



LATVIA LOGISTICS

POSSIBILITIES FOR BUSINESS

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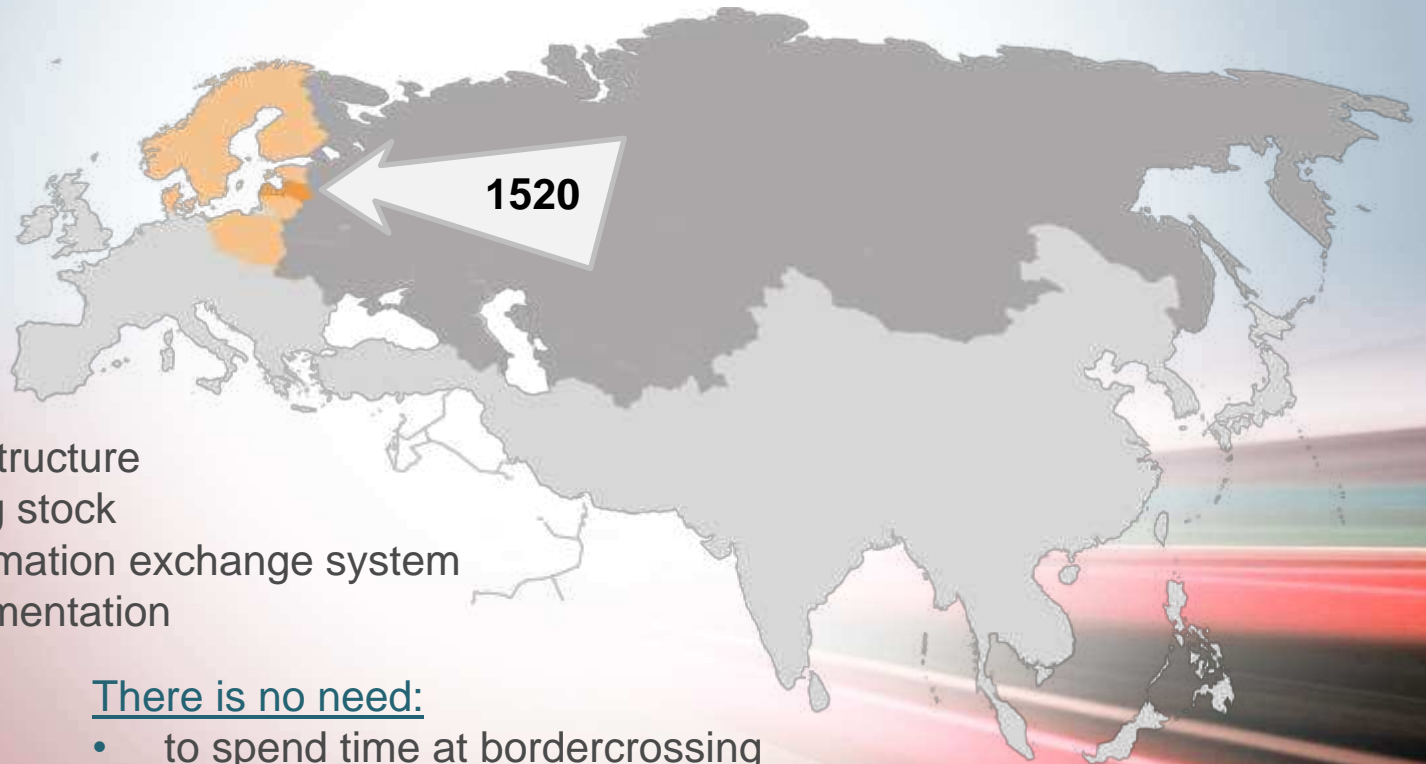


LATVIA IN MULTIMODAL CORRIDORS





RAILWAY SYSTEM BENEFITS



Benefits:

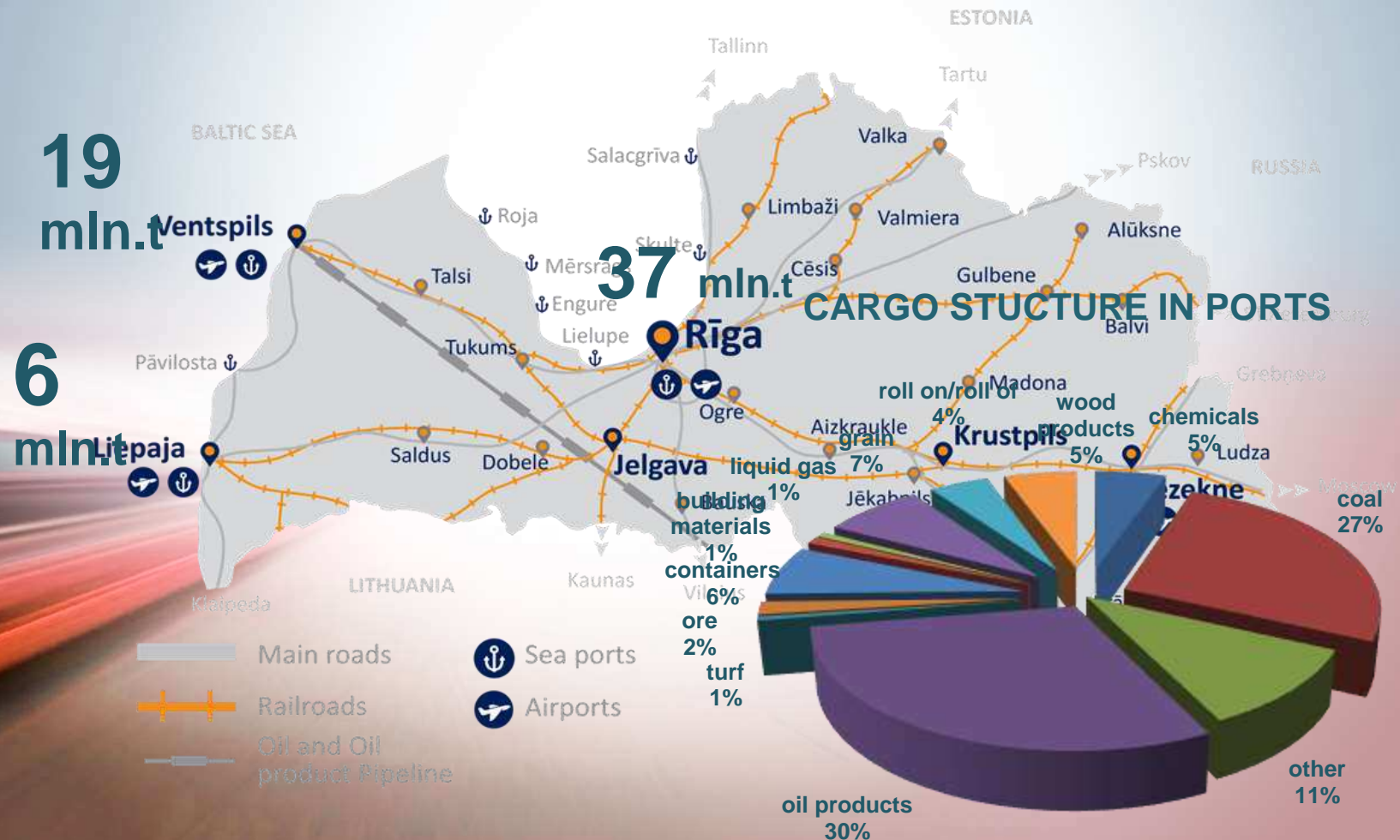
- single infrastructure
- single rolling stock
- unified information exchange system
- single documentation

There is no need:

- to spend time at bordercrossing
- to change wheels
- to change the documentation
- to make customs clearance on the border



TRANSPORT INFRASTRUCTURE





FREEPORT OF RIGA

Main infrastructure figures

Total port area: **6 348** ha

Land area: **1 962** ha

Water area: **4 386** ha

Available land: **445** ha

Total berths length: **13.8** km

Max. depth: **16.0** m

Max. vessel draft: **14.7** m

Total terminal cargo handling capacity: **45** mln.t/year

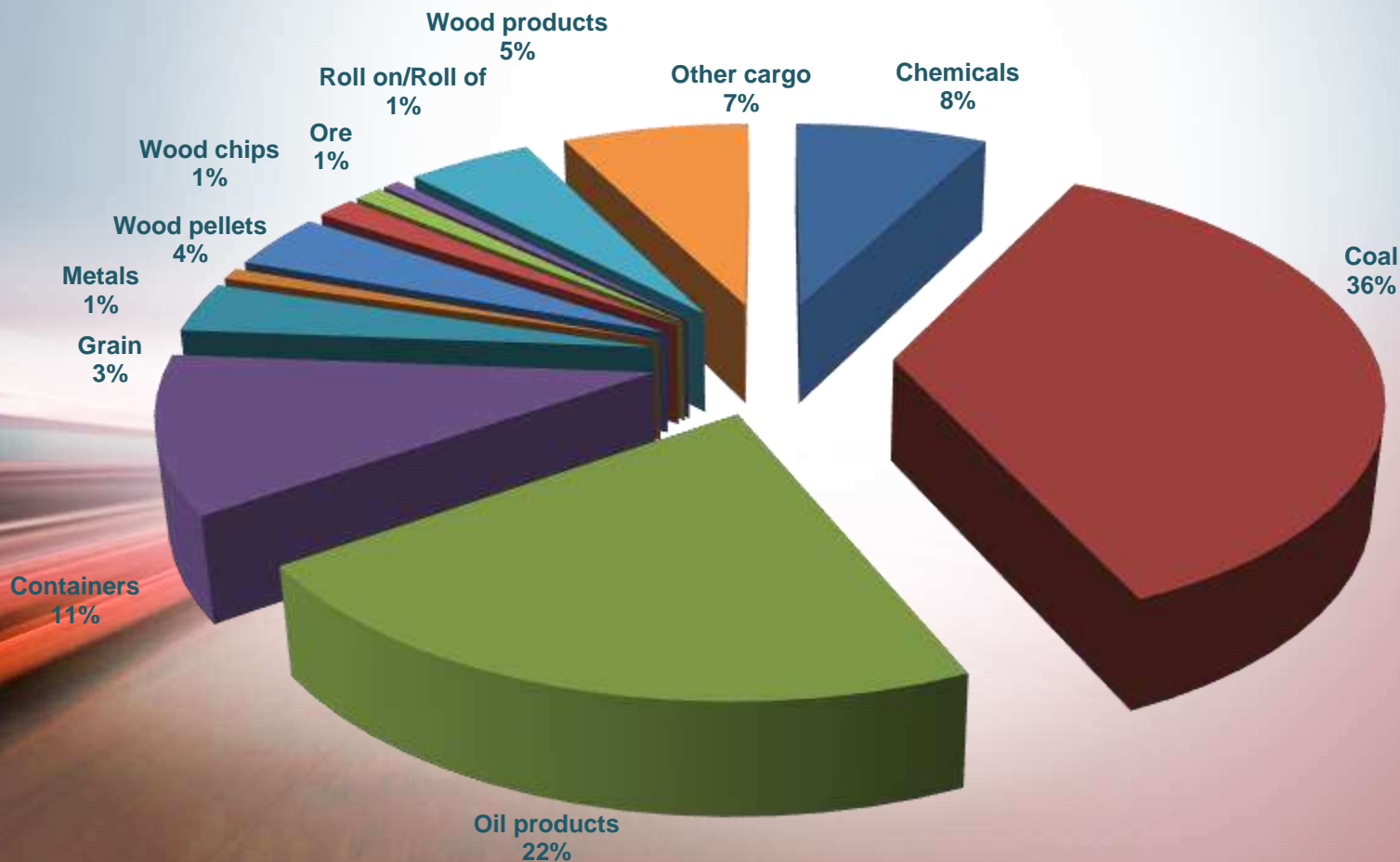
Vessel max. capacity:

118 590 DWT





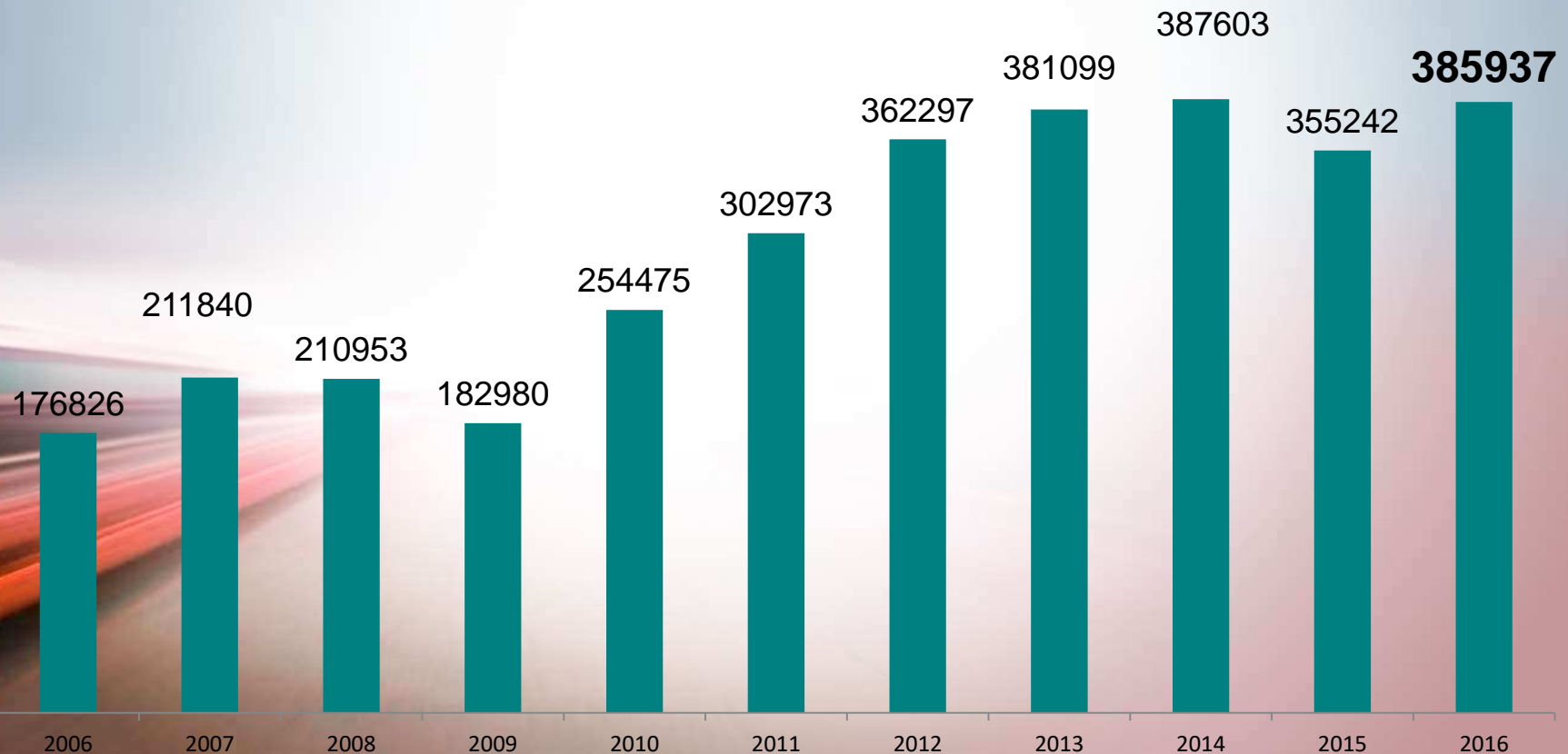
Cargo structure in freeport of Riga in 2016





CONTAINERIZED CARGO TURNOVER

in freeport of Riga 2005 - 2016 (TEU)





TERMINALS, COMPANIES in freeport of Riga

- 35** stevedoring companies
- 26** ship agencies
- 35** companies provide different facilities for cargo warehousing
- 17** companies operate customs warehousing
- 5** companies provide different added value services
- 7** cargo shipment/transport/transport services
- 18** companies offer cargo forwarding services





REGULAR LINER SERVICES

in free port of Riga

Containerships

Riga – Teesport – Thamesport - Rotterdam – Zeebrugge - Lubeck - Helsinki – St. Petersburg – Klaipeda – Aarhus

French Baltic Line (CMA-CGM)

Hamburg – Bremerhaven – Riga - Klaipeda

UniFeeder Container Service

Rotterdam – Hamburg - Bremerhaven – Riga – Klaipeda-Gdynia/Gdansk

Mann Lines Multimodal

Riga – Helsinki – Kotka – Ust-Luga – Klaipeda - Rotterdam

Mediterranean Shipping Company (MSC)

Antwerpen – Bremerhaven – Riga – Tallinn

Hapag-Lloyd AG

Hamburg – Bremerhaven-Gdynia – Riga – St.Petersburg- Rauma – Gavle

Maersk Line / Seago Line

Gdansk- Ust-luga - St.Petersburg – Riga

X-PRESS feeders

Rotterdam-Riga-Klaipeda-Rotterdam

Tallink

Riga – Stockholm

*Other lines - **OOCL, CSCL, Evergreen,** etc. using services of common feeders*





FREEPORT OF VENTSPILS

Main infrastructure figures

Total port area: **2 623.9** ha

Land area: **2 357.1** ha

Water area: **265.9** ha

Available land: **1 000** ha

Total berths length: **11** km

Max. depth: **17.0** m

Max. vessel draft: **15.0** m

Total terminal cargo handling capacity:
43 mln.t/year

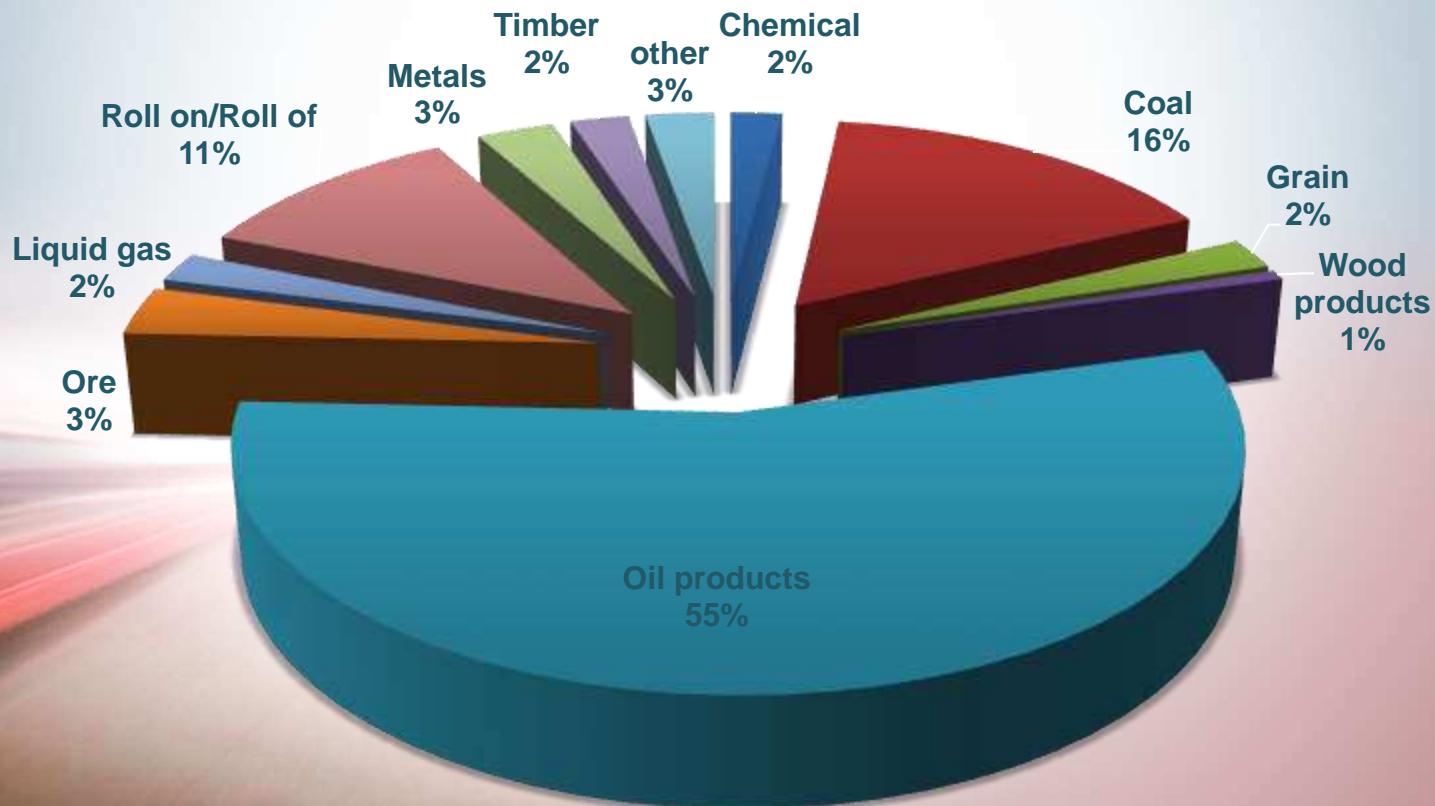
Vessel max. capacity: **150 000** DWT





CARGO STRUCTURE

in freeport of Ventspils in 2016



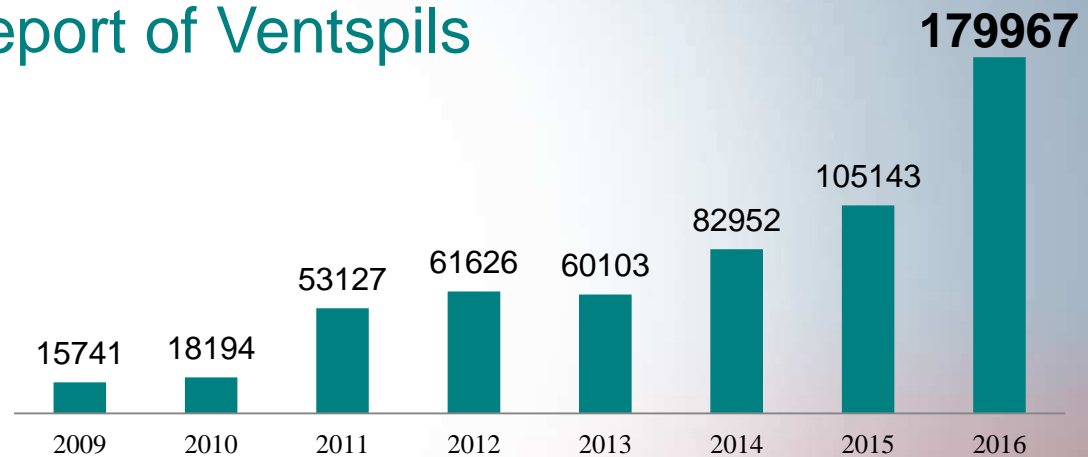


REGULAR LINER SERVICES

in freeport of Ventspils

Stena Line

Nyneshamn – Ventspils – Nyneshamn
Travemünde – Ventspils – Travemünde





DEVELOPMENT PROJECTS

in freeport of Ventspils

- Development sites for technology, industrial and logistics companies
- Large scale industrial sites located in the special economic zone and available for rent or purchase





INDUSTRIAL ZONE

in freeport of Ventspils



Since **2002**, the operation of Ventspils has attracted 20 new (foreign and domestic) companies. At present, in the Ventspils Freeport industrial zone works (few of them):

SIA «Malmar Sheet Metal» (Belgium)

- Metalworking products for automotive industry, supplier of Scania, Volvo, MAN, Caterpillar etc.
- ~**100** employees



SIA Ventspils Metināšanas Rūpnīca (Latvia)

- Production of steel products, including oversize constructions
- ~**120** employees



INDUSTRIAL ZONE

in freeport of Ventspils



SIA “EURO LCDs”

- Manufacturer of LCD pannels, light polarizing modules, 3D displays
- Premisses ~4200sq.m with integrated cleanroom~2000sq.m under construction
- ~**50** new workplaces



SIA “Ventspils Elektronikas Fabrika”

- Belongs to the group of the largest latvian electronics components producer
- ~**40** employees



LIEPAJA SPECIAL ECONOMIC ZONE (SEZ)

Main infrastructure figures

Total port area: **1 182** ha

Land area: **372** ha

Water area: **810** ha

Available land: **170** ha

Total berths length: **8.17** km

Max. depth: **12.0** m

Max. vessel draft: **10.8** m

Total terminal cargo handling
capacity:

9.2 mln.t/year

Vessel max. capacity:

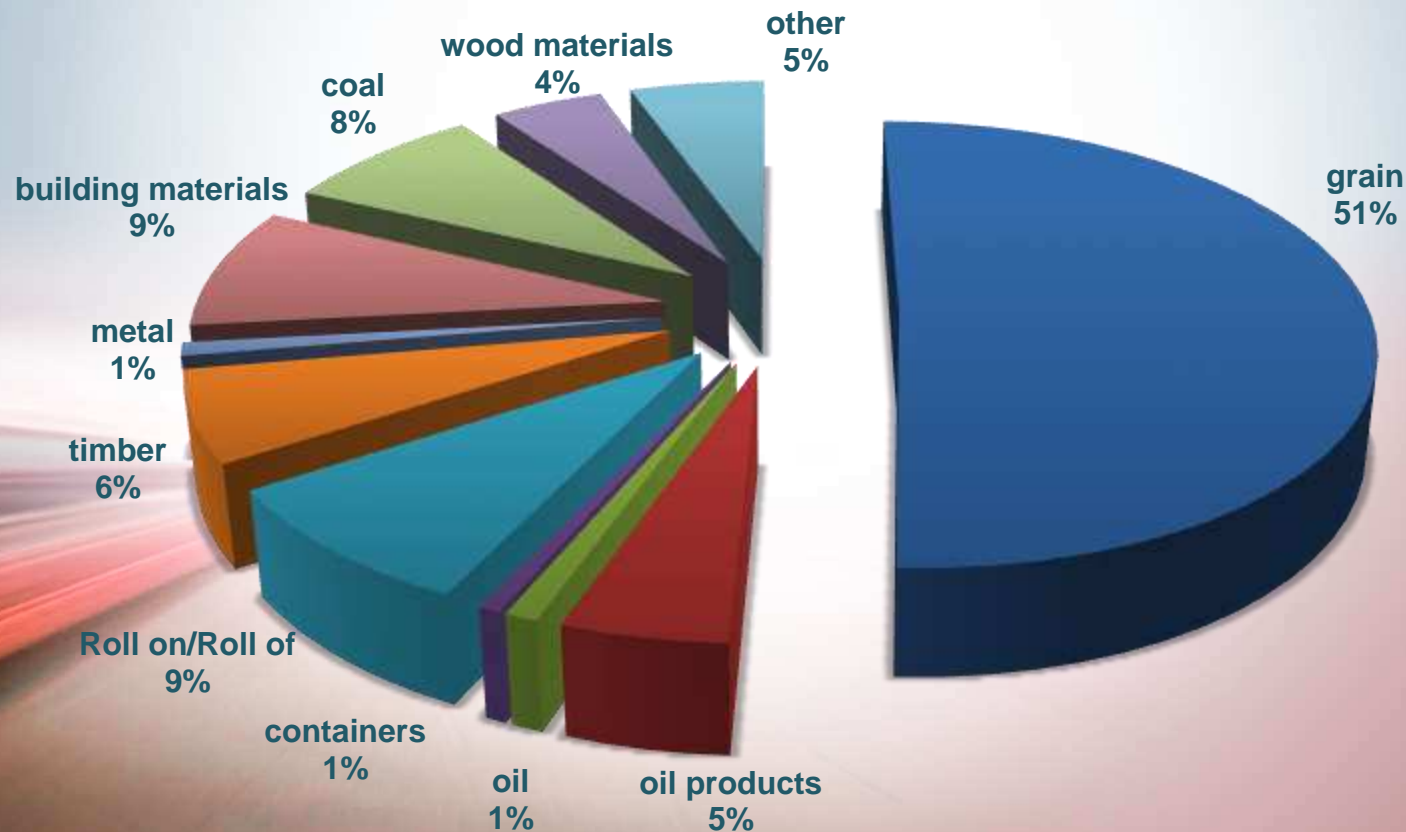
50 000 DWT





CARGO STRUCTURE

in Liepaja port in 2016



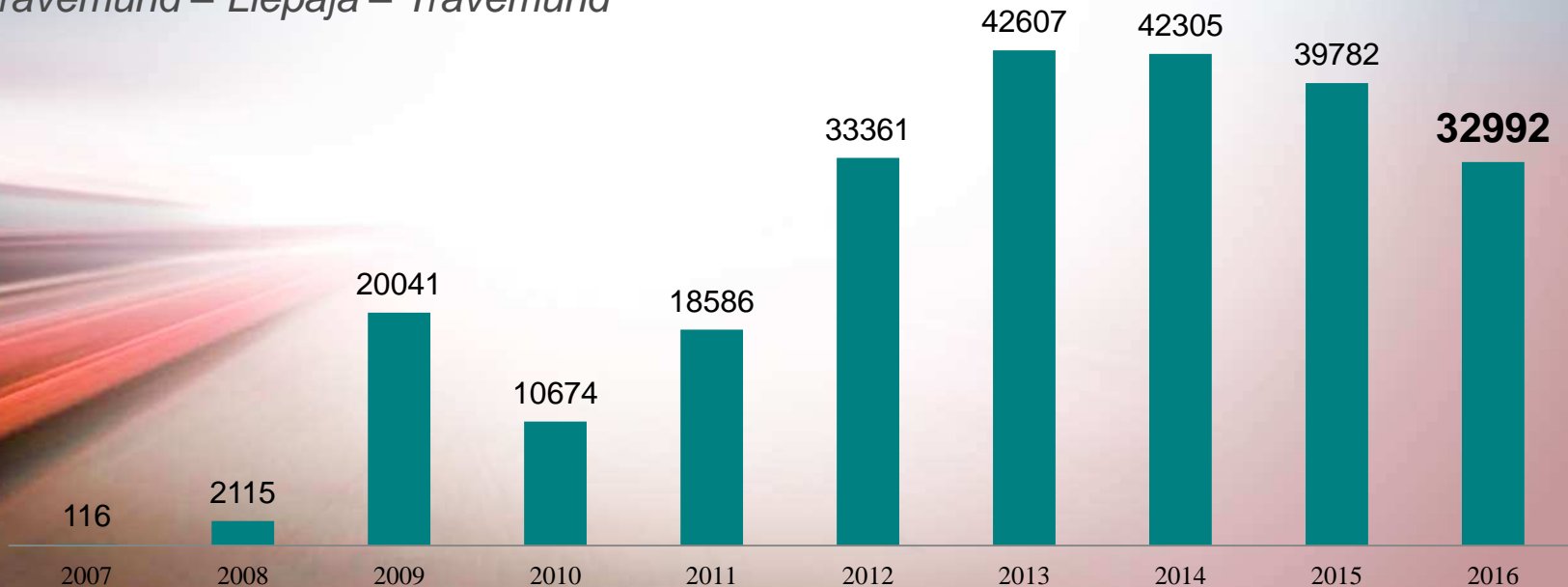


REGULAR LINER SERVICES

and passenger traffic in Liepaja port

Stena Line

Travemund – Liepaja – Travemund





FREEPORT AND SEZ STATUS

Freeport and Special Economic Zone status provides for substantial tax reductions up to 55% of investments made:



Direct taxes

- Income tax **80%**
- Real estate duty **80-100%**

Indirect taxes

- Value added tax **100%**
- Excise tax **100%**
- Customs duty **100%**



SEA CONNECTIONS

Port of Riga

Containerships

Riga – Teesport – Thamesport - Rotterdam – Zeebrugge - Lubeck - Helsinki – St. Petersburg – Klaipeda – Aarhus

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Tallink

Riga – Stockholm

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Other lines - OOCL, CSCL, Evergreen, etc. using services of common feeders

Port of Ventspils

Stena Line

Ninesham-Ventspils-Ninesham

Travemund – Ventspils-

Travemund

Port of Liepaja

Stena Line

Travemund – Liepaja – Travemund

Nineshamn – Liepaja - Nineshamn





CONTAINER TRAINS TO RUSSIA AND CIS





YIWU-RIGA PILOT TRAIN

RĪGA
5.11.2016.



MOSCOW

POSIN

KAZAN

TYUMEN

DISTANCE
11 066 km

IRKUTSK

ZABAYKALSK

MANZHOULI

YIWU

20.10.2016.





DISTRIBUTION

48 hours

distribution of goods to
stores and retail chains of
Northern Europe
26.4 million consumers

Services:

- Transshipment;
- Consolidation;
- Repackaging of goods;
- Customs clearance;
- Storage of customs goods and EU goods;
- Monitoring the status of cargo.





RIGA – A REGIONAL LEADER IN AVIATION

- Government of Latvia owns **100% RIX**
- **Aviation – a strategic industry for Latvia**
- Pax growth (2004-2015): 1M → 5M
- Geographic advantage / Hub-and-spoke strategy / Gateway to Single European Sky
- Infrastructure development
- New pax terminal, support infrastructure
- Cargo aviation
- Strategic investor for airBaltic



airBaltic





THANK YOU FOR YOUR ATTENTION!