



# **Business forum TRANSPORT & LOGISTICS**

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LATVIA AND POLAND – AVIATION STATISTICS

LATVIAN AVIATION ASSOCIATION

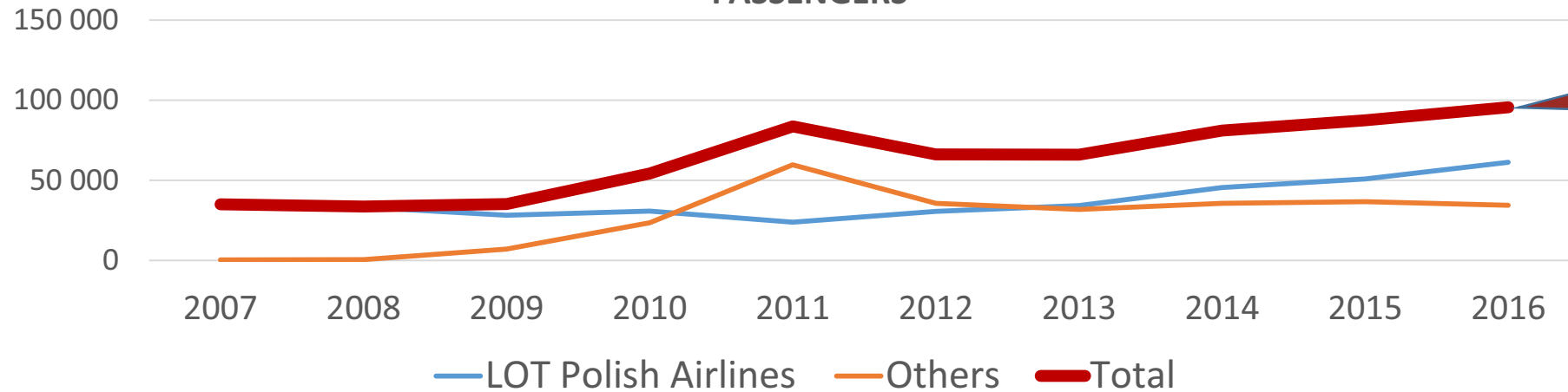
LATVIA AVIATION MARKET AT GLANCE

AVIATION IN THE BALTICS

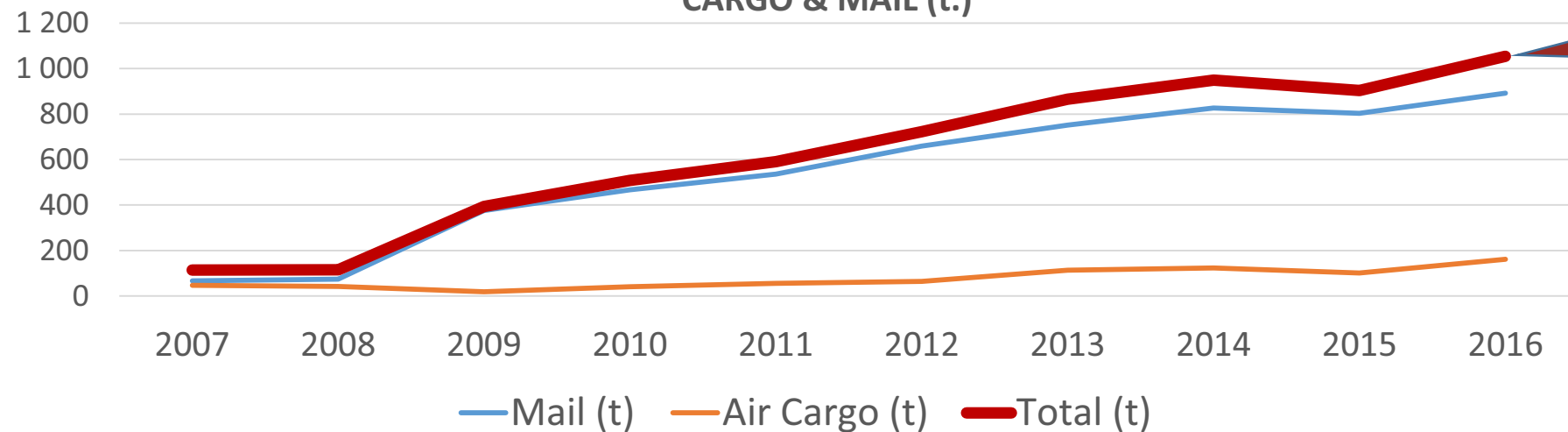
AIR SERVICES IN LATVIA

# LATVIA AND POLAND - STATISTICS

## PASSENGERS



## CARGO & MAIL (t.)



# LATVIAN AVIATION ASSOCIATION IN BRIEF:



**39**  
Members

**642** M/EUR  
Members turnover  
Year 2015

**4428**  
Members Employees

**102** M/EUR  
Members Export  
Year 2015

## FOCUS ON:

1. PASSENGERS AND TOURISM

2. AVIATION CARGO AND INFRASTRUCTURE

3. MRO AND BUSINESS AVIATION

4. AVIATION SERVICES AND PRODUCTION

5. REGIONAL AVIATION AND AIRPORTS

6. EMPLOYMENT, EDUCATION AND SCIENCE

POLICY

EXPORT

EMPLOYMENT  
AND EDUCATION

# AVIATION IN LATVIA

GDP, 2014

**GDP** from aviation sector  
**585 M/EUR**

**0,6% GDP**  
**137 M/EUR**

Direct

+

**0,7% GDP**  
**165 M/EUR**

Indirect and  
inductive

+

**1,2% GDP**  
**283 M/EUR**

Catalytic

= **2,5%**



Legal services &  
accounting  
**2,7 GDP**



Wood industry  
**2,7 GDP**



Food production  
**2,6 GDP**



**AVIATION**  
**2,5 GDP**



Health care  
**2,5 GDP**



IT Sector  
**2,4 GDP**

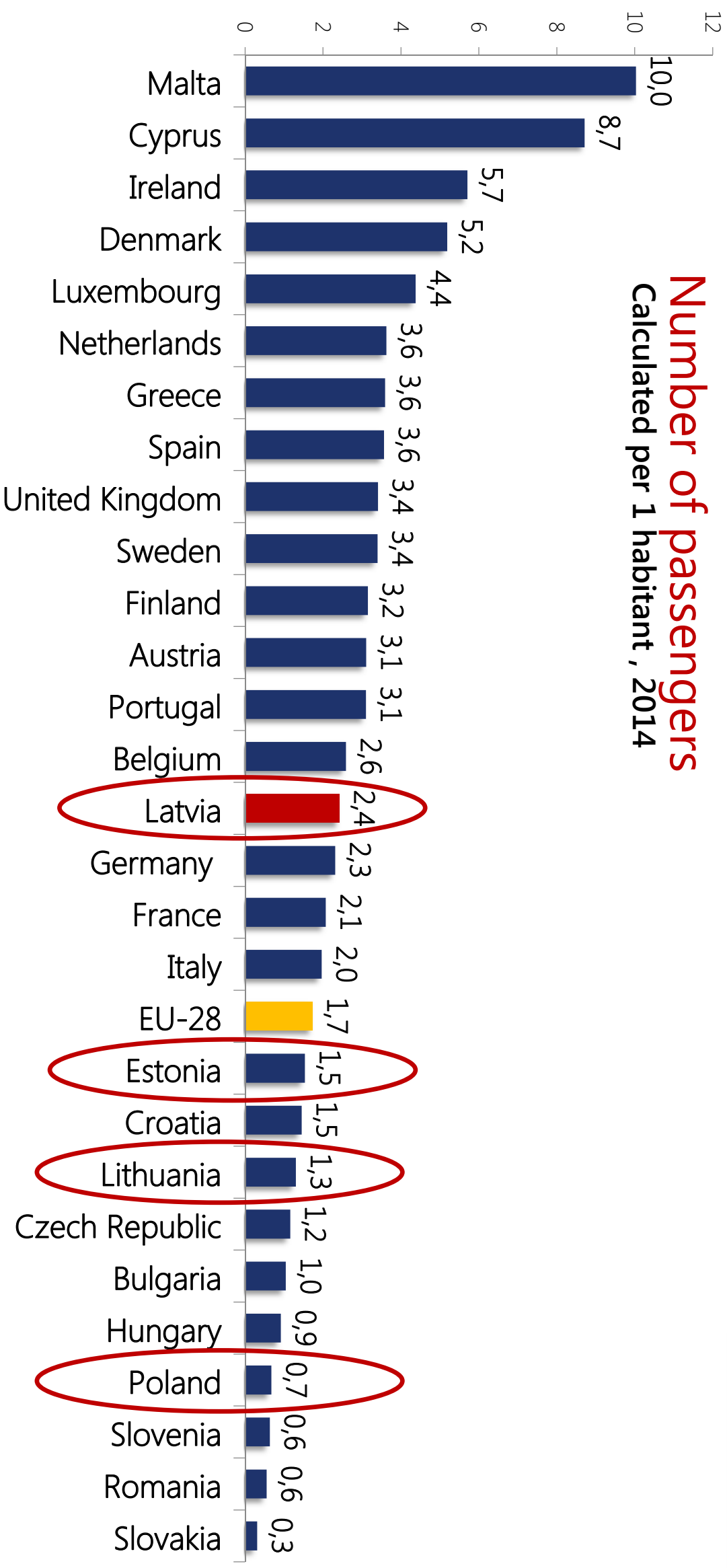


Entertainment &  
art  
**2,0 GDP**



# AVIATION IN BALTICS

**Number of passengers**  
Calculated per 1 habitant , 2014



# AVIATION IN BALTICS



## MACRO ASPECTS

- AVIATION FUEL PRICES
- REGIONAL RISKS AFFECTING TRANSIT OF PASSENGERS AND CARGO
- SLOW GDP GROWTH AND NEGATIVE DEMOGRAPHY
- TERRORISM AFFECTS TOURISMS AND BUSINESS TRAVELLERS

## COMPETITION

- LONG HAUL FLIGHTS DEVELOPMENTS (HEL, ARN, SVO) REGION
- LITHUANIA POLICY OF ATTRACTING STRATEGIC PARTNER FOR THE AIRPORT GROUP
- STRATEGY OF ESTONIAN POST ON E-COMMERCE DEVELOPMENT

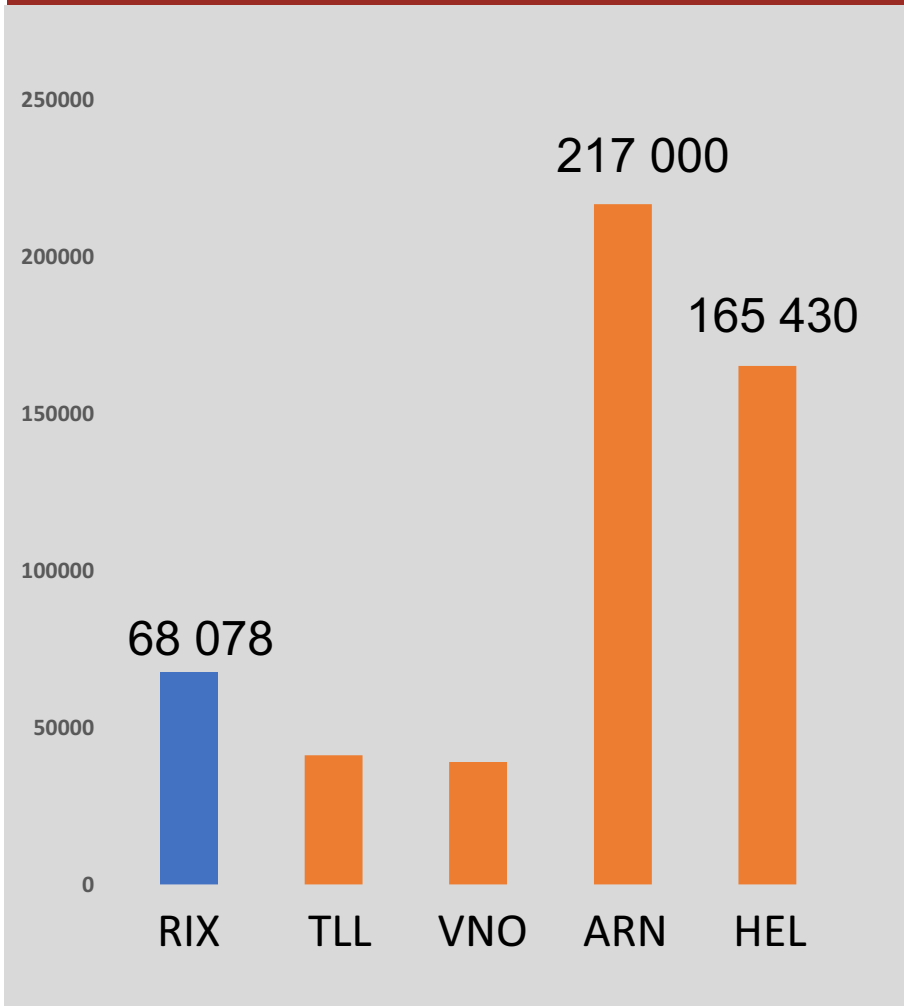
## STATE POLICY

- EU RESTRICTION ON STATE AID INTO AVIATION
- INVESTMENT AND PROFIT DISTRIBUTION FROM STATE OWNED INFRASTRUCTURE COMPANIES
- SUSTAINABILITY OF HOME CARRIER «AIRBALTIC»
- RAIL BALTICA PROJECT TIMELY IMPLEMENTATION

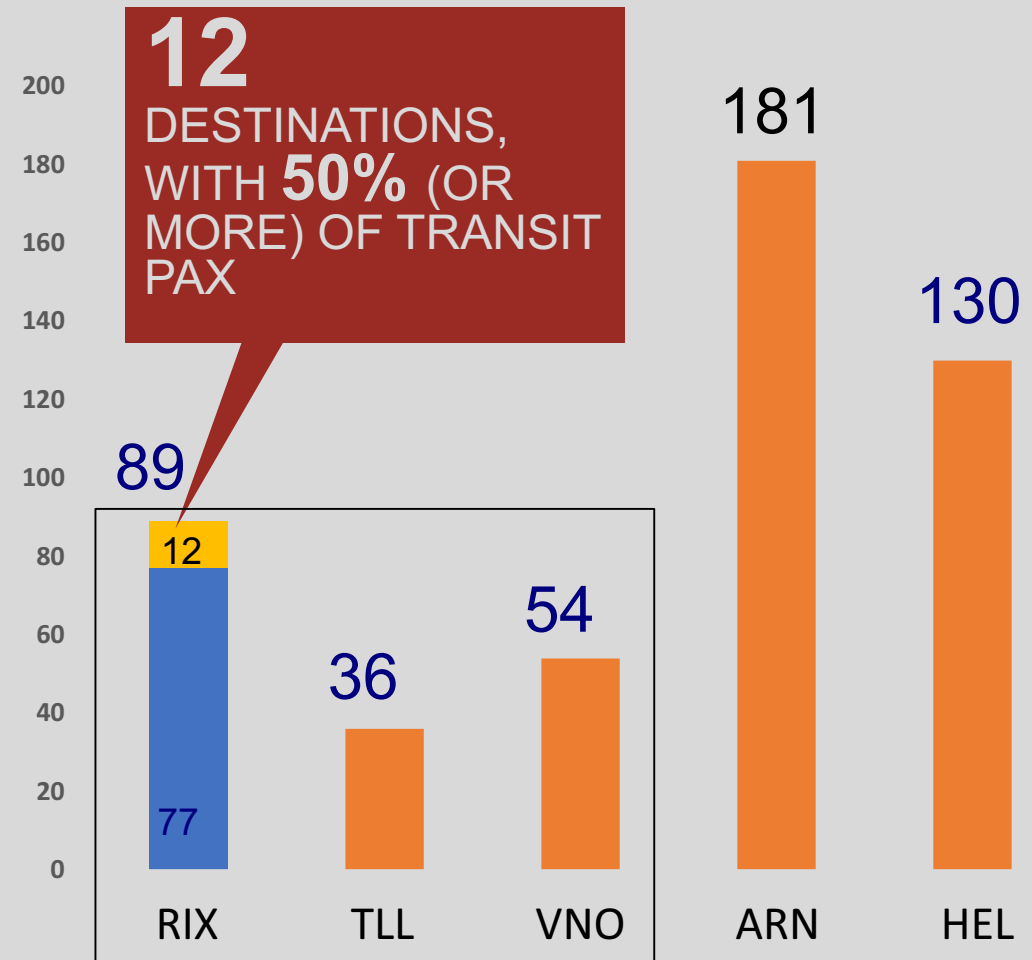


# AVIATION IN BALTICS

## Flights to compare with neighbour airports



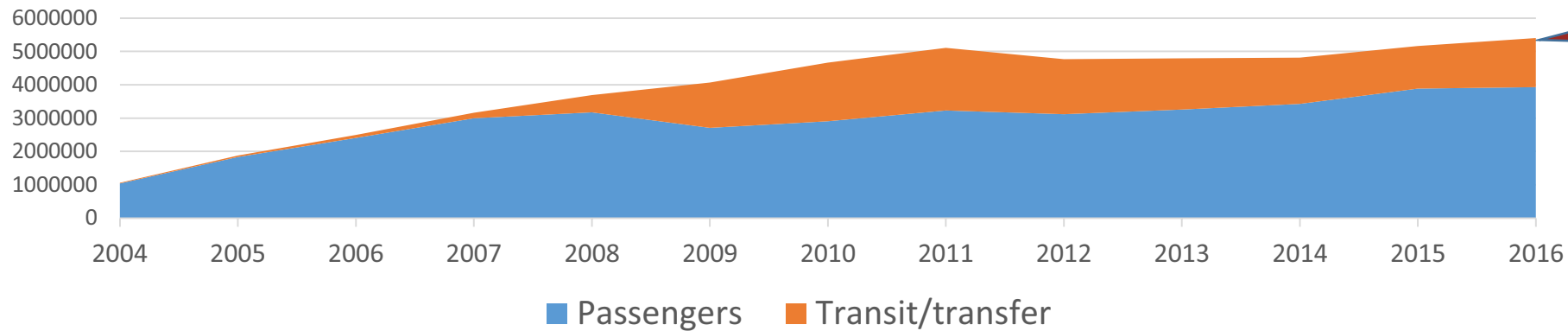
## Destinations, 2015



# RIGA AIRPORT - First choice airport in the Baltic States for travellers and businesses

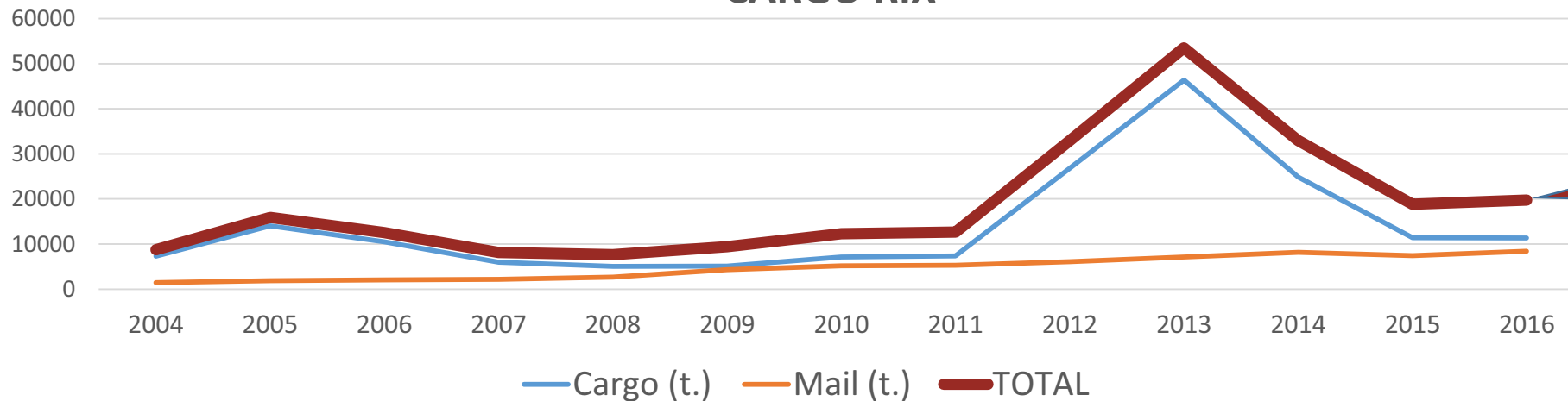


## RIX passenger traffic



5,4 M/PAX

## CARGO RIX



19 769 t.

# RIGA AIRPORT - First choice airport in the Baltic States for travellers and businesses



INVEST INTO  
RIGA AIRPORT

**250 ha**

Airport land available for future development

**30** Years  
land lease agreement

**70 ha**

Area available for airport business park development

**90%**  
land lease discounts

**9500 m<sup>2</sup>**

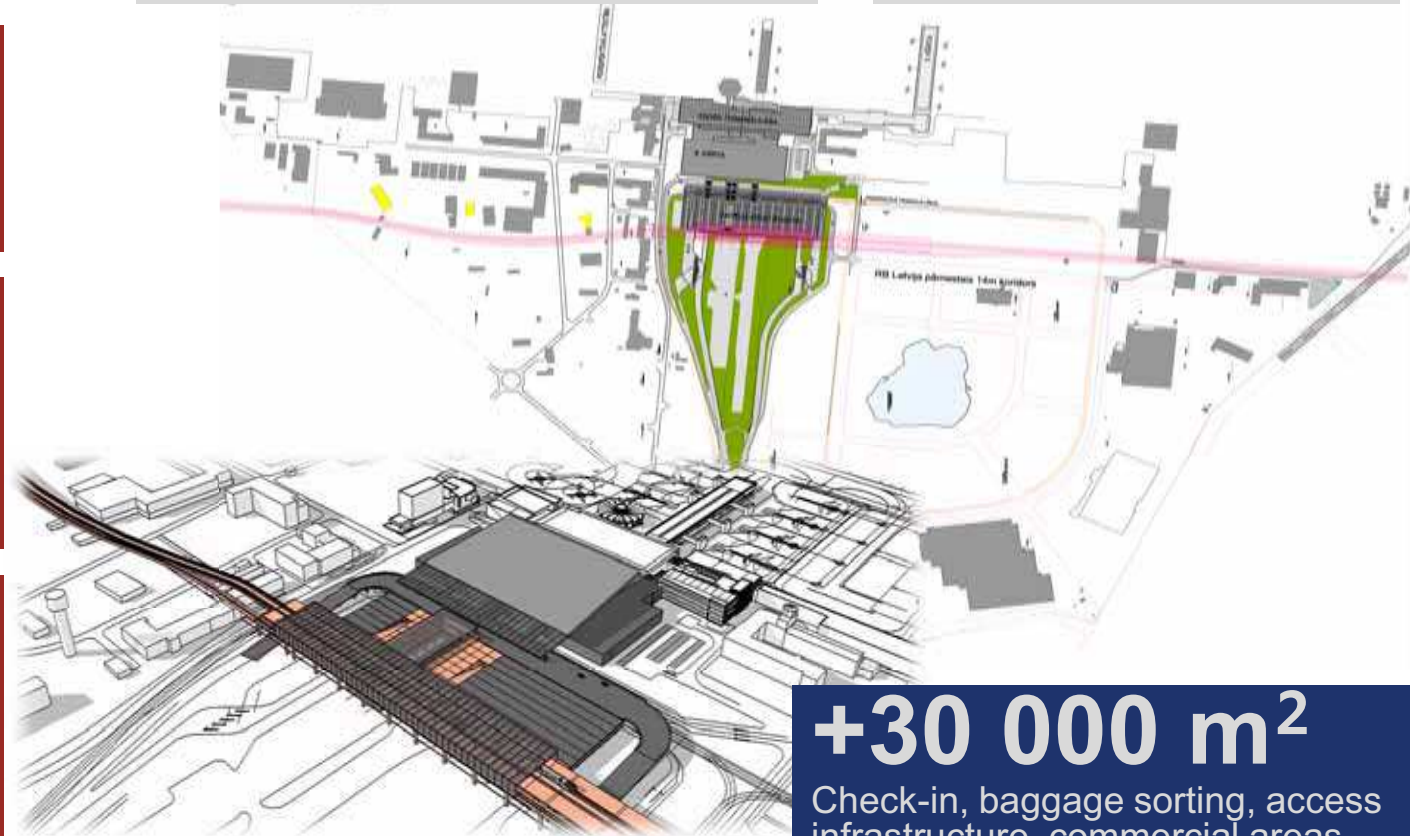
Investment option to build and operate new aviation cargo complex

**Rail Baltica**

Train station

**130** EUR/M

YEAR 2018 - 2022



**+30 000 m<sup>2</sup>**

Check-in, baggage sorting, access infrastructure, commercial areas



# AIR SERVICES IN LATVIA

## NEW CS300

## +20 AIRCRAFTS



**airBaltic**  
Horizon 2021



# NEW AIRPORT STARTS ITS OPERATIONS



Liepāja International Airport has been certified under new EASA regulation (EU) No 139/2014

CAT 1 Runway (2000x45m) ready for regular passenger and cargo traffic

Advantages of special economic zone (SEZ) for investments into airport infrastructure



Great chance to develop your aviation business!

# PALDIES!



YOUR GATEWAY INTO AVIATION IN LATVIA!

## Artūrs Kokars

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