
- Ełk Narrow Gauge Railway ²
- Cathedral Church
- Ruins of the former Teutonic Castle from the 14th century



Olsztyn

- Castle
- Church of St. James
- High Gate
- Town hall





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Polish Investment and Trade Agency S.A.

ul. Bagatela 12

00-585 Warsaw

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