



Polish Investment
& Trade Agency
PFR Group

Investment attractiveness of voivodships

Lublin voivodship



Lublin voivodship

Basic information



- Capital – Lublin
- Area - 25 122,46 km²
- Number of districts - 20
- The number of municipalities- 16
- Population - 2 133 340 people
- Population in productive age - 1 314 738 people



Bioeconomy



Medicine and health



Low-emission energy production



Information technology and automation



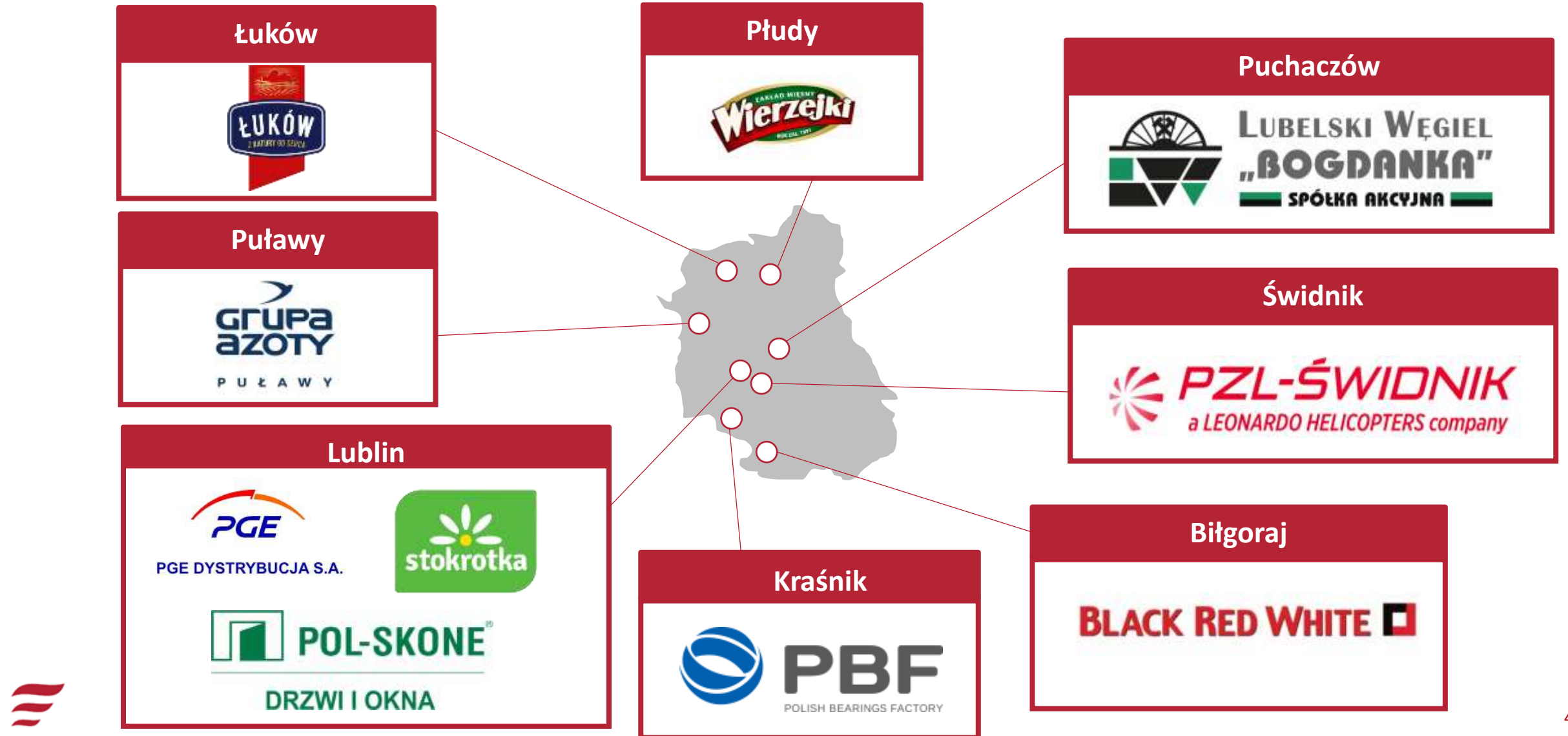
Machine industry



Aerospace industry

Lublin voivodship

The largest companies / investors in the region





Specjalna Strefa Ekonomiczna
Agencja Rozwoju Przemysłu S.A.

Mielec Special Economic Zone

The Special Economic Zone EURO-PARK MIELEC was established as the first in Poland in 1995. Today, it has a special position on the economic map of Poland. Its values are appreciated by many foreign and domestic investors who have built new factories there. SSE EURO-PARK MIELEC is the place with special conditions for entrepreneurs for quick return on investment and for effective management, offering long-term tax exemptions and facilities.

Starachowice Special Economic Zone

It has a total area of 707,108 ha. In total, 176 business licenses were issued in SEZ "Starachowice", which resulted in investments in the total amount of PLN 2532 million and 8289 work places. The offered to investors areas include the industrial facilities - production halls, warehouse and office buildings - as well as the developed building plots.

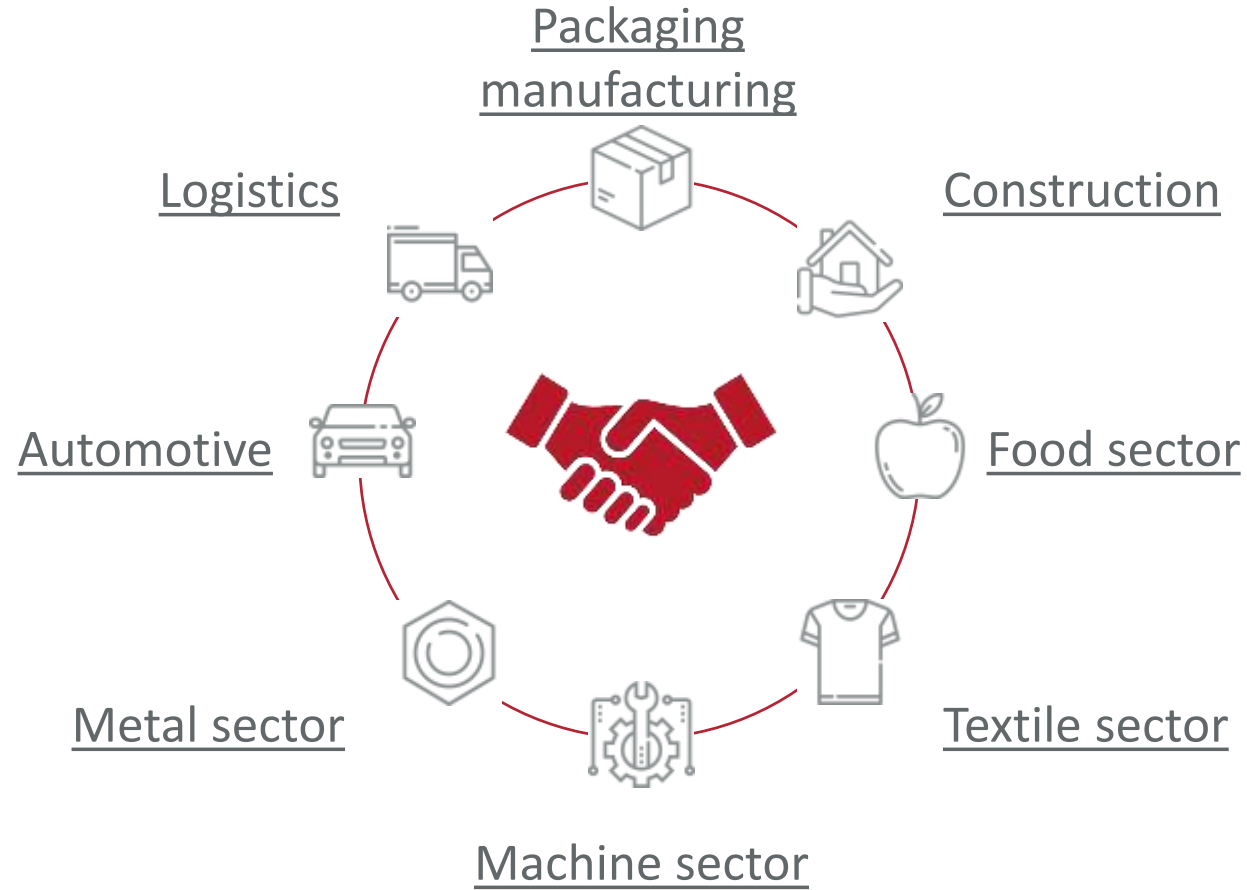


Tarnobrzaska Specjalna
Strefa Ekonomiczna
Agencja Rozwoju Przemysłu S.A.

Tarnobrzeg Special Economic Zone

It is a dispersed zone, located in 9 subzones with separate and individual investment regions. The area of the zone is 1049.18 ha. So far, 136 permits for running a business were granted in TSSE EURO-PARK WISŁOSAN. 84 companies have already started investing activities. Entrepreneurs have created so far nearly 13,000 new jobs. Capital expenditures in the Zone exceeded PLN 2 billion.







Lublin - domestic, international and charter flights

Biała Podlaska, Ułęż – formerly military

Radawiec, Zamość – sports

Deputycze Królewskie – training

Dęblin - military training

Lublin voivodship - dynamic development of road infrastructure

The road network of the Lublin Voivodeship combines communication in both the north-south and east-west directions. The voivodeship is a place for the development of a network of expressways. According to the plans, it will be connected with Warsaw by the **S12** expressway, and the **S19** expressway (part of the "**Via Carpatia**" communication route) will connect the voivodeship with the other parts of Eastern Poland.



Lublin - the main railway node of the voivodeship

The total length of operated railway lines in the Lublin Voivodeship in 2016 was 896 km. The number of passengers using the services of all railway companies in the voivodeship is 4.9 million. The most important are international railway lines, namely E20 Berlin - Warsaw - Minsk - Moscow - Niżnyj Nowogród; No. 7 Warsaw-Lublin-Dorohusk-national border and No. 65 (LHS railway) from Włodzimierz Wołyński to Hrubieszów, Zamość, Sędziszów and Sławków in Silesia.



Private Universities



Wyższa Szkoła
Przedsiębiorczości
i Administracji



Wyższa Szkoła
Ekonomii i Innowacji
w Lublinie



WYŻSZA SZKOŁA
SPOŁECZNO-PRZYRODNICZA
IM. WINCENTEGO POLA
W LUBLINIE
VINCENT POL UNIVERSITY
IN LUBLIN



WYŻSZA SZKOŁA
HUMANISTYCZNO-EKONOMICZNA
im. Jana Zamoyskiego z siedzibą w Zamościu



WYŻSZA SZKOŁA
ZARZĄDZANIA I ADMINISTRACJI
w Zamościu



Public Universities - Lublin



UMCS
UNIWERSYTET MARII CURIE-SKŁODOWSKIEJ
W LUBLINIE



KATOLICKI
UNIwersytet
LUBELSKI
JANA PAWŁA II

KUL
1918



UNIwersytet
PRZYRODNICZY
w Lublinie



UNIwersytet MEDYCZNY
W LUBLINIE

Public Universities Dęblin, Biała Podlaska



Lublin voivodship

Percentage of inhabitants declaring knowledge of a language to a good degree



Mocne strony (na podstawie strategii województwa)

Location on the international transport route - pan-European East-West corridor, proximity to border crossings.

High scientific and research level of some facilities in the voivodship (in the field of biological sciences, agricultural, medical and veterinary) better and better equipment of scientific and research units with laboratory equipment.

Relatively high employment in the field of R&D in comparison to the national average, especially in the areas of smart specialization.

Competitive labor costs, a wide range of concessions and investment incentives.

Lublin as a potential metropolitan center with regional functions, including those related to foreign cooperation.

The dynamically developing Lublin Airport - constant growth of new air connections and construction of the cargo area.

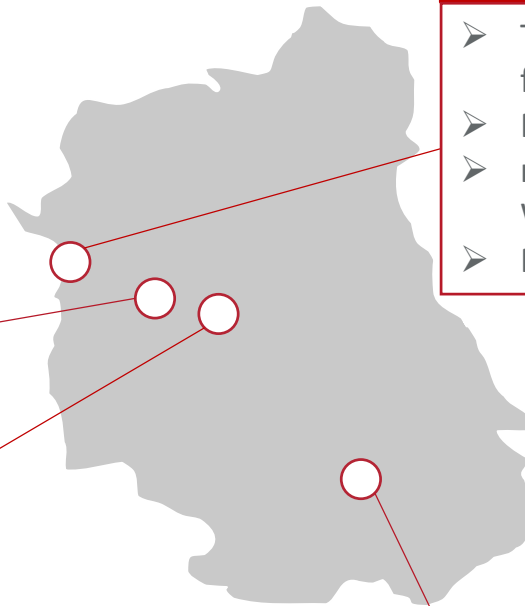
The tourist potential of Lublin, the Puławy - Nałęczów - Kazimierz Dolny complex and Zamość, numerous attractive natural areas.





Nałęczów

- Health Resort
- Spa Park
- Old Bathrooms
- Museum of Boleslaw Prus



Kazimierz Dolny

- The Castle Complex from the 14th century
- Museum of Goldsmith Art
- ruins of the castle of Kazimierz Wielki and the Lower Castle
- Mountain of the Three Crosses



Lublin

- Old Town
- The Lublin Museum
- Museum of the Lublin Village
- Zemborzycki reservoir



Zamość

- Old Town
- Town hall
- Rotunda
- Zamoyski Palace
- Fortress





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Source: Survey on the investment attractiveness of the Lublin Voivodeship, Warsaw, July 2017
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