



Polska Agencja
Inwestycji i Handlu
Grupa PFR

Provinces' investment attractiveness

Subcarpathia province



Subcarpathia province

Basic info



- Capital – Rzeszów
- Area – 17 845.76 km²
- Cities with district rights – 4
- Number of districts – 21
- Number of municipalities – 16
- Population – 2 127 656
- Working age population – 1 337 727



Intelligent specialities



Aviation



Cosmonautics



Automotive



IT and communications



Quality of well-being

Subcarpathia province

Major companies / investors

Mielec



A Sikorsky Company


Dębica



Krosno



Sanok



Stalowa Wola



UNITED WHEELS GROUP

Jarosław, Mielec



Rzeszów



Pratt & Whitney
A United Technologies Company





Mielec Special Economic Zone

The EURO-PARK MIELEC Special Economic Zone was established as the first in Poland in 1995. Today, it has a special place on the economic map of Poland. Its values are appreciated by many foreign and domestic investors who build new factories here. EURO-PARK MIELEC SEZ is an area with exceptional conditions for entrepreneurs for achieving quick return of investment and effective management, offering long-term tax exemptions and facilities.

Kraków Special Economic Zone

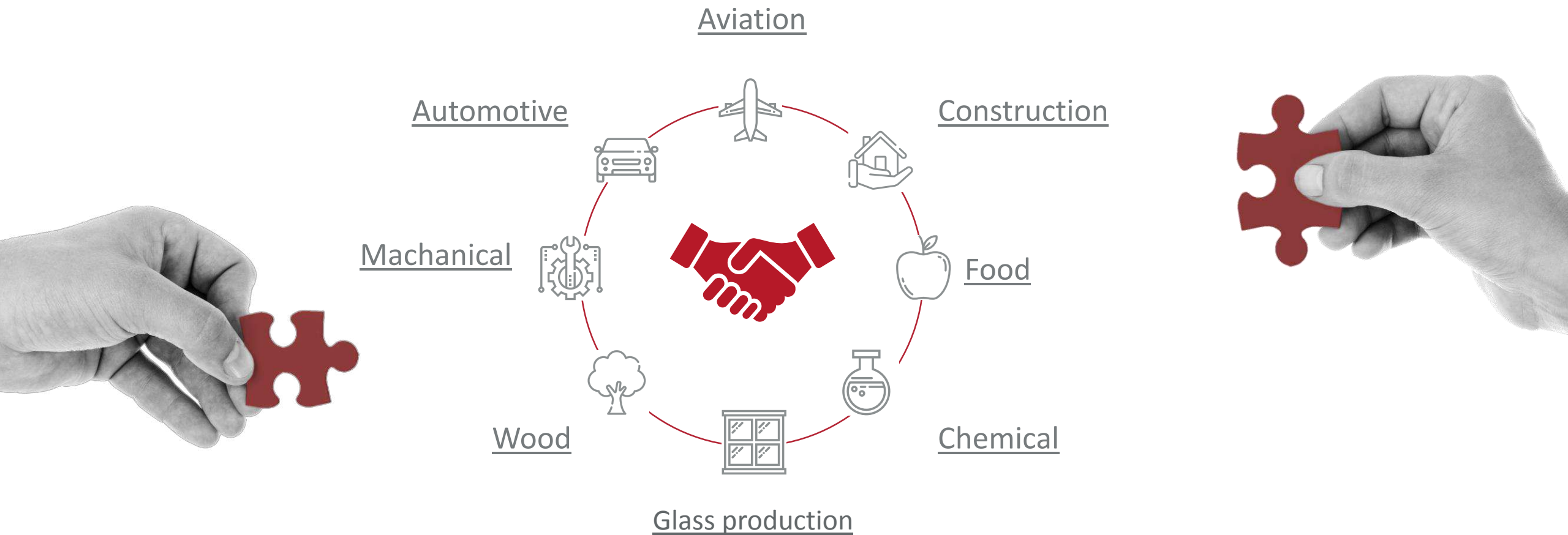
The Special Economic Zone of the Krakow Technology Park covers areas located in the Lesser Poland, Subcarpathian and Holy Cross voivodships. KTP offers investors primarily greenfield areas. The Krakow Special Economic Zone consists of 36 subzones located in 35 communes and currently covers an area of over 949 hectares. The offer also includes office space located in attractive areas.



Tarnobrzeg Special Economic Zone „EURO-PARK WISŁOSAN”

There are 9 subzones included in the zone. It covers the area of 1049.18 hectares. So far TSSE „EUROPARK WISŁOSAN” has issued 136 permissions for conducting business activities. As many as 84 companies have already invested there. Consequently, approx. 13 000 workplaces were created. The total CAPEX exceeds PLN 2 bilion.







Rzeszów-Jasionka International Airport

Krosno, Sanok-Baza, Stalowa Wola-Turbia Airport – civil

Arłamów Airport – multifunctional

Iwonicz Airport – sports

Mielec Airport –

Subcarpathia – high potential of road transport development

Two strategic routes run through the territory of the province: a corridor connecting the western and eastern Poland (towards Ukraine) and the planned north-south corridor, being a combination of Scandinavia with Black and Adriatic Sea (S19, Via Carpathia). There is also an important supra-regional route connecting central Poland with Ukraine and an important regional road network connecting Kielce, Tarnów, Pilzno, Jasło, Krosno, Sanok with Ukraine through the passage in Krościenko and Barwinek - DK 73, DK 28, DK 84, DK 19.



Regional railways the key element of TEN-T

There are 863km railways in the province. In 2016 3.3m passengers were carried. As much as 82% of them (2.7m) chose regional and metropolitan area routes. Rzeszów is the major rail hub.

Subcarpathia province

Higher education

Uczelnie prywatne

**WYŻSZA SZKOŁA
INFORMATYKI I ZARZĄDZANIA**
z siedzibą w Rzeszowie



 **WSPiA Rzeszowska Szkoła Wyższa**



**WYŻSZA SZKOŁA
INŻYNIERYJNO-EKONOMICZNA**
z siedzibą w Rzeszowie



PODKARPACKA SZKOŁA WYŻSZA
im. bł. ks. Władysława Findysza w Jaśle



Uczelnie publiczne



Uniwersytet Rzeszowski



**POLITECHNIKA
RZESZOWSKA**
im. IGNACEGO ŁUKASIEWICZA



**Państwowa Wyższa
Szkoła Zawodowa**
im. Stanisława Piłonia
w Krośnie



**PAŃSTWOWA WYŻSZA
SZKOŁA ZAWODOWA**
im. Jana Grodka w Sanoku



**Państwowa Wyższa Szkoła
Wschodnioeuropejska
w Przemyślu**



pws te /



Supcarpahia's assets (based on the province's strategy)

Compepetive advantage in such areas as aviation and IT due to, among others, the long-term enagagement of international corporations
Relatively beneficial demographic structure, based on positive fertility rate.
International transport routes (the highway A4 and the expressway S19)
High academic potential that facilitates cooperation with business
Innovativeness of the regional industry
Biodiversity and low levels of environmental pollution, attractive tourist areas



Subcarpathia province

Tourists attractions

Tarnobrzeg

- The Tarnowski Family Castle
- Sanctuary of Our Lady of Dzików
- Dominican order
- Sulfur Museum



Krosno

- Marketplace with arcades
- Glass Heritage Centre
- Trinity Church
- Subcarpathia Museum



Rzeszów

- City Hall
- The Lubomirski Family Castle
- Parish church
- Synagogue



Przemyśl

- Kazimierz Castle
- Marketplace
- Clock Tower
- Przemyśl Cathedral
- Saint Teresa Church





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Polish Investment and Trade Agency

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00-585 Warsaw

Source: Podlaskie province investment attractiveness survey, 2017

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