

Basic information





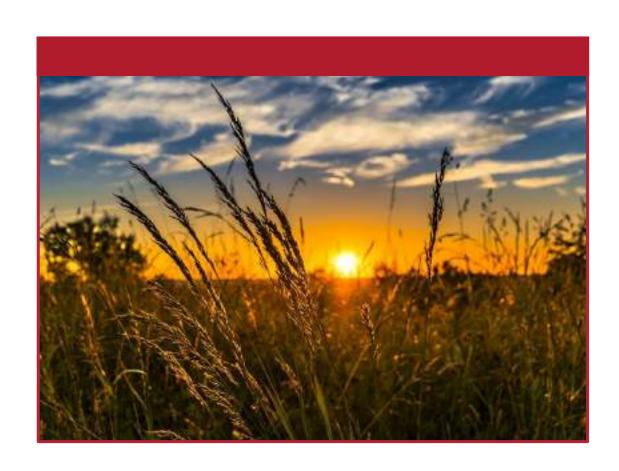


- > Capital Warsaw
- > Area 35 558,47 km²
- Cities with district rights 5
- Number of districts 37
- Number of municipalities 35
- Population 5 384 617
- ➤ Working age population 3 235 640



Polska Agencja Inwestycji i Handlu _{Grupa PFR}

Prospective sectors





Agriculture



Industry



Building



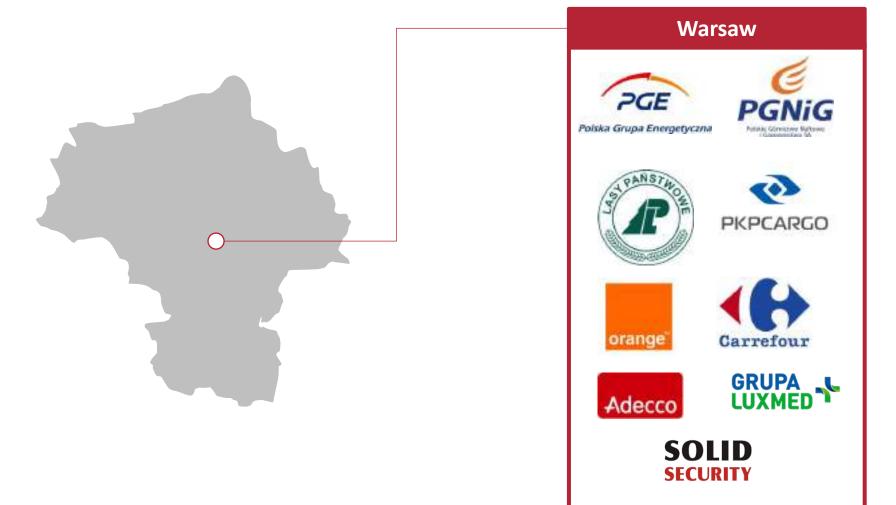
Trade





The biggest companies/ regional investors - Warsaw

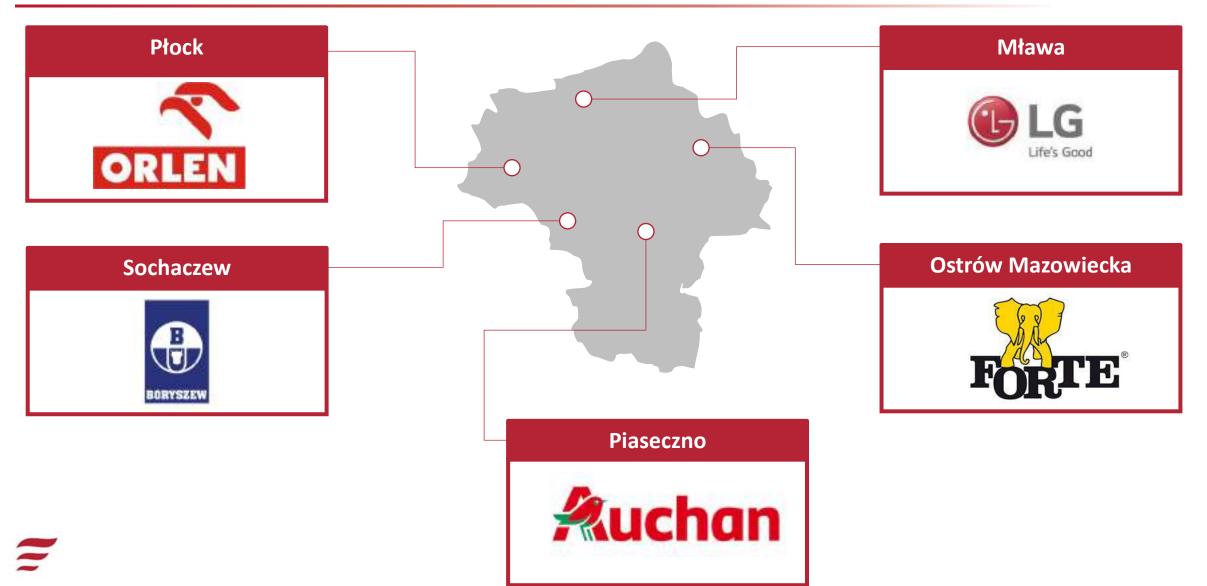








The biggest companies/ regional investors— excluding Warsaw



Special Economic Zones





Warmia-Mazury Special Economic Zone

Basic asset of invensting in W-M SEZ is the exemption from the income tax. It is the biggest public aid in the scale of the entire country given to the bussinesmen – amount of the unpaid tax can reach even 70% of the investment value. **W-M SEZ offers low labour costs** - average salary in the industry sector is about 17,9% lower than average in Poland. Supply for the manpower is high.

Suwałki Special Economic Zone

Perfect location- immediate vicinity of the UE eastern border, proximity of russian, lithuanian and belarus markets — are the assets of the Zone. Investment areas located in modern quarters of industrial cities and northeastern muncipalities are equipped with technical infrastructure and ready to carry out investment projects. Zone is supported by Ełk Science&Technology Park laboratories running on preferential SEZ terms with qualified working class.





Tarnobrzeska Specjalna Strefa Ekonomiczna Agencja Rozwoju Przemysłu S.A.

Tarnobrzeg Special Economic Zone

It is a distracted zone, located in 9 subzones with isolated individual investment regions. Zone area is 1049,18 hectarers. So far, TSEZ EURO-PARK WISŁOSAN was given 136 permissions for business activities. 84 companies have already launched investment activities. Traders have created 13 000 new jobs. CAPEX in the zone reached over 2 billions PLN.



Special Economic Zones





Łódź Special Economic Zone

Occupies Łódź province, east part of Wielkopolska province and west part of Mazowsze province. Zone is offering location in central Poland, properly communicated areas to launch investments and selected services. Wild range od investment plots, tax allowances and professional consulting in terms of public aid makes Łódź SEZ the perfect place to develop your activity.

Starachowice Special Economic Zone

Total area is 707,9814 hectares. Zone was given 176 permissions for bussines activity, therefore investments for **2532 mln PLN** was carried and **8289** jobs was created. Territories offered to investors include areas covered with industrial buildings – factory floors, storehouses, offices, but also plots ready to be build on.

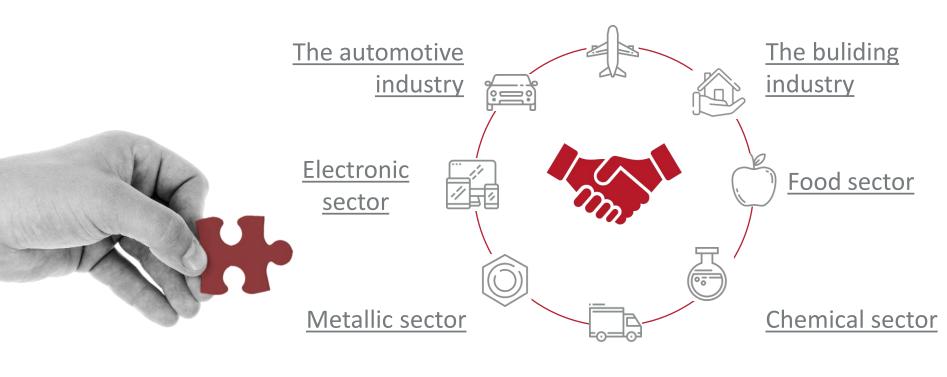








Aviation sector









Infrastructure





Warsaw Chopin Airport- international, national, charter, cargo

Warsaw Modlin Airport- international, national, charter, cargo

Radom Airport- national, international

Płock Airport – civilian sports airport, Radom-Piastów Airport – sports airport

Radom Airport – civilian airport, Warszawa-Babice Airport – civilian, sports

Mazowsze province – high potential of the road transport development

Length of national roads is 2 279,297 km, while province ways network includes 2 820,84km of segments. Length of expressways and motorways on 100 km² in Mazowsze province amounts to 0,59 km (year 2012). The capital is radiantly connected with regional and subregional centres (Radom, Płock, Siedlce, Ostrołęka, Ciechanów). National ways network of Mazowsze province includes 22 ways (A2 motorway nad expressways S2, S7, S8, S17, S19). Dual carriegeways are 17% of overall length national ways network in the Mazowsze province.





Railway network in the province as the part of main railroad TEN-T network

1712 km of railways are being used in Mazowsze province, 1418 km (83%) of them are electrified and 1013km (59%) are double-and mulitple-track. The main railway junction of the Mazowsze province and therefore the biggest in Poland is Warsaw. On the capital teritory are crossing international lines (north-south and east-west). Warsaw junction is the meeting point of 7 first-rate magistral railways and Warsaw Commuter Railway which is an autonomous part of the metropolitan railway system.



Higher education - Warsaw











Polska Agencja Inwestycji i Handlu Grupa PFR

Higher education – excluding Warsaw









Assets (based on the strategy of the province)



Size of the market. High demographic and socio-economic potential.

Warsaw- capital of Poland. Strong and forcefully developing social metropolis.

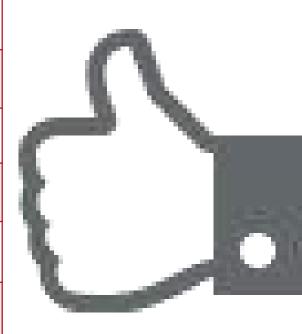
Strategic location and good road infrastructure.

Developed modern production lines and leading position in research and development sector.

Highest expenditure on research and development in Poland.

Developed road and railway infrastructure connecting Warsaw with other regions and subregional centres.

International meaning of the Warsaw Chopin Airport.





Tourist destinations



Płock

- Cathedral of the Blessed Virgin Mary
- The Former Benedictine Abbey
- Divine Mercy Sanctuary
- Collegiate Church



Ostrołęka

- City Hall
- Church of St. Wojciech
- Bernardine Monastery Complex
- Church of the Visitation of the Blessed Virgin Mary and St. Nicholas

Radom

- Piotrówka Hill Port
- > The Old Town
- > St. Wenceslaus Church
- ➤ Kazimierzowskie District
- Bernardine Church and Monastery Complex



Warszawa

- > The Royal Castle
- The Old Town
- Palace of Culture and Sience
- Wilanów Palace
- Łazienki Park
- Copernicus Sience Centre







Polish Investment&Trade Agency

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Źródło: Ankieta dotycząca atrakcyjności inwestycyjnej województwa mazowieckiego, Warszawa, lipiec 2017 Grafika – ikony: flaticon.com, grafika: pixabay.com, Wikimedia

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