



The investment potential catalogue of Polish cities – PAIiZ partners



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The Polish Information and Foreign Investment Agency (PAIiIZ) presents “The investment potential catalogue of Polish cities – PAIiIZ partners”.

The Agency prepared the catalogue in order to support the cities in business promotion and in attracting foreign investors. The publication includes information on 31 cities that signed a partnership agreement with the Agency till the end of March 2013.

The publication, which was prepared by the Agency together with the cities and the Wrocław Agglomeration Development Agency, is directed to foreign investors who plan to set up their business in Poland. It describes economic situation of each city and provides overview of their investment opportunities.

The PAIiIZ helps investors gain easy access to information on well-prepared locations and increases their chances to attract new investments.

The investment potential catalogue of Polish cities – PAiIZ partners

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Polish regions (voivodeships)





ARAW S.A.

(Wrocław Agglomeration Development Agency)

Total area in km²: 293

Total population: 631,235

Population per 1 km²: 2,156

LOCATION AND ACCESSIBILITY

Wrocław is one of the most dynamic cosmopolitan centres in Central and Eastern Europe. As the capital of the Dolnośląskie Voivodeship and the fourth largest city in Poland, this metropolis on the Odra River is a strong economic, academic and cultural centre. From the very beginning it was located at the crossing of important transport routes. Thanks to its strategic location between Prague, Warsaw and Berlin, Wrocław has a well-developed transport infrastructure that connects it with the whole continent: A4 motorway (east-west) will soon go from the Polish-German border to the border with Ukraine; the national road 8 (including the Motorway Ringroad of Wrocław) goes to the capital of Poland in the north-east and to the Czech Republic, Austria, etc. in the south.



A new terminal of the Copernicus International Airport, which was opened in 2012 and is located only 10 km from the centre of Wrocław, may serve 3.5 million of passengers a year. Till 2015, this number will double. At present, the airport operates flights to such major European transfer airports like Warsaw, Munchen, Frankfurt, and Copenhagen. In addition, flights to other cities in Europe and even Africa are available thanks to low-cost airlines and charter flights.

The Wrocław railway junction connects eight different directions of railway regular track lines which meet in Wrocław. The new main railway station (which renovation started in 2010 and is almost completed) offers railway connections to various parts of Poland and abroad. It functions as a tourist attraction, as well.

Thanks to its excellent location in the very centre of Europe, Wrocław may be easily reached not only by car, train or plane, but by water, as well. The Odra river, which is a major water route going through the city centre, connects Wrocław with the Baltic Sea and the dense network of European inland waters.

ECONOMIC STRUCTURE

International business and enterprises develop in Wrocław all the time. The city offers competitive and dynamic conditions where leading foreign investors and Polish companies take advantage of inventiveness and competence generated by fast developing knowledge-based economy. In recent years, the city has recorded fast development and many IT, BPO and SSC investments. In the opinion of the Association of Business Service Leaders in Poland (ABSL), Wrocław specialises in research and development centers (R&D). However, the offer of the region is diversified and a production sector will also find convenient development conditions here.

INVESTMENT CAPACITY OF THE MUNICIPALITY

The Wrocław Agglomeration Development Agency keeps a very wide base of investment offers (including investment sites, production halls and office buildings) located both within and without the city

(the Wrocław agglomeration, i.e. the city of Wrocław and 29 surrounding municipalities). All offers are professionally prepared. Most of them include full infrastructure and utilities, and they are often located in the Special Economic Zone.

Investment Site Browser

Offers are available in the web site: www.araw.pl via the Investment Site Browser. We also developed a mobile application (Android and IOS), which may be used to find certain offers (the Invest in Wrocław Region application may be downloaded in Google Play and iTunes Apple).

Tax exemptions

Depending on the type of the planned activity, foreign companies may apply for different benefits. Within the Wrocław Agglomeration, there are four Special Economic Zones (in Legnica, Kamienna Góra, Tarnobrzeg, Wałbrzych), which support investors by offering corporate income tax exemptions. In most municipalities, investors may be exempted from real estate tax. Investors are also supported by the County Labour Office. The city of Wrocław provides significant support to all investments. For that purpose, it established the Wrocław Agglomeration Development Agency, which provides its one-stop-shop management services free of charge. For selected projects, investors may also apply for a government grant or additional finance from the European Union.

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

OLEŚNICA, Krzywoustego – Trakcyjna Streets

Maximum available area	11.2550 ha
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Information about the property

Owner	the town of Oleśnica
Valid zoning plan	yes, plot for production and services

Transport

Access road to the land plot	voivodeship road number 451
Nearest national road	E8 (2.5 km)
Railway	Oleśnica (railway on the neighbouring land plot)
Railway siding	on the neighbouring land plot

Infrastructure in the area

Electricity	yes
Gas	no
Water	yes
Sewage system	yes
Telecommunication	yes (analogue + ISDN)

Location/Plot name

KOBIERZYCE, Magnice "4d", the municipality of Kobierzyce

Maximum available area	37.65 ha
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Information about the property

Owner	University of Natural Sciences in Wrocław
Valid zoning plan	yes, plot for commercial services, including industry, bases and storehouses

Transport

Access road to the land plot	county road number 1959D (47897)
Nearest national road	8 / E67 (Warsaw – Wrocław – Kudowa Zdrój – Prague) 500 m
Railway	in the direct neighbourhood, railway line Wrocław – Świdnica – Jedlina Zdrój
Railway siding	2 km from the site there is a local railway siding with a station in Domasław – the railway siding may be constructed from the railway line that directly adjoins the site

Infrastructure in the area

Electricity	yes
Gas	no
Water	yes (180 m and 500 m)
Sewage system	yes (400 m)
Telecommunication	yes

HUMAN POTENTIAL AND EDUCATION

Wrocław is the third largest academic centre in Poland. Public and private universities educate around 145,000 young people. Every year around 30,000 of students in total graduate and move to business as specialists in local companies with Polish and foreign capital. Wrocław educates a great number of economists, engineers and IT specialists. The Wrocław University of Technology is one of the best technical universities in Poland. In Wrocław, there is also the Hugon Steinhaus Centre, which organises,



Wrocław University of Technology.

encourages to and sponsors research and education on stochastic methods applied in science and technology. Wrocław Research Centre EIT+, which was established in 2007, also plays an important role. This is a unique project in Poland, which focuses on the creation and development of new forms of cooperation between the sector of science and education, local government and innovative business. Universities in Wrocław cooperate with the world of business thanks to projects implemented by the Wrocław Academic Centre.

TECHNICAL INFRASTRUCTURE

The technical infrastructure of the agglomeration is one of the best in Poland and is continuously improved. The wide offer of investment sites comprises convenient locations with good transport access and full infrastructure.

COMPANIES WITH FOREIGN SHAREHOLDERS LOCATED IN WROCLAW

- **BPO (Business Process Outsourcing) Centres:** HP, Volvo Finance, Google, Credit Suisse, McKinsey, UPS, BNY Mellon, Crisil/Irevna, Ernst&Young GS, MphasiS, Becton Dickinson, Qatar Airways, Qiagen
- **IT:** Nokia Siemens Networks, IBM, Atos, Siemens, Volvo IT, Opera Software, QAD, Tieto, Capgemini, Luxoft, Dolby, Opera Software
- **FINANCE:** BZ WBK (Santander), Credit Agricole, Getin Holding, Eurobank (Societe General), BWE Bank, Santander Consumer Bank
- **AUTOMOTIVE INDUSTRY:** Volvo, Toyota, Bosch, Wabco, Pittsburgh Glass Works, Autoliv
- **HI-TECH:** LG Display, LG Electronics, Toshiba, MSI, Iiyama, ETO Magnetic
- **HOUSEHOLD GOODS:** Whirlpool, FagorMastercook, Electrolux, LG Electronics
- **MEDICAL SECTOR:** 3M, Hasco-Lek, MacoPharma, US Pharmacia, Herbapol

TOURIST ATTRACTIONS

Wrocław is the city of tolerance and many faiths: Catholicism, Protestantism, Orthodox Church, and Judaism. It is multicultural and open to new ideas and challenges. It is famous for its hospitality. Its cultural and scientific life fascinates and attracts. The extraordinary history of Wrocław, which is still enriched with prestigious scientific and cultural events, connected with Polish hospitality and city openness, causes that anyone who comes here will experience exceptional time, whether he spends several hours or several days in Wrocław.

Places worth seeing:

- **Market**

This is the heart of Wrocław, full of life anytime during the day and at night. It is one of the biggest urban constructions of this type in Europe. In the centre of the market, there are Sukiennice and the city hall, which is a unique historic monument of Gothic and Renaissance architecture. The market is surrounded with tenement houses at four sides. The most precious of them are Pod Siedmioma Elektorami, Pod Złotym Słońcem, and Jaś i Małgosia.

- **Wrocław University**

It is located in the biggest baroque complex of the city formed by the former college and the Jesuit church. This is the oldest university in Wrocław, which celebrated its



Wrocław University.

300th anniversary in 2002. In the main building, there is the baroque “pearl of Dolny Śląsk”: Leopoldin Hall. It is also a must to visit the Marianum Oratory and a former astronomic observatory in the Mathematical Tower.

- **Ostrów Tumski and St. John the Baptist Cathedral**

The cathedral is the pride of the town. Its domes are visible practically from every place in Wrocław and the very building is the heart of Ostrów Tumski, i.e. the oldest part of Wrocław. This is a former town which was surrounded by waters of the Odra river and originated the city. There are outstanding architectonic monuments there.



Ostrów Tumski.

- **Szczytnicki Park and Japanese Garden**

The biggest and oldest park in the city, which was established in 1785 as a private garden in Stare Szczytniki and was later connected with the municipal park. The main attraction of the Park is the Japanese Garden, which was constructed in 1913 and then was reconstructed many times.

- **Millennium Hall**

The Millennium Hall is a unique place in Poland, where the history meets the presence. It was designed by an excellent urban architect, Max Berg, and completed in 1913. It is considered one of the largest works of architecture of the 20th century. The designer planned it to be used by inhabitants of Wrocław and guests visiting the capital of Dolny Śląsk and so it's today. Multifunctional space, original construction, climatic and spacious location are only some of its advantages.



Millennium Hall.

- **Main Railway Station**

The building of the main railway station in Wrocław was constructed in years 1841-1842 in the classical style. Because of the increasing number of passengers, the construction of the new building designed by Wilhelm Grapov was commenced in years 1855-1857. It was damaged in 1945 and reconstructed in 1949. This is a monumental building in the Neo-Gothic style with a beautiful platform hall and a ticket office hall constructed in years 1899-1904.



Main Railway Station.

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Białystok

Total area in km²: 102

Total population: 294,298

Population per 1 km²: 2,882

LOCATION AND ACCESSIBILITY

Białystok – with the population of nearly 300,000 people – is the largest city of north-eastern Poland and the capital of the Podlaskie Voivodeship. It is the administrative, economic, scientific and cultural centre of the region.

The location of Białystok in the vicinity of the eastern border of the European Union facilitates the economic and social growth. There are 9 border crossings in the region. It is planned that the Rail Baltica railway route connecting Warsaw, Kaunas, Riga, Tallinn and Helsinki as well as Via Carpatia road route, partially overlapping with express road S19 and S8, connecting southern Europe with Scandinavia, will run through the city. Białystok is the main railway junction of the Podlaskie Voivodeship.

The following roads of the national and international importance go through the city: national roads 8, 19, 65; regional roads: 675, 676, 669 and 678.



ECONOMIC STRUCTURE

Białystok used to be a major textile industry centre in the country. Nowadays the food, electro engineering, textile, wood and building materials industries are the leading sectors in Białystok economy. The role of the high-tech industry, including the production of the dedicated medical equipment, electronics, computer science and controlled automation, in the economy of the city is still growing.

According to the REGON (National Business Register) data, over 31,339 businesses were registered in Białystok, over 30,758 (98%) of which represented a private sector.

INVESTMENT CAPABILITIES OF THE COMMUNE

On 8 November 2010, the City Council of Białystok adopted a resolution on real estate tax exemptions as part of the regional investment support provided in Białystok, including the Białystok sub-zone of the Suwałki Special Economic Zone. This resolution determines the subject of exemptions and conditions that entities are required to meet in order to benefit from the regional investment support.

More information on:

<http://bipnowy.um.bialystok.pl/290-szczegoly-uchwaly/lang/pl-PL/id/1Y-Z3oJ8vNygfv8CdEvxmA2/default.aspx>

Exemptions and preferential conditions in the Special Economic Zone include:

a) income tax exemption in case of the new investment costs

In the Podlaskie Voivodeship the amount of the income tax exemption for the costs of the new investment is 50% of capital expenditures incurred for large enterprises, 60% – for medium enterprises, 70% – for small enterprises.

b) income tax exemption for the creation of new jobs

The amount of the aid granted is the product of the maximum support specified for a given area (in case of the Podlaskie region – for large, medium and small enterprises it is 50%, 60% and 70% respectively) and 2-year labour costs of newly employed workers, including gross salary costs plus compulsory social contributions paid by the employer. The investor is required to maintain newly created jobs for at least 5 years in case of large enterprise or 3 years for medium and small enterprises.

c) other possible incentives – individual local tax exemptions

INVESTMENT AREA – GENERAL INFORMATION

As part of the implementation of “The Białystok Science and Technology Park” project, 23 ha of investment areas have been equipped with technical infrastructure by the execution, inter alia, of: road construction and reconstruction works, main networks: water supply, sewer, rain water sewer, as well as lighting and teletechnical works. The investment value amounted to 167.2 million PLN. According to the initial concept of the separation of lands for innovative production and service activities, the Park offer includes 27 properties.

The offer of investment areas is addressed to investors who plan to conduct innovative activities there. The sale of properties will start in 2013 in the form of an open tender procedure.

Location/Plot name**Plot “A” of the Białystok Science and Technology Park**

Undeveloped plot, located in a partly urbanized area with production and service buildings at J. Kuronia, Żurawia, Borsucza Streets – investment areas of the Białystok Science and Technology Park.

Area	1,0624 ha
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Maximum area	1,0624 ha
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Expansion possibility	no
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Undulating area with variable terrain elevations up to 5.8 m high.	
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Connection to the network under the terms and conditions of network administrators.

Information about the property

Owner	City and Commune of Białystok
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Valid zoning plan	no
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According to the local zoning plan of the Dojlidy housing estate (the area of Wiewiórcza and Niedźwiedzia Streets), the property is located in the area marked on the drawing with the 1,3 P.U symbol – the areas are intended for production, commercial development together with auxiliary facilities, equipment and arranged greenery.

Transport

Access to the property – J. Kuronia Street (KDZ) – 35.0 m wide local Z-class municipal street; Żurawia Street (4KD-L) – 20.0 m up to 24.0 m wide local municipal street.

National road S19	5 km
Railway siding	5 km
The nearest international airport	<ul style="list-style-type: none"> • Warsaw – 180 km • Grodno – 120 km

Infrastructure in the area

The property is without any infrastructure. However it can be fully equipped with the technical infrastructure.

Electricity	the nearest electricity connection point is 6.6 m from the plot border, voltage of 15 kV/0.4kV
Gas	available in the property
Water	the nearest water supply connection point is 5.6 m from the plot border
Sewer system	the nearest connection point is 3.5 m from the plot border

The Białystok sub-zone of the Suwałki Special Economic Zone has been created under the Regulation of the Council of Ministers of 15 December 2008 (Journal of Laws No 232, item 1559).

In the sub-zone area the realization of the following investments is allowed: construction of office, administrative, warehouse, production and service objects as well as light profile production facilities in such sectors as electrical engineering, mechanics, building materials, various fields high technologies, industrial processing, wood sector.

The list of activities which will not be permitted in the sub-zone area has been precisely specified in the Regulation of the Council of Ministers of 10 December 2008 on public aid granted to economic entities operating under a permit for carrying out business activity within special economic zones (Journal of Laws of 2008 No 232, item 1548 as amended).

The Białystok Science and Technology Park (www.bpnt.bialystok.pl) which is planned to be opened in the fourth quarter of 2013, is located in the direct vicinity of the Special Economic Zone (www.ssse.com.pl). This allows for the creation, in the south-eastern part of the city, of the separated area that would serve as a knowledge and industry district centre.

Location/Plot name

Plot "E"

Undeveloped plot, located in a partly urbanized area with production and service buildings in the Białystok sub-zone of the Suwałki Special Economic Zone at J. Kuronia and Myśliwska Streets.

Area	2.0690 ha
Maximum area	2.0690 ha
Expansion possibility	no
Undulating area with variable terrain elevations up 2.4 m high	



Connection to the network under the terms and conditions of network administrators.

Information about the property

Owner	City of Białystok
Valid zoning plan	yes

Transport

Access to the property – Myśliwska Street (asphalt surface road, 2x1 traffic lanes, 25 m wide) and J.Kuronia Street (asphalt surface road, 2x2 and partially 2x1 traffic lanes, 38 m wide)

National road S19	1 km
Railway siding	5 km
The nearest international airport	<ul style="list-style-type: none"> • Warsaw – 180 km • Grodno – 120 km

Infrastructure in the area

The property is without any infrastructure, but it can be fully equipped with the technical infrastructure

Electricity	the nearest electricity connection point is 200 m from the plot border, voltage of 15 kV, output of 3MW
Gas	the nearest gas connection point is 260 m from the plot border
Water	the nearest water supply connection point is 2 m from the plot border
Sewer system	the nearest connection point is 7-30 m from the plot border

HUMAN POTENTIAL AND EDUCATION

Białystok has 18 institutions of higher education. Medical University of Białystok (www.umb.edu.pl) is the oldest educational institution in Białystok. Technical University of Białystok (pb.edu.pl) is the largest technical university in this part of Poland whereas the University of Białystok (www.uwb.edu.pl) is the largest humanistic university in the region, with philological faculties of, among others: English, French, Russian and Belarusian.

The University Campus located near the Białystok Science and Technology Park (BPN-T) enhances the attractiveness of the city educational offer. In 2013/2014 academic year, courses will be held in the new sites of biology and chemistry institutes, departments of: physics, mathematics and computer science, as well as the University Cultural Centre.

In 2011/2012 academic year, 42,377 students studied in Białystok (including foreign students). The most popular majors included: management and economics, law and administration, computer science, engineering and technology, language studies and medicine. In 2011/2012 academic year,

8,125 students from 7 largest institutions of higher education in Białystok completed the following foreign language courses: English, German, Russian, French, Spanish, and Italian.

COMPANIES WITH FOREIGN CAPITAL

Foreign capital in Białystok is represented by the following companies:

- Central European Distribution Corporation (Polmos Białystok Branch)
- Standard Motor Products Poland
- ALTRAD Poland
- Nordstjernan, ROSTI Polska
- NSG GROUP Pilkington Automotive Poland , “METAL” Branch in Białystok
- NIBE-BIAWAR
- Mecom Press AS
- SABMiller Group, Kampania Piwowska Production Plant: Białystok Brewery
- BiaMediTek
- BIANOR I

TOURIST ATTRACTIONS

As the city located at the traditional meeting place of eastern western cultures, Białystok has become the city of many nationalities, languages, traditions and tastes. One can discover the old and present Białystok going the following tourist routes:

- Esperanto and multi-cultural
- Jewish heritage
- the Branicki family
- temples of Białystok
- wooden architecture
- Białystok manufacturers (www.odkryj.bialystok.pl)

The Multimedia Tourist Information Centre (MCIT) with five information points located in places frequently visited by the tourists emphasises numerous values of Białystok. The MCIT constitutes a necessary part of the newly built infrastructure and newly created image of Białystok.

The Branicki Family Palace together with the surrounding garden is the city's hallmark. The vicinity of the Palace has been regaining its baroque beauty due to the revitalisation of the Branicki Family's Garden. Under the implemented project, four fountains and several baroque sculptures have appeared in the Garden and the avenue surface has been renovated. Additionally, stone balustrades and benches have been made and a decorative garden summerhouse – Pawilon pod Orłem (the Eagle Pavilion) – has been reconstructed.

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Bydgoszcz

Total area in km²: 175.33

Total population: 363,020

Population per 1 km²: 2,063

LOCATION AND ACCESSIBILITY

Bydgoszcz is located almost in the centre of Poland at the crossing of national roads 5, 10, 25 and 80, railway lines connecting Śląsk and the seaside, the east and west of Poland, as well as the water route E-70, which connects Berlin, Bydgoszcz and Kaliningrad.

Bydgoszcz has its own international airport, which is located 3.5 km from the centre, within the administrative borders of the city, at Jana Pawła II Avenue.



ECONOMIC STRUCTURE

The economy of Bydgoszcz is diversified. Important role is played by chemical, machine tool and plastic processing industries, whose representatives together with business-related institutions and universities form the Industrial Cluster of Bydgoszcz. The city has well-developed electro-engineering and electronic industries. Its complex network of institutions operating in the business environment is also important.

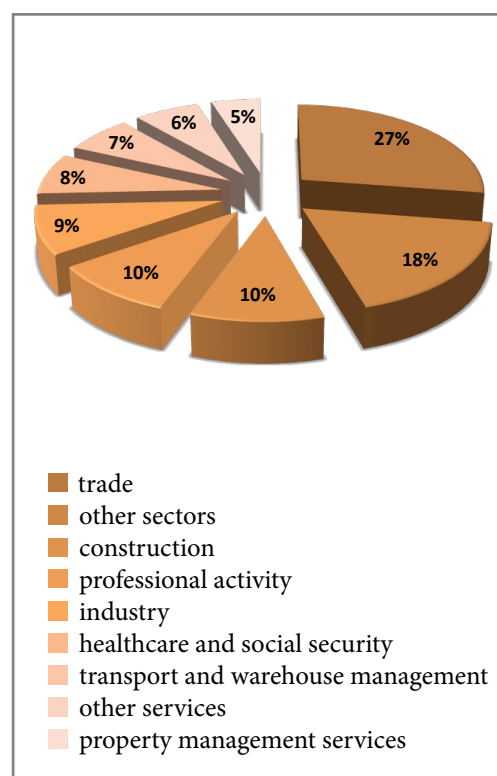
Thanks to the rapid development of the SSC/BPO/KPO sectors in recent years, the city importance as the centre of business services has considerably grown. For many years the leader of the telecommunications sector: Alcatel-Lucent Polska, has operated its Global Network Management Centre in Bydgoszcz. The leading operator of the IT service market, Atos IT Services, is also actively present in the city. In Bydgoszcz, there are many clearing and financial centres of such companies like Livingston International or Post Bank (Bank Pocztowy).

Other companies that have appreciated the potential of Bydgoszcz are:

- Sunrise Systems, leader in Internet marketing services
- Mobica Limited, mobile platform software supplier
- SDL Polska, business IT solution producer
- Genesys, world leader in customer service centre software

Titles and awards granted to Bydgoszcz:

- Rapidly developing office property market: Jones Lang LaSalle
- "Emerging BPO Star": Colliers International
- "Great Municipality": the Enterprise Institute of the Warsaw School of Economics
- Leader of New Technologies and a business-friendly town: Nowe Technologie
- "Local Government that Supports SMEs": European Congress of Small and Medium-sized Enterprises



INVESTMENT CAPACITY OF THE MUNICIPALITY

The authorities of Bydgoszcz enforce an open and investment-friendly policy, including the establishment of a specialised unit of the City Council: the **Investor and Enterprise Team**, which is in charge of fully professional and comprehensive investor service and which operates on a one-stop-shop basis. The Team provides consultancy and assistance at any stage of an investment process in the city. It also stimulates the promotion and cooperation of local enterprises and registers entities which commence their business activity.

Industrial and Technological Park

An important economic advantage of Bydgoszcz, which encourages investments, is the Industrial and Technological Park established on 283 ha in total, including around 100 ha available for production and service investments, including high technologies. At present, there are 44 entities operating in the Park. The advantage of the Park is its location near national roads 5 and 25 and the main railway line between Śląsk and sea ports, as well as a small distance (3 km) to the international airport. The Park is directly connected with the S-10 railway line and has its own railway siding.

Tax exemptions

In the Park, a sub-zone of the **Pomeranian Special Economic Zone** was established on the territory of 35 ha, which is an additional incentive for investors, who may obtain regional aid in the form of income tax exemptions after they fulfil requirements set out in the permit. An important element of the local economy is a resolution adopted by the City Council in October 2012, which provides for real estate tax exemptions for investors establishing new jobs.

HUMAN POTENTIAL AND EDUCATION

An important aspect of the economic potential of Bydgoszcz is its enterprising and young society whose average age is 36. Bydgoszcz inhabitants' activeness is reflected by a small unemployment rate (8.3% as of the end of October 2012) and an increasing number of business entities, including those with foreign shareholders, having their offices registered in Bydgoszcz. Modern society and economy are being developed mostly on the basis of high education quality at all school levels.

A lot of attention is paid to the development of higher education and relations between education and business, so that university faculties correspond to demands of the labour market as much as possible.

In Bydgoszcz, 43,000 students, i.e. a half of all students in the Kujawsko-Pomorskie Voivodeship study at 16 higher education centres, including:

- Kazimierz Wielki University
- University of Technology and Life Sciences
- University of Economy
- Collegium Medicum of the Copernicus University
- Feliks Nowowiejski Musical Academy (the only school of such type in the region)

In Bydgoszcz, there is the only international school in the region which is authorised to issue graduation certificates recognised all over the world. The school was established for children of NATO officers and foreign employees of companies located in the Kujawsko-Pomorskie Voivodeship. In addition, one of secondary schools in Bydgoszcz is authorised to hold an international final examination recognised by the best universities in the world.

TECHNICAL INFRASTRUCTURE

Investment sites offered by Bydgoszcz are mostly equipped with technical and road infrastructure or may be rapidly developed as such. Good technical infrastructure provides an access to utilities at any part of the city. Bydgoszcz has a well-developed road system including many bridges over the Brda River and fast transport between the southern and northern part of the agglomeration. There is well-developed public transport, including the expanded network of tram and bus lines. There is also available fast wideband Internet network. The city continuously allocates further funds to the development of infrastructure.

COMPANIES WITH FOREIGN SHAREHOLDERS LOCATED IN THE MUNICIPALITY

In the municipality of Bydgoszcz, there are 549 companies with foreign shareholders. Bydgoszcz was appreciated by many international concerns, including the following entities:

Company name	Sector
Alcatel Lucent Polska	IT
HF Helvetia Furniture	Production
MMP Neupack Polska	Production
Minda Schenk Plastic Solutions Polska	Production
Unilever Polska	Production
Atos Origin IT Services	IT
Tyco Electronics Polska	Production, Services, IT
Livingston International	Financial Services
Jabil Global Services Polska	Production

Bydgoszcz offers developed greenfield and brownfield properties located near national roads, as well as modern offices constructed by local developers. To find an attractive location for your investment, please visit Bydgoszcz business website: www.zainwestuj.bydgoszcz.pl, where you will find much more information about our city and its capabilities.

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name	
Bydgoszcz Industrial and Technological Park	
Location	11 B. Raczkowskiego Street, south-east part of the city (Glinki)
Area	282.2 ha
Maximum area	to be agreed
Extention possibility	yes



Information about the property

The site is mostly owned by the Municipality of Bydgoszcz.
A part of the site is owned by Bydgoski Park Przemysłowo-Technologiczny.

Valid zoning plan **yes**

Transport

National roads

- 80 – 2.5 km
- 25 – 3.0 km
- 10 – 1.0 km
- 5 – 2.0 km

City centre **5.0 km**

Main railway station in Bydgoszcz **7.5 km**

In the Park, there is a railway siding connected with the main railway line between Śląsk and sea ports and a railway line from Warsaw to Szczecin.

Bus station **4.5 km**

Airport **5.0 km**

Nearest public transport stop **50 m**

Infrastructure in the area

Electricity **yes**

Water **yes**

Gas **yes**

Sewage **yes**

Rain water sewage **yes**

Telecommunications system **yes**

Own transformer station **yes**

Roads adjusted to heavy transport **yes**

Sewage treatment plant **yes**



Location/Plot name

Service site located at Chopina Street (former TORBYD)

Location **Chopina Street, in the centre of Bydgoszcz**

Area **1.4 ha**

Maximum area **1.4 ha**

Extention possibility **no**



Information about the property

Owner **Municipality of Bydgoszcz**

Valid zoning plan **yes**

Transport

	<ul style="list-style-type: none"> • 80 – 1.0 km • 25 – 1.5 km • 10 – 7.0 km • 5 – 1.0 km
National roads	
City centre	5.0 km
Main railway station in Bydgoszcz	2.5 km
Bus station	next to the property
Airport	5.0 km
Nearest public transport stop	at the property

Infrastructure in the area

Electricity	yes (low voltage: 4 cable lines)
Water	yes (Ø 150 mm)
Gas	yes (Ø 150 mm)
Sewage	yes (Ø 200 mm)
Rain water sewage	yes (Ø 300 mm)
Heating	yes (Ø 32 mm – 2 channels)
Telecommunications system	yes (2 cable lines)
Sewage treatment plant	yes
Utilities accessible from Chopina Street	



TOURIST ATTRACTIONS

Obligatory points in the tourist map of Bydgoszcz include:

- Młyńska Island
- Old Market Square
- Opera Nova
- I.J. Paderewski Pomeranian Concert Hall
- H. Konieczka Polish Theatre in Bydgoszcz

Events that are most attractive for Bydgoszcz residents and tourists:

- International Musica Antiqua Europae Orientalis Festival
- The Festival of Premieres (Polish Theatre)
- The International Film Festival of the Art of Cinematography Plus Camerimage
- Ster na Bydgoszcz Jazz Festival
- European Festival of Athletics – Bydgoszcz Cup

CONTACT

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Investor and Enterprise Service Team

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Częstochowa

Total area in km²: 160

Total population: 234,322

Population per 1 km²: 1,464

LOCATION AND ACCESSIBILITY

Częstochowa is located in the central-southern Poland, in the Pan-European North-South transport corridor and close to the international transit road connecting the western part of the continent with Ukraine and Belarus. One of the key main roads in Europe-DK1 (Gdańsk – Warsaw – Śląsk) runs through Częstochowa and soon A1 highway connecting Scandinavia with countries of Southern Europe will cross the city. There are 6 European capital cities within 450 km away from Częstochowa, which can be accessed from the nearby (50 km away) international airport Katowice -Pyrzowice. There is also an airport operating charter flights in the direct city's neighbourhood (15 km away). Częstochowa is also an important railway intersection in southern Poland, located along the historic track of Warsaw – Vienna railway.



ECONOMIC STRUCTURE

Częstochowa subregion lies at the meeting point of four voivodeships and Śląsk conurbation – at the centre of the biggest sales market in Central and Eastern Europe. More than 8 million people live within a 120 km radius of Częstochowa. It's the capital city and the biggest industrial centre in the northern part of the Śląskie Voivodeship – region with the best transport accessibility and best developed transport infrastructure in Poland, generating almost 13% of the Polish Gross Domestic Product (GDP) and for many years the leader among regions most attractive for investors. Częstochowa labour market is dominated by industry and construction (39.6%), market services (24.7%), what reflects the structure of employment in industrial and pro-development cities.

Automotive, metallurgic and glazing industry develop dynamically in the city. Textile, leather, footwear, building materials, agricultural and food processing industry and handcraft (souvenirs and devotional articles) are also strongly represented. Innovative companies of electrical engineering sector (air-conditioning, energy-saving technologies, drivers) having significant position in the country are located here.

INVESTMENT CAPABILITIES OF THE COMMUNE

There is the possibility to invest in Częstochowa within the areas enjoying the status of Special Economic Zone or to apply for such status for a new investment project. Częstochowa belongs to Sosnowiecko -Dąbrowska sub-zone the Katowice Special Economic Zone. There are more than 500 ha of lands for investors, intended for production, including the complex of 300 ha of former industry premises in the vicinity of Częstochowa steel works and more than 100 hectares of green field areas located at both sides the national road 1 close to the northern intersection of A1 highway ring road.

More information:

www.czestochowa.pl/inwestor/oferta-inwestycyjna-miasta/wersja-angielska

Tax exemptions

Częstochowa offers to investors the most supportive local tax benefits system in Poland. A businessman who creates at least one new job and maintains the increased employment level for minimum 3 years may enjoy the real estate tax exemption as part of de minimis state aid or regional aid. In case of de minimis, aid exemption is valid for 10 years, for large businesses – 6 years. As part of regional aid, exemption is granted for the period no longer than 5 years and for large investment projects, no longer than 15 years.

INVESTEMENT AREA – GENERAL INFORMATION

Location/Plot name

Częstochowa, Leśna Street, „Skorki” investment area

Area **23 ha**

Maximum available area **20 ha**

Expansion possibility **lots from 1 to 10 ha,
any configuration possible**

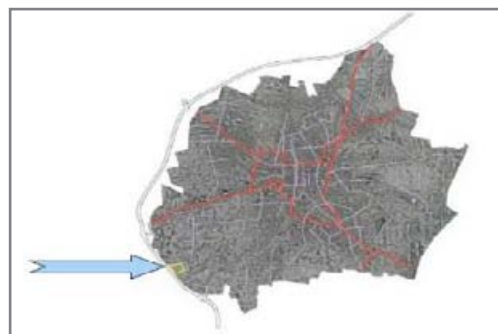


Information about the property

Owner **the Częstochowa City Council**

Current zoning plan **yes**

Not built up area, not used, situated at the south-western border of Częstochowa between two junctions of the planned ring road of A1 highway, the area included in the Katowice Special Economic Zone, developed as part of the project co-financed from the EU funds.



Transport

Access road the plot – provincial asphalt road (7 m wide);

Planned – connection with 2 junctions of A1 highway ring road

Railway siding **5 km**

The nearest international airport **Katowice-Pyrzowice – 40 km**

Infrastructure in the area

Electricity **yes**

Water supply **yes**

Sewage system **yes**

Sewage treatment plant **yes**

Telephone **no**

Location/Plot name

Częstochowa, Kusiecka Street, „Kusiecka” investment area

Area	16.1 ha
Maximum available undivided area	9.1 ha
Expansion possibility	no



Information about the property

Owner	State Treasury
Valid zoning plan	yes
Not built up, not used, located in the eastern part of the city, in economic activity zone, at two-lane poviat road connected to the national road 1 Warsaw – Śląsk. Area being included in the Katowice Special Economic Zone.	



Transport

Access road the plot – two-lane poviat road (11m wide) connected to the national road 1 Warsaw – Śląsk – 2km

Railway siding	2 km
The nearest international airport	Katowice-Pyrzowice – 40 km

Infrastructure in the area

Electricity	yes
Water supply	yes
Sewage system	yes
Sewage treatment plant	3 km away
Telephone	no

HUMAN POTENTIAL AND EDUCATION

Częstochowa is 13th biggest city in Poland. Working age population constitutes 66.1% of residents, pre-working age – 15.8%.

The city has one of the highest education rates in Poland – almost 70% of citizens have completed secondary or higher education. 38% of inhabitants are below 30 year old, majority of whom are 19-24 year old students. Częstochowa has relatively cheap, but well-educated workforce. More than 22,000 students learn in 9 Częstochowa-based universities, almost 15,000 of them study at full-time course studies. More than 3,000 engineers graduate each year from Częstochowa University of Technology. For investors it means availability of human resources, well prepared to meet the requirements of modern economy.

TECHNICAL INFRASTRUCTURE

Częstochowa has a modernized and well developed water supply network (covering 100% of real estate) and sewage disposal system (covering 96% of real estate). Water system uses best drinking water supply from the Jura region underground reservoir. Power transfer grid guarantees full security of supply. Extension

and modernization of two huge power plants – Fortum and Elsen – resulted in the city having the substantial thermal energy surplus. High- and medium-pressure gas pipeline, which is part of the gas main connecting Polish networks with Czech networks, runs through the city. There is a petrol depot in Boronów near Częstochowa (20 km away) – terminal of the pipeline running from Płock, providing supply to the Górny Śląsk region. Highly developed road network facilitates transit through the city (average drive-through speed through the city centre in peak hours does not fall below 25 km/h). The city also has developed passenger transport network, with bus and tram lines.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Large foreign companies for many years have been willing to invest in Częstochowa. American automotive concern TRW employs 4,000 people in airbags and safety belts production plants. The concern established Research and Development Centre and Financial Service Centre for Central and Eastern Europe in Częstochowa. Also Częstochowa Steelworks of Ukrainian ISD concern employs 4,000 people. Other foreign invested enterprises which experience intensive growth are: in glazing industry US Guardian Industries Polska and Stolzle (Austria); in automotive industry GST Automotive Safety Poland (Germany), CF Gomma Polska (Italy), Brembo (Italy); in processing industry AIR Products (USA).

At present, 432 foreign invested enterprises are located within the city, including, among others:

- TRW Polska (USA)
- ISD Steelworks Częstochowa (Ukraine)
- Fortum Power and Heat Polska (Finland)
- Guardian Częstochowa (USA)
- Stolzle Częstochowa (Austria)
- Brembo Częstochowa (Italy)
- GST Automotive Safety Poland (Germany)
- CF Gomma Polska (Italy)
- IKEA (Sweden) (purchased land for investment)

TOURIST ATTRACTIONS

Częstochowa is globally recognized owing to its 14th century Pauline Fathers Monastery at Jasna Góra, one of the biggest global pilgrimage destinations, each year visited by almost 4 million of tourists and pilgrims from 74 countries.

A large asset is the direct neighbourhood of Jura Krakowsko-Częstochowska, a region of white limestone rocks and gothic castles, excellent for active leisure time (walking, riding bikes, horse-riding, canoeing, hiking, hang-gliding).

There is the largest golf course in Poland, Rosa Golf Club, in Konopiska near Częstochowa (15 km away).

Poraj reservoir, located 20 km away, is one of the major power boat sports centres in southern Poland.

The city has sophisticated cultural offer owing to its philharmonics, theatre, municipal art gallery, museums, including Miniature Park, Archeology Heritage Park, iron ore mine museum.

CONTACT

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Elbląg

Total area in km²: 79.82

Total population: 123,977

Population per 1 km²: 1,553

LOCATION AND ACCESSIBILITY

Elbląg has perfect transport connections, as it's located at:

- crossing of national roads S7 (Gdańsk – Warsaw – Kraków) and S22 (Berlin – Kaliningrad);
- 70 km from the nearest airport in Gdańsk;
- routes connecting Western Europe with the East (it is situated 50 km from the Russian border);
- the Elbląg River which is water connection with the Baltic Sea through the Vistula Lagoon and part of the international water way E70, connecting Antwerp (Belgium) with Klaipėda (Lithuania).



ECONOMIC STRUCTURE

The vicinity of the Kaliningrad Oblast (approximately 50 km) contributes to the fact that within 120 km from Elbląg over 3 million of prospective customers live, including one million of inhabitants of the Kaliningrad Oblast. Over the last months, after the opening of the local border traffic, the relations with Kaliningrad have been significantly animated. Elbląg, as the only city in Poland, having its agency in the largest city of the oblast – Kaliningrad – which on its side opened an identical post in Elbląg. In both agencies, entrepreneurs from Poland and Russia are provided with necessary information on the possibilities of cooperation with foreign partners.

Elbląg addresses its investment offer mainly to investors from the following industries: production, services, logistics, sports and recreation. Details of the investment offer are available on: www.inwestycje.elblag.pl

Business-Related Institutions in Elbląg are operating energetically. The Elbląg Technology Park offers preferential conditions for the development of economic infrastructure. The presence of the Warmian-Masurian Special Economic Zone means that there are very well prepared areas for industrial and commercial investments available in the city, and investors may benefit from the relief system up to the level of as much as 70%.

In Elbląg sub-zone there are still nearly 35 ha of lands available to be developed. The creation of clusters is of essential importance for Elbląg. At present, there are eight different industries functioning there, such as: Elbląg Tourism Cluster, Elbląg Furniture Cluster, ICT Amber Cluster, which are developing dynamically and are attractive as business partners for entities from Poland and the European Union.

INVESTMENT CAPABILITIES OF THE COMMUNE

There is the **Investor Assistance Office** in Elbląg, where one can obtain valid information on the Warmian-Masurian Special Economic Zone, Elbląg sub-zone (WMSEZ), where there are still nearly 35 ha of lands for development. It offers entrepreneurs the possibility of applying for income tax exemptions, even up to 70%. Investors may also benefit from real estate tax exemptions and means of transport tax exemptions under the local law.

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

Modrzewina Południe

Area **67 ha**

Maximum area **8.37 ha**

Information about the property

Owner **Municipal Commune of Elbląg**

Valid zoning plan **yes (areas intended for production and commercial operations of the advanced technology industry)**

Transport

Access road to the plot **Jana Pawła II Avenue, width 7 m, asphalt surface**

Railway siding **7 km**

Nearest international airport **Gdańsk-Rębiechowo – 75 km**

Infrastructure in the area

Electricity **yes**

Water **yes**

Sewage system **yes**

Sewage treatment plant **2 km**

Phone **yes**

Location/Plot name

Wyspa Spichrzów (Granary Island)

Area **3.298 ha**

Maximum area **3.298 ha**

Information about the property

Owner **Municipal Commune of Elbląg**

Valid zoning plan **under preparation**

The area of the Island is a perfect location for comprehensive commercial and trade investments, which will create attractive places for the inhabitants of Elbląg and tourists, taking into account tourist, catering and commercial services combined with a residential function.



Transport

Access road to the plot	Warszawska Street, width 7.5 m, asphalt surface
Railway siding	3 km
Nearest international airport	Gdańsk Rębiechowo – 75 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	7 km
Phone	yes

Location/Plot name

Terkawka

Area	190.2778 ha
Maximum area	190.2778 ha

Information about the property

Owner	Municipal Commune of Elbląg
Valid zoning plan	no



Transport

Access road to the plot	under design
The investment area is located along national road S22 from Węzeł Wschód (East Junction) to the administrative borders of the city	
Railway siding	4 km
Nearest international airport	Gdańsk-Rębiechowo – 75 km

Infrastructure in the area

Electricity	no
Water	no
Sewage system	no
Sewage treatment plant	10 km
Phone	no

HUMAN POTENTIAL AND EDUCATION

Experienced and well-qualified human resources, about 6,000 students, constitute another asset of the city. The State School of Higher Professional Education, the Elbląg University of Humanities and Economy,

the Bogdan Jański Academy (department) and Regent College Foreign Language Teacher Training College operate in the city. The total number of graduates from higher education institutions in Elbląg amounts on average to 1,500 people annually.

TECHNICAL INFRASTRUCTURE

Elbląg offers attractively located investment areas, mostly included in the Warmian-Masurian Special Economic Zone. They are located at the Elbląg River, near Elbląg Sea Port, which allows for transportation by water way, as well as near the Elbląg Technology Park with excellent transport connections and modern equipment. There are also advanced modern laboratories – it is an approach friendly for investors dealing with modern technologies, for whom science development is a key issue.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Company	Country	Sector
Żywiec Group (with site in Żywiec)	Australia, the Netherlands	food /brewing industry
Alstom Power, Branch in Elbląg	France	metallurgical industry/power industry
ABB	the Netherlands	gas/petroleum chemistry
Blanche Polska	Germany	clothing industry
Siemens	France	power industry
FLSmidth Maag Gear	Switzerland	metallurgical industry
Klaveness Polska	Norway	footwear industry
Acoustics	Norway	services
Hanyang Zas	Korea	automotive industry

TOURIST ATTRACTIONS

Elbląg is a nice, clean and well-maintained city with exceptionally picturesque surroundings. It is a place to invest and to live in. Elbląg offers numerous possibilities for spending free time. There is the Aleksander Sewruk Theatre, the Elbląg Chamber Orchestra, the Historical and Archaeological Museum, cinemas, galleries.

Enthusiasts of active leisure are attracted by Mount Chrobry Upland with 410-meter-long ski slope and 4 T-bar lifts. Moreover, the old town of Elbląg is a perfect place for spending free time. There are numerous cafes, pubs, restaurants and music clubs. The vicinity of Malbork, Frombork or Tricity contributes to the fact that Elbląg is an interesting tourist centre, and at the same time a place that makes it possible to visit the neighbouring towns and cities.

The city holds numerous events, including Days of Elbląg, Bread's Fest, Festive Meetings of Elbląg Inhabitants, Hazzbląg Festival, Theatre Spring, "Czy to jest kochanie" National Festival of the Art of Word, Baltic Cup International Festival of Dance.

CONTACT

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www.inwestycje.elblag.pl



Iława

Total area in km²:.....**21.88**

Total population:**33,638**

Population per 1 km²: **1,537**

LOCATION AND ACCESSIBILITY

Iława is located in the south-western part of the Warmińsko-Mazurskie Voivodeship, in the Iława Lake District, on the territory called “the green lungs of Poland”, at the southern edge of the longest lake in Poland – Jeziorak. Wielka Żuława – the largest inland island in Europe with the area of 82.4 ha is located within the city administrative limits.

National road 16 (Elk – Grudziądz) runs through the city and in the distance of 30 km there is national road 7 (Gdańsk – Warsaw), providing easy connection between the Tricity (Gdańsk, Gdynia, Sopot) sea ports and airports in Gdańsk (the Lech Wałęsa Airport – in the distance of 165 km) and Warsaw (the Warsaw Chopin Airport in the distance of 217 km; the Modlin Airport – 170 km). Regional road 536 enters the city from the south and regional road 521 enters the city from the north. Iława is also an important railway junction in the country and the largest railway junction in the Warmińsko-Mazurskie Voivodeship, where the main railroads: Warsaw – Gdańsk (fast train – E65 line) and Olsztyn – Toruń cross.



Iława, view from above.

ECONOMIC STRUCTURE

The economic situation of Iława is determined by the natural conditions, local raw materials resources, technical infrastructure and strong engagement of inhabitants and city authorities in the city development. Each of the above elements has contributed to the creation of favourable environment, which attracts capital and new investors. A few dozen Polish and foreign companies achieving successfully their business objectives and benefiting from the natural potential of the city have already appreciated the good business environment of Iława.

The area of the entire community of Iława is of an agricultural and industrial as well as a tourist and leisure nature. Wood and furniture, metal and machine industry companies, as well as construction industry companies dominate among numerous businesses in Iława. Food processing companies also play an important role here. Iława has become an interesting place for tourist investments due to its unique natural and sightseeing assets. The existing hotel network – the most modern in Poland base of hotels, guesthouses, leisure facilities, rich commercial and catering facilities, cultural and entertainment events, interesting history and countless possibilities of active rest attract to Iława an ever-growing number of tourists.

The growing interest in Iława and its vicinity has given rise to the need to develop leisure and catering facilities and to create new tourist attractions. Therefore, the city authorities have found next investment areas. Wielka Żuława – the largest inland island in Europe is unique in the continent. It is undoubtedly one of the most attractive places in Poland for a big tourist project. Wielka Żuława is situated on

the Jeziorak Lake – the longest lake in Poland. In 2012, readers of the prestigious travel magazine “National Geographic Traveller” considered Jeziorak lake as one of the 7 new wonders of Poland. The island area amounts to 82.4 ha. The whole island area lies within the administrative limits of Iława. It is expected that a future investor will develop here a high standard tourist and leisure resort for minimum 500 guests, with recreation areas and auxiliary facilities. Iława strives for continuous development that is why it shows investment-friendly attitude in order to enhance its image and improve living conditions of its inhabitants.



Jeziorak Lake.

INVESTMENT CAPABILITIES OF THE COMMUNE

Iława offers 10 investment lands with the total area of 100 hectares. Apart from lands intended for tourist investments, Iława offers over a dozen lands of different areas in different parts of the city, intended for different purposes: services, industry and residential. Some of those lands are located in the Warmian-Masurian Special Economic Zone, which offers favourable conditions and exemptions for prospective investors. Some of those lands have been also awarded in the prestigious “Grunt na Medal” (the best land) competition. Investment areas located in the Iława business zone deserve special attention. The zone includes 14 ha of land with full associated infrastructure: pavements, bicycle paths, rain water sewer system, sewer system and lighting. These lands are intended mainly for industrial and warehousing investments. The investment lands in this part of Iława have been prepared with the use the EU funds.

INVESTMENT AREA – GENERAL INFORMATION

The current investment offer and the investment area map are presented in the economic zone of the official city website: www.ilawa.pl/oferta-inwestycyjna

Location/Plot name

**Industrial Zone – PRZEMYSŁOWA
(Special Economic Zone)**

Area	1,9145 ha
Maximum area	1,9145 ha
Extention possibility	yes

Information about the property

The owner	Municipal Commune of Iława
Valid zoning plan	no

Transport

Highway	64 km
National road	1.3 km
Railway siding	2 km
Municipal road with bituminous surface (7 m wide)	
The nearest international airport	<ul style="list-style-type: none"> • Szczytno-Szymany – 122 km • Gdańsk – 144 km



Infrastructure in the area

Electricity	no , the nearest grid connection point – 200 m
Water	no , the nearest water connection point – 12 m
Sewage system	no , the nearest sewage connection point – 5m
Sewage treatment plant	no
Phone	no

Location/Plot name

Industrial Zone – ZIEMOWITA

Area	9,6758 ha
Maximum area	9,6758 ha
Expansion possibility	Yes

Information about the property

The owner	Municipal Commune of Ława
Valid zoning plan	yes

Transport

Highway	64 km
National road	0.4 km
Railway siding	2 km
Access road: municipal road with bituminous surface (7 m wide)	
The nearest international airport	<ul style="list-style-type: none"> • Szczytno-Szymany – 122 km • Gdańsk – 144 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	no , the nearest sewage connection point at the plot boarder
Sewage treatment plant	no
Phone	no



Iława belongs to the top of the best-developing cities in this part of Poland. This is where the most favourable conditions have been created for those who would like to invest their capital in a responsible manner. The investment offer of Iława has been prepared in the way meeting the highest standards. The offer includes, inter alia, attractive sites for tourist and industrial investments, including Wielka Żuława island, the largest inland island in Poland, and sites located at Przemysłowa and Ziemowita Streets – belonging to the most attractive locations in the entire province.

Tax exemptions

The creation of sustainable, modern economy in Iława by providing favourable conditions for investors, encouraging them to invest and create new jobs, is one of the most important objectives of the city proinvestment policy. Resolution of the City Council of Iława on real estate tax exemptions is an instrument to support local businessmen and attract major economic projects. Tax exemptions constitute the regional investment aid aimed at the creation of new jobs related to new investments.

Since 2013, a **business incubator** has been functioning in Iława.

Apart from available investment areas, Iława offers to potential investors two investment projects under the public-private partnership. These are: construction of a sports and leisure complex including a sports field complex, tennis courts, a skating rink and a tennis sports hall, as well as a hotel, a ropes course, a climbing wall and a skate park and comprehensive development of Wielka Żuława island – the largest inland island in Europe.

HUMAN POTENTIAL AND EDUCATION

The authorities of Iława put great emphasis on school system and education development in the city. A number of actions have been taken in this area to facilitate free access to education and to broaden the choice of majors. All levels of education are carried out in the city, including higher education and postgraduate studies. The comprehensive educational system in a prestigious institution of higher education allows the youth to gain a thorough knowledge in Iława.

TECHNICAL INFRASTRUCTURE

Iława has a full municipal infrastructure. Over the last few years, over 100 million PLN have been spent on the execution of road projects only (road reconstruction, construction of the city by-pass).

The city has also carried out a number of environmental investments in order to preserve its greatest treasure – the natural environment. The great number of daring projects and investments have been undertaken to preserve the precious ecosystem of the region.

For many years, the local government has been allocating substantial funds to develop areas for industrial building and to finance municipal infrastructure. In 2012, a new road system with full auxiliary infrastructure was created in the Iława business zone, where 14 ha of lands intended for investments are currently available for prospective investors. It is now one of the most attractive investment locations in the entire province.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Company	Sector
Zygmunt Dmochewicz and Partners	furniture
Z.P.U.H. "DREW-HOLTZ"	construction
Forrex	construction
ANIMEX Group, Iława Branch	food processing

Optima Glass	glass
Pod Omega	nautical
Uroda Polska	cosmetic
Techrol	machine company
Yacht Hornet	nautical
PPHU ASIA	packaging
Panda Office	medical
Trade and Service Company KOPMASZ	agriculture
Anbo	construction
KOLMAX	shoe manufacturer
Jan Kowalski Clothing Company EXELLENT	clothing company
Production of Women's Clothing ELIJOT	clothing company
RADEX Poland	construction
TABLEO, IZNS Group	automotive
Mazurskie Furniture SZYNAKA LIVING	furniture
Henryk Siergiej Trade and Service Company TURHEN	construction
Siergiej & Czapliński OKNAL	window woodwork
IPB	construction
REMBUD – PBK	construction
ABS Andrzej Sobiech	automotive

TOURIST ATTRACTIONS

The very well prepared tourist infrastructure, including hotels of all standards (from *** up to *****), guesthouses, boat and kayak marinas, boat and kayak rentals, restaurants and cafes is ready for Iława visitors. The very well prepared sports, leisure and cultural infrastructure is a great asset of the city. Modern sports field complexes, a mini golf course, an extreme sports centre, an amphitheatre, a movie theatre, art galleries, as well as a modern shopping centre, a sports and entertainment hall, a tourist and leisure centre with a swimming pool, a salt chamber and a bowling alley are available for tourists. All children riding bicycles can prove their skills in the Road Traffic Educational Village.

Iława and its vicinity fully deserve to be a well-known tourist region in Poland and further abroad. The region is famous, above all, for its splendid rest, entertainment and leisure possibilities in forests, on beaches, at boat and kayak marinas, at riverside and in lakeshore hostels located along the routes of the Jeziorak lake and other lakes.



Ecological Mini Marina on Jeziorak Lake.



Sanitation unit, so called garbage ship.

Major tourist attractions:

- Jeziorak Lake (the longest lake in Poland, located at the Elbląg Channel trail)
- Wielka Żuława island (the largest inland island in Poland with possibilities of tourism development)
- over 700 km of tourist trails (walking, water and bicycle)
- Łąwa Lake District Landscape Park with nature reserves
- International Culture and Cuisine Festival “Sąsiedzi przy stole” (“Neighbours at the table”)
- International Traditional Jazz Festival – “Old Jazz Meeting Złota Tarka”

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*International Culture and Cuisine Festival
“Sąsiedzi przy stole” (“Neighbours at the table”).*



*International Traditional Jazz Festival
“Old Jazz Meeting Złota Tarka”.*



Inowrocław

Total area in km²:.....30.42

Total population:75,938

Population per 1 km²:2,496

LOCATION AND ACCESSIBILITY

The city is located in central Poland in the Kujawsko-Pomorskie Voivodeship, near Bydgoszcz (40 km), Toruń (35 km) and Poznań (110 km).

The city is crossed by national roads 25 and 15 and the voivodeship roads 251 (Inowrocław – Żnin) and 252 (Włocławek – Inowrocław).

Inowrocław is an important railway junction. It is located on the route that connects the north and south of Poland. It connects Gdańsk, Gdynia and Olsztyn via Bydgoszcz and Toruń with all large cities in the south. The electrical main coal railway line between Gdynia and Katowice and the whole Górny Śląsk is the most important route. The nearest airport is located 35 km from Innowrocław (Jan Paderewski Airport in Bydgoszcz). In Inowrocław, there is also a sports airport of the local Kujawski Aeroclub.



ECONOMIC STRUCTURE

Wide investment opportunities, accessibility and transport infrastructure, top quality labour market, favourable social climate, and professionally prepared technical infrastructure are key advantages of Innowrocław.

In Inowrocław, there are companies from food, power, machine, logistics, transport, chemical, mining, publishing, metallurgical sectors, as well as companies offering health care and spa services. We are one of the most popular spas in Poland. Every year, Innowrocław is visited by almost 50,000 clients. Thanks to its location in central Poland, excellent natural advantages and reputation, Innowrocław is an ideal place for wellness and spa development.

INVESTMENT CAPABILITIES OF THE COMMUNE

Inowrocław offers conditions that favour enterprise development. We have relevant mechanisms necessary to prepare professional investment offers, collect and provide business information. In such a manner, investors obtain actual knowledge and relevant instruments that improve their business projects carried out within the Innowrocław Economic Area. All of these features encourage locating new projects in our city.

Tax exemptions

An investor may obtain certain preferences from the Inowrocław City Council. These are mainly tax and fee exemptions. For more information check:

www.inowroclaw.pl/strona-763-Poradnik_przedsiębiorcy_i_inwestora+Zwolnienia_od_podatku_od_nieruchomosci.html

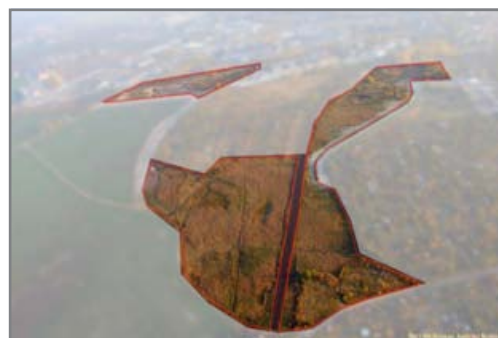
INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

Northern zone

The site is located at the suburbs of the city near the glass production plant, a petrol station, at the national road 25, in the territory of Szosa Bydgoska, Równinna, Metalowców, Karola Libelta, Karola Marcinkowskiego and Towarowa Streets

Maximum area: **around 20 ha**



Information about the property

Valid zoning plan **yes**

Transport

Access road to the plot **from Szosa Bydgoska
Street access by
an internal unhardened
road of 5 m; access
and internal roads
with a lighting system
and a parking bay**

The nearest international airport **Bydgoszcz – 35km**

Infrastructure in the area

Electricity **electricity may be
connected in accordance
with an application
for the definition
of conditions for
connection to the 0.4
or 15 kV network**

Water **yes, water supply
system, including
terminals on site**

Sewage system **yes, sewage system
made of internally glazed
stoneware pipes of
Ø 200 mm**

More information on:

www.inowroclaw.pl/strona-172-Oferty_inwestycyjne_Miasta_Inowroclawia+Nieruchomosc_w_rejonie_ulic_Szosa_Bydgoska_Karola_Marcinkowskiego.html

Location/Plot name

Western zone

A vacant plot located near Pakoska Street at the national road 251 Inowrocław – Żnin, near the railway line Inowrocław – Poznań, near the Salt Packaging Division of IKS "SOLINO" and a liquid gas bottling plant

Maximum area **5,7 ha**

Extension possibility **yes**



Information about the property

Valid zoning plan **yes**

Transport

Access road to the site **faccess from Pakoska Street (voivodeship road); access and internal roads with a lighting system and a parking bay**

Railway siding **on the neighbouring plot [90 m]**

The nearest international airport **Bydgoszcz – 35km**

Infrastructure in the area

Electricity **electricity may be connected in accordance with an application for the definition of conditions for connection to the 0.4 or 15 kV network**

Water **yes, water supply system with terminals on site**

Sewage system **yes, sanitary system made of internally glazed stoneware pipes of Ø 200 mm**

More information on:

www.inowroclaw.pl/strona-168-Oferty_inwestycyjne_Miasta_Inowroclawia+Nieruchomosc_przy_ul_Pakoskiej.html

Location/Plot name

Southern zone

A vacant land plot located in the southern part of Inowrocław, at Deszczowa Street (between Bagienna and Popowicka Streets)

Maximum area **4.1496 ha**

Information about the property

Valid zoning plan **yes**

Transport

Access road to the site **municipal road of 20 m**

The nearest international airport **Bydgoszcz – 35km**

Infrastructure in the area

Electricity **In the plot 5/2, there is medium-voltage (15kV) overhead, cable network. Electricity may be connected in accordance with an application for the definition of conditions for connection to the 0.4 or 15 kV network**

Water **yes, water supply system with terminals on site**

Sewage system **yes, sewage system on site**

More information on:

www.inowroclaw.pl/strona-827-Oferty-inwestycyjne-Miasta-Inowroclawia+Nieruchomosc-przy-ul-Deszczowej.html



Location/Plot name

Brine investment area

The property located in the Brine Park

Maximum area: **around 4 ha**

Information about the property

Valid zoning plan **yes**

Transport

Access road to the site **from the county road, M. Wierzbńskiego Street, along Rąbińska Street**



The nearest international airport	Bydgoszcz – 35km
-----------------------------------	-------------------------

Infrastructure in the area

Electricity	electricity may be connected in accordance with an application for the definition of conditions for connection to the 0.4 or 15 kV network
Water	yes, it may be connected in accordance with the conditions of a network administrator
Sewage system	yes, it may be connected in accordance with the conditions of a network administrator

More information on:

www.inowroclaw.pl/strona-903-Oferty_inwestycyjne_Miasta_Inowroclawia+Nieruchomosci_w_rejonie_ulic_Rabinskiej_i_Macieja_Wierzbinskiego.html

HUMAN POTENTIAL AND EDUCATION

In Inowrocław, there are 6,904 business entities registered. These are mostly private entities (6,677, including 365 commercial companies). 5,417 entities are private individuals running their own business activity.

Education

In Inowrocław, there is the Bydgoszcz University of Economy (Management and Social Science Faculty), 9 primary schools, 7 junior high schools, 5 secondary schools, 5 technical high schools.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

- CRONIMET PL
- INTER METAL
- ESC CABLE PROTRCTION
- Confectionery Production Plant BARBARA LUIJCKX
- Development Corporation „DOM”
- “DIENES POLSKA”
- “POZNACHOWSKI” TRANSPORT AND SHIPPING SERVICES
- “CROSSTRONIC POLSKA”
- “WINDBUD”
- “WINDPROJEKT”

TOURIST ATTRACTIONS

- Health resort – Inowrocław is one of the most popular health resorts in Poland, visited by more than 50,000 customers.
- Brine Park – the area of the Brine Park is around 85 ha. The Park comprises all spa and health resort facilities, brine graduation tower, a bandstand, recreational sites including: tennis courts, ropes course, outdoors fitness yard, playground, minigolf, and chess tables. At the border of the park, there is also a summer theatre for around 1,500 spectators, thermal brine swimming pool, Mineral Water Spa with the Kuyavian Cottage and Palm House.
- Brine Graduation Tower put into operation in September 2001. This is a brine inhalation facility, attractive not only because of its treatment advantages, but the original construction, as well. The operation of the tower is very simple: brine is pumped up to the top level of the structure and then flows freely on blackthorn branches and evaporates. In such a manner, air around the graduation tower is saturated with iodine and microelements resulting from brine dripping and air movements. Aerosol produced in that way supports the prophylaxis and treatment of top airway diseases, thyroid diseases, skin allergic diseases. It also reduces blood pressure.

For more information on Inowrocław tourist attractions check:

www.inowroclaw.pl/strona-63-Turysto_zobacz_zwiedz_.html

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Kędzierzyn Koźle

Total area in km²: 123

Total population: 60,909

Population per 1 km²: 495

LOCATION AND ACCESSIBILITY

The city is located at the crossroads of transport routes of Górny and Dolny Śląsk. The following roads are running through Kędzierzyn-Koźle: national road 40, 45 and regional road 426. A part of a by-pass has been constructed, as well as convenient connection with A4 motorway. The city has close access to 3 international airports (Katowice – 70 km, Wrocław – 140 km, Kraków – 147 km).

There is the international east-west trunk line running through Kędzierzyn-Koźle, which is planned to be included in the European Railway Transportation System. The city has five railway stations, is located at the route of the Odra River Waterway, in the place, where the Gliwice Canal joins Odra and thereby it has a water connections with eastern Górny Śląsk (via Gliwice Harbour), Bydgoszcz, Szczecin, and Western Europe.



ECONOMIC STRUCTURE

Kędzierzyn-Koźle is one of the most industrialised cities of the Opolskie Voivodeship. The vicinity of industrial plants and developed network of vocational and secondary schools of various majors contribute to the fact that the city is not only an industrial but also educational centre. Thriving enterprises and their growth reflect the business-friendly policy of the city.

INVESTMENT CAPABILITIES OF THE COMMUNE

The commune has areas for business activity. It also promotes offers of private entities. For many years, the city has been focusing on creating a friendly economic environment, providing reliable information, aid and beneficial conditions for entrepreneurs:

- valid zoning plan
- broad offer of investment possibilities
- availability of qualified human resources
- tax reliefs
- help in finding business partners
- investor assistance
- investment areas within the Katowice Special Economic Zone

INVESTMENT CAPABILITIES OF THE COMMUNE

The most interesting offers may certainly be “Port Koźle” (Koźle Harbour) investment area, formerly the largest river harbour on the Odra River in Europe, with the area of 35.57 ha, and the so-called “Pole Południowe” (Southern Field), i.e. 77 ha of land for large, professional investors.

POLE POŁUDNIOWE – an investment area covered with the operation of the KSEZ

Location/Plot name

POLE POŁUDNIOWE Kędzierzyn-Koźle (Sławięcice)
ul. Naftowa Plot no. 40/3; 40/4; 40/5 and 41

Maximum area	76.8357 ha (23.4759 ha; 2.4625 ha; 12.0773 ha; 38.8200 ha)
Expansion possibility	yes (by approximately 36 ha)

Information about the property

The owner	Commune of Kędzierzyn-Koźle
Valid zoning plan	yes

Transport

Access road to the plot	asphalt road
Railway siding	no
Railway	at the border of the plot
The nearest international airport	Katowice-Pyrzowice – 75 km

Infrastructure in the area

Electricity	yes (connection point at the border of the plot)
Water	yes (connection point at the border of the plot)
Sewerage system	yes (connection point at the border of the plot)
Sewage treatment plant	yes (50 meters from the border of the plot)
Telephone	yes (telephone lines at the border of the plot)

Moreover, under the Operational Programme Innovative Economy for the years 2007-2013, the Commune of Kędzierzyn-Koźle obtained funds – over 11 million PLN, for the preparation of the documentation and development of the POLE POŁUDNIOWE investment area.



KOŹLE RIVER HARBOUR (area covered with “B” zone of preservation maintenance)

Location/Plot name

KOŹLE RIVER HARBOUR Kędzierzyn-Koźle
(section Kłodnica) Plot no. 1049/15 and 1048/2

Maximum area **35.5780 ha (23.4759 ha;
2.4625 ha; 12.0773 ha;
38.8200 ha)**

Expansion possibility **yes (by the part of the plot
no. 1046/4)**

Information about the property

The owner **Commune
of Kędzierzyn-Koźle**

Valid zoning plan **yes**

Transport

Access road to the plot **Internal road – Elewatorowa
Street, 10-meter wide
Public commune road
– Marynarska Street,
8-meter wide**

Railway siding **within the plot 1049/15**

Railway **within the plot 1049/15**

The nearest international
airport **Katowice-Pyrzowice
– 70 km**

Infrastructure in the area

Electricity **yes (connection point
at the border of the plot)**

Water **yes (connection point
at the border of the plot)**

Sewerage system **yes (connection point
at the border of the plot)**

Moreover, under the Operational Programme
Innovative Economy for the years 2007-2013,
Kędzierzyn-Koźle Commune is implementing
the “Development of the Koźle harbour in Kędzierzyn
-Koźle – analytical and research works” project.



HUMAN POTENTIAL AND EDUCATION

The market that can be served from the area of the city includes 70 communes of the Opolskie Voivodeship which is inhabited by about 1 million people. The potential market is significantly increased by the neighbourhood of the Śląskie and Dolnośląskie Voivodeships, which are inhabited by about 7.6 million

people in 162 urban and rural communes. To sum up, the entrepreneur who invests in our city has close access to 197 urban and rural communes and nearly 9 million of customers. Education is focused on the present needs of the market. Every year, secondary and vocational schools supply the labour market with qualified young people, willing to start work in their professions. Moreover, high level of education contributes to obtaining local competitive advantage, which concerns the efficient education system. Apart from public schools, there are also many other non-public institutions for young and adult learners, which allow for training in the manner suitable for working people.

TECHNICAL INFRASTRUCTURE

Kędzierzyn-Koźle has well-developed technical infrastructure. The city is equipped with the water supply system in 100%, it has sewage and rain water systems, as well as the sewage treatment plant. The commune is equipped with electricity, gas, telephone and ICT networks. Most utilities are available within the investment areas.

COMPANIES LOCATED IN THE COMMUNE

The city is the place of the concentration of foreign capital – **German, British, Dutch and Greek** entities has invested in Kędzierzyn-Koźle. Some of the largest Polish enterprises in chemical and photography industry are located in the city. Some of the companies operating here are:

- **AIR PRODUCTS.** It is one of the largest companies in the world, dealing with the manufacture of industrial gases and chemicals. It serves customers in the industrial, technological, power and medical fields worldwide. It also provides repair and maintenance services. Its main products are compressed and liquid gases.
- **BERGER.** The company operates in the following areas: ferrous metals, heat treatment, machining, metal products. It offers precise products, machine components and assembly. The company operates across Europe.
- **BRENTAG.** The company specialises in the distribution of chemical raw materials for all branches of industry. One of its founders and shareholders is Ixochem company, also trading in chemical raw materials. Brenntag Poland is in charge of the distribution of numerous special chemical raw materials, plastics, synthetic rubber, packaging, as well as liquid and solid additives for feeds.
- **CEWE COLOR.** The company is a part of the Pan European group CEWE COLOR AG&Co, which has photographic laboratories in Germany, United Kingdom, Denmark, France, Czech Republic and Hungary. It has been operating in the Polish market since 1992, offering a broad range of photographic products, and its laboratories are located in Grudziądz and Kędzierzyn-Koźle. The operations of laboratories are based on the latest photographic technology. High quality products may be purchased in 24 countries in Europe and USA.
- **DAMEN SHIPYARDS.** The company has been operating in Poland since 2006. It is the 7th in the world and 2nd in Europe company building ships, e.g. passenger, merchant, multi-purpose vessels and vessels for water rescue and army. Due to the introduction of new technologies, it acquires new business partners easily.
- **FAMET.** The company was established in 1950 as a state-owned enterprise, currently a private company, with experience in designing, production and delivery of process instruments, machines and equipment, which are intended for various industries in Poland and abroad. The company also

specialises in the production and delivery of sub-assemblies, parts and components for construction machines used by manufacturers in many European countries. Fermet also offers services in thermal, flow and strength calculations and full technical, license and workshop documentation. It also provides technical consulting and advising services, supervision over the assembly and commissioning, servicing and supply of spare parts.

- **AZOTY GROUP ZAKŁADY AZOTOWE KĘDZIERZYN.** The company is a significant entity of the largest Polish chemical concern – Azoty Group. It bases its business on two pillars of operation: artificial fertilizers, OXO alcohols and plasticizers. Azoty ZAK Group are renowned product brands, including Kędzierzyńska Saletra Amonowa®, Salmag® group of fertilizers, Oxoplasty® and certified AdBlue®. Azoty Group is one of key European groups in chemical industry; it is present in the sector of construction materials, nitrogen and multicomponent fertilizers, as well as OXO alcohols and plasticizers. At present, it is on the fifth position among integrated European manufacturers of polyamides. It's the only Polish manufacturer of polioxymethylene, and one of the leading manufacturers of mineral fertilizers operating in the European Union.
- **MAGNA COSMA.** In 2012, MAGNA COSMA acquired the company Nowoczesne Technologie Produkcji, established by Roland Cibis in 1995, which specialised in the manufacture of casting machines. Magna is the most diversified supplier in the automotive industry in the world. Starting with manufacturing of draw pieces and welded assemblies, Cosma transformed into a leading global supplier of light carriage and SUV-type frames. It is also a leader in the market of suspension modules.
- **MARMA POLSKIE FOLIE.** The company was established in 2009, as a result of acquiring the ChemPack in Kędzierzyn-Koźle by the Marma Polskie Folie company situated in Rzeszów. The plant specialises in the manufacture of industrial packaging – these are, inter alia, industrial foils, valve bags, and flat bags. The production was started in the 1970s within former “Blachownia” Chemical Plant. In 2003, ChemPack became a private company. Marma Polska is one of the leaders in plastics processing in Europe, which successfully creates products for millions of customers.
- **PCC SYNTEZA** PCC Synteza has been operating since 1 January 2001 as an independent business entity within PCC group, but its history is much longer. Since the 1960s it had been a part of “Blachownia” Chemical Plant. In 1997, PCC Group initially leased out the plant, and then it purchased it along with the right to continue the production. The acquired systems have been modernised numerous times. Technologies have been developed jointly by ICSO in Kędzierzyn-Koźle and “Blachownia” Chemical Plant. The latest product group of the Company includes carrier oils for engine fuel and motor spirits conditioners of latest generation.
- **WANHUA.** “Blachownia” Chemical Plant operating in Kędzierzyn-Koźle is one out of three Central Europe plants of the Chinese Wanhua group. The basis area of its operation includes the manufacture of aromatic hydrocarbons, obtained in the course of processing crude benzol and petrochemical fraction. The company has a specialised laboratory with the latest special equipment, which allows for precise monitoring of product quality and conducts analytical services for other companies.

TOURIST ATTRACTIONS

The city offers the most modern sports bases, including “AZOTY” Sports and Entertainment Arena, an open air sports and recreation zone, indoor and outdoor swimming pools, tennis courts, sports stadiums. ZAKSA, a volleyball team with national and international successes, is undoubtedly the pride of the city. Kędzierzyn-Koźle is also the host of numerous international cultural feast and events, such as: The Polish and Czech Odra Canoeing Marathon, International Festival of Independent Cinema, floating vessels' trip

“Odra as the River of the European Integration”, “Krajobrazy słowa” National Literature Competition, “Wrzosowisko” National Festival of Tourist Songs and Sung Poetry, “Days of the Tower of Koźle”. In 2012, Kędzierzyn-Koźle was the co-organiser of the Tour De Pologne race.

Numerous tourist and sightseeing assets encourage to walking and cycling trips, and City Walk tourist routes make these activities easier. In the region, there is Lewada Zakrzów Riding Centre, which apart from sports achievements is also famous for the organisation of ART CUP Riding Championship for Celebrities. Moreover, in Kędzierzyn-Koźle there is LASOKI marina for yachts and motor boats, located at the Odra River.

CONTACT

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Kielce

Total area in km²: 109.5

Total population: 202,200

Population per 1 km²: 1,844

LOCATION AND ACCESSIBILITY

Kielce, the capital city of the Świętokrzyskie Voivodeship, is a regional business, tourist, trade fair and exhibition centre. Kielce is located in the Świętokrzyskie (Holy Cross) Mountains. Kadzielniańskie and Dymińskie Chains are located within the city. The Silnica river, the right tributary of Bobrza, flows through the city. There are several animate and inanimate nature reserves within the city, including: Kadzielnia, Karczówka, Ślichowice, Wietrznia, Biesak-Białogon. In addition, the large part of Chęcińsko-Kielecki Natural Landscape Park lies within the administrative city limits.



Kielce is **a transportation hub**, the city is intersected by international and national roads: S7, the major road in Poland, which has been planned to run from Gdańsk on the Baltic coast through Warsaw, Kielce and Kraków to Rabka, near the border with Slovakia, national road 73 and national road 74, leading to Polish – Ukrainian boarder.

Kielce is **an important intersection of railway lines**, running to Częstochowa, Warsaw, Kraków and Sandomierz. Within administrative boundaries of the city there are the following railway stations: Kielce Czarnów, Kielce Piaski, Kielce Białogon, Kielce Herbskie.

At present Kielce has access to Kielce-Masłów airport in Masłów Pierwszy, where airplanes with 20 passengers onboard can operate (after runway extension to 1,155 m).

The closest international airports are Kraków-Balice (120 km away) and Warsaw Chopin Airport (190 km away).

ECONOMIC STRUCTURE

Kielce Trade Fairs

Kielce Trade Fairs is one of the fastest growing fair centres in Europe, currently implementing a number of investment projects of the estimated value of 170 million PLN. In 2010 two modern exhibition halls of the area close to 8,400 m² were commissioned for use. At present the Congress Centre for 1,000 people is being developed.

More information: www.targikielce.pl



Kielce Technology Park (KPT)

It's an innovative business environment functioning within the modern infrastructure. The park helps to establish and start off business activity as well as promotes the dynamic growth of the already existing companies. Support is offered within three core areas of the Park's activity, i.e. real estate rental, business services and development services.

There are two zones within the Park:

- Technology Incubator – providing comprehensive and professional support for new companies,
- Technology Centre – intended for domestic and foreign investors who rely on innovative technology solutions in production and services to promote their growth.

Kielce Technology Park is part of the Starachowice Special Economic Zone. More information on:

www.technopark.kielce.pl

INVESTMENT CAPABILITIES OF THE COMMUNE

Investment incentives

In Kielce there is the possibility of cooperation with universities to adapt the curriculum to the investor's requirements as well as financing of internships. There are special programs of the Municipal Labour Office and District Labour Office to create jobs, educate staff and finance equipment for newly-created jobs, offering professional employment counsellors' support to investors in the personnel recruitment process.

Areas covered by the **Special Economic Zone** within the city of Kielce remain under the supervision of the Kielce Technology Park, 6 Olszewskiego Street.

INVESTMENT AREA – GENERAL INFORMATION

Investor Support Centre of the Kielce City Council maintains a web-based Database of Investment Offers (www.invest.kielce.pl/mapa) – with more than 60 current offers available. It is the regularly updated portfolio of offers from the city of Kielce and Kielce Metropolitan Area, with division into greenfields, brownfields, halls, office premises and PPP projects. The database includes detailed information on the offers, site check lists, photos, including aerial views and virtual tours. It was developed using WebGIS technology.

Greenfield offer

Location/Plot name	
Kielce, Olszewskiego Street, lot 1	
Area	1.9943 ha
Maximum area	1.9943 ha
Lot shape	rectangular
Extention possibility	yes, two undeveloped lots in the direct neighborhood are available



Information about the property

The owner	Kielce Municipality, Kielce Technology Park (permanent administration)
Valid zoning plan	land development conditions for production halls development have been acquired



Brownfield offer

Location/Plot name

Kielce, Ściegiennego Street, Horyzont Halls

Basic information regarding production hall

Total area	40,000 m ²
Usable area	8,000 m ²
Extension option	yes
Height	6.5-7 m and 7-8 m
Floor load carrying capacity	6,000 kg/m ²
Number of floors	1
Year of construction	2012
Current technical condition	excellent

Additional information

- modern design
- possibility of free arrangement for office premises
- warehouse or production building

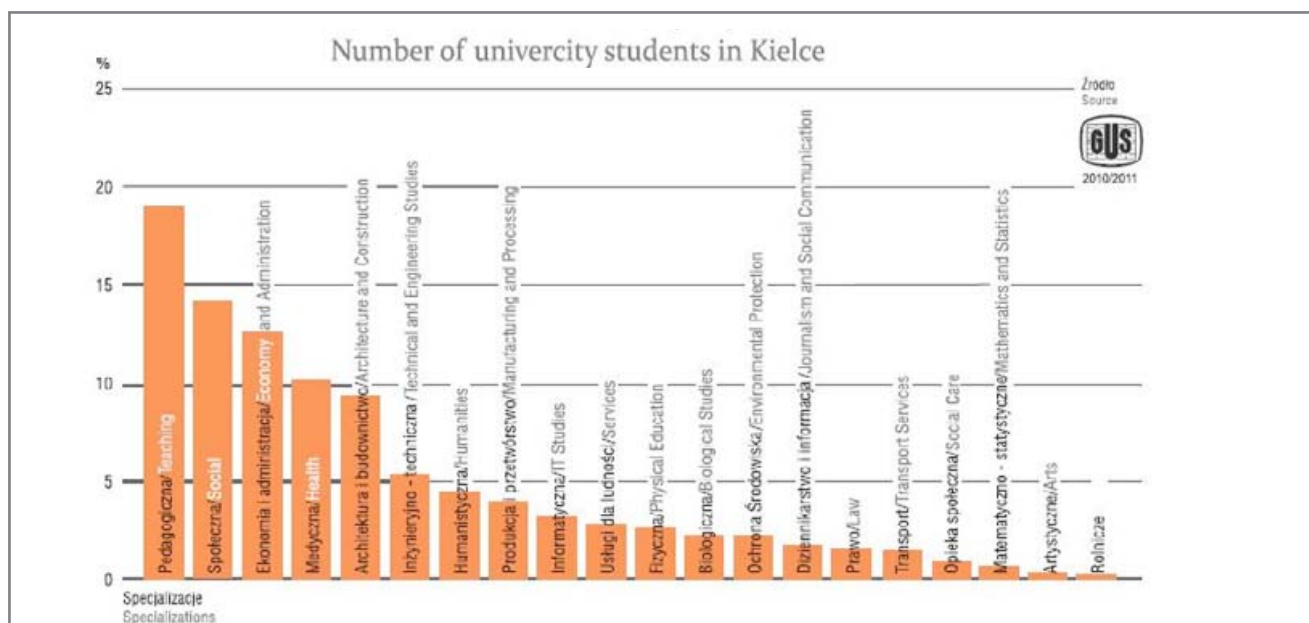
Transport

- easily accessible with direct exit to the main road
- ramps, load docks, more than 200 parking spaces
- located at national road 73 Kielce – Tarnów



HUMAN POTENTIAL AND EDUCATION

There are 11 higher education schools in Kielce, including two state schools: Jan Kochanowski University and Kielce University of Technology as well as 9 private higher education schools, with approximately 42,000 students altogether.



COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Name	Country	Sector
Aebi Schmidt Polska	Switzerland	manufacturing, special utility vehicles
Babcock Schumag Group-Chemar Rurociągi [Pipelines]	Germany	manufacturing, pipelines
DS. Smith Polska	United Kingdom	manufacturing packaging
Dyckerhoff Buzzi Unicem	Italy	production – cement plant
Gervasi	Italy	manufacturing, truck configuration
Lafarge	France	manufacturing – cement, aggregates
Medicover	Sweden	outsourcing
NSK Bearings Polska	Japan	manufacturing, rolling bearing
Skanska	Sweden	building industry
Stokota	Belgium	manufacturing special utility vehicles
Veolia Environment	France	services, waste disposal
ZMW SHL – Grupa CLN	Italy	manufacturing, metal works

TOURIST ATTRACTIONS

Kielce can boast of its fresh air, clean water and beautiful surrounding as the city situated at the picturesque Świętokrzyskie Mountains, the oldest mountains in Europe. Green areas constitute almost 40% of the city area. There are 6 natural reserves in Kielce (including Kadzielnia, Wietrznia, Ślichowice, Karczówka, Biesak-Białogon). The city regularly organizes cultural events taking place in the Kielce area.

Music festivals:

- Anima Mundi – International Festival of Organ and Sacred Music
- Hasarapasa – alternative music and art festival
- Memorial to Miles – jazz festival
- Świętokrzyskie Music Days

Film and theatre festivals, like NURT or 'O Dziką Różę' ('For a Wild Rose') public plebiscite and others including Kielce Dance Festival, OFF Fashion.

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www.um.kielce.pl



Koszalin

Total area in km²:.....**99.33**

Total population: **109,322**

Population per 1 km²: **1,111**

LOCATION AND ACCESSIBILITY

Koszalin is a city with county rights, which also has the status of a municipal county. It is located in the northwestern part of Poland in the Zachodniopomorskie Voivodeship, about 11 km of the coast of the Baltic Sea, on Lake Jamno, one of the largest lakes in Poland, connected to the sea.

Koszalin is a major point on the road map of Poland. The international E26 road (Berlin – Kaliningrad), the expressways S11 (connecting Koszalin with the south of the country) and S6 (Szczecin – Gdańsk) go through the city.



Distance from selected cities in Poland:

- Szczecin: 160 km
- Gdańsk: 180 km
- Poznań: 230 km

The nearest airports are:

- Goleniów: 110 km
- Gdańsk: 180 km
- Poznań: 230 km
- Berlin: 280 km
- Warsaw: 435 km

The city is the second largest administration, economic and cultural centre in the voivodeship, concentrating main local and regional offices and institutions. Koszalin is also a major academic centre in Pomorze Środkowe, where the Koszalin University of Technology plays the dominant role, being the biggest technical university in the region.

ECONOMIC STRUCTURE

Koszalin is a rapidly-growing economic centre, opened to cooperation with investors. The city has a climate favourable to business. A number of dynamic institutions support entrepreneurs operating here:

1. Foundation for Innovation and Entrepreneurship in Koszalin with the following institutions operating within the foundation: Entrepreneurship Support Centre (OWP), Entrepreneurship Development Fund (FRP), Regional Centre for European Information (RCIE), The Business Centre (CB), and The Koszalin Business Incubator
2. Technology Park
3. Regional Development Agency of Koszalin
4. Chamber of Industry and Commerce of Koszalin
5. Northern Economic Chamber in Koszalin
6. Association of Merchants and Businessmen
7. Sundry Crafts Guild
8. Business Centre Club – Koszalin branch office

As many as 18,373 businesses and 243 foreign capital companies from Denmark, Germany, Sweden, Norway, Canada, the Netherlands, Ukraine and the United States of America operate in Koszalin, proving the investment attractiveness of the city. Investors are encouraged by excellent business conditions in the Koszalin sub-zone of the Special Economic Zone. Koszalin is not only an economic centre with favourable business conditions but also a good place for relaxation and leisure as it is green and friendly with a clean natural environment.

Koszalin is also a significant cultural and educational centre thanks to its broad cultural offer and the educational offer of local universities. The business-friendly climate is also endorsed by the businessmen themselves who implement their business projects here.

THE ECONOMIC ASSETS OF KOSZALIN:

- geographical situation
- tourist attractions
- attractive investment lands, fully equipped with technical infrastructure (developed)
- tax incentives for investors
- favourable investment climate and support for the development of business
- investment process support
- close cooperation with the Polish Information and Foreign Investment Agency in Warsaw (PAIiZ)
- dense network of business environment institutions
- availability of infrastructure
- academic character of the city
- educated workforce
- well-developed network of primary, lower- and upper-secondary schools
- environmental care
- active international relations

INVESTMENT OPPORTUNITIES IN THE COMMUNE

Koszalin creates increasing investment opportunities by allocating attractive locations in the land use plans for commercial facilities, production and service facilities, manufacturing and warehousing businesses, and through many incentives for investors.

INVESTMENT INCENTIVES

- **tax exemptions:** For investors in the Koszalin sub-zone of the Słupsk Special Economic Zone – up to 60% from the income tax and a full exemption from the property tax according to de minimis principle, up to 200,000 EUR for entrepreneurs investing in other areas of the city – four categories of property tax exemptions for a maximum of 3 years, depending on investment expenditures and the number of created new jobs;
- **charge and tax rates** – local taxes in Koszalin are among the lowest in the region;
- **comprehensive technical infrastructure** – water, storm water system, sanitary drainage, electricity and natural gas (substantial reserves);
- **excellent location and accessibility** – adjacent to national roads 6 (Szczecin – Gdańsk) and 11 (Kołobrzeg – Poznań – Górny Śląsk), near the planned junction of the S6 and S11 express roads;
- **investment lands included in land use plans** – no investment barriers;
- **plots allocated for needs of specific businesses** – which means substantial savings;
- **favourable business climate** – on-going contact with an investor until project commissioning;
- **availability of skilled workforce guaranteed.**

The most important investment lands in the city:

- developed investment lands in the Koszalin sub-zone of the Słupsk Special Economic Zone, with a total area of 68 ha;
- areas for production, commercial, service and storage facilities located in the Organized Investment Zone and adjacent to the Berlin – Kaliningrad road;
- areas for commercial facilities, among others in the Jamno district (in the vicinity of Lake Jamno) and adjacent to the national road 6;
- areas for sports, leisure and tourist activities along the shores of Lake Jamno, along the planned express road, near Góra Chełmska forest complex and along the Dzierżęcinka River valley.

INVESTMENT AREA – GENERAL INFORMATION

Offer No. 1 – The “Koszalin” sub-zone

Location/Plot name

The Koszalin sub-zone of the Słupsk Special Economic Zone – undeveloped investment land with technical infrastructure prepared for the construction of facilities

Area **68 ha**

Maximum undivided area **17.7ha**

Minimum area **from 2,000 m² to 18.7 ha**

There is no possibility to combine areas into one to exceed 18.7 ha, the plots are allocated according to the needs of a specific investor, to be purchased and held

Information about the property

The owner **the city of Koszalin and the Agricultural Property Agency**

Valid zoning plan **yes**

Intended use: the construction of production facilities, logistic centres, BPO, warehouses, stores and service centres on preferential conditions

Transport

Railway siding **2.5 km**

The areas are located on local roads in an industrial district, 4 km away from the city centre, near national roads

- 6 (Szczecin – Gdańsk),
- 11 (Kołobrzeg – Poznań – Górny Śląsk)
- planned junction of express roads S6 and S11

The nearest international airport

- Goleniów – 110 km
- Gdańsk – 180 km
- Poznań – 230 km
- Berlin – 280 km
- Warsaw – 435 km



Infrastructure in the area

Water supply	yes
Storm water sewage	yes
Sewage system	yes
Electricity	yes
Natural gas	yes

Offer No. 2 – Areas for sports, leisure and tourist services

Location/Plot name

The area intended for leisure, sports and catering investments, located in the picturesque Chełmińska Mountain forest complex – the largest and the only one morain hill in the Pomorze Środkowe

Area **13.21 ha two plots of 11.50 ha and 1.71 ha**

Information about the property

The owner **The City of Koszalin**

Valid zoning plan **yes**

Intended use – regulated legalstatus; for investment in leisure, sports, catering, as well as durable tourism facilities

Transport

Railway siding **4.5 km**

On the north side of the Chełmińska Mountain, at its foot, runs the international road E28 (Berlin – Kaliningrad) connecting Szczecin and Gdańsk

The nearest international airport

- Goleniów – 110 km
- Gdańsk – 180 km
- Poznań – 230 km
- Berlin – 280 km
- Warsaw – 435 km

Infrastructure in the area

Gas, electricity, telecommunication, sewer and storm water systems should be realized based on the existing and planned area infrastructure networks, along the planned public road. It is allowed that the water supply and the electricity run off the planned road



HUMAN RESOURCES AND EDUCATION

Koszalin is the second largest city in the Voivodeship (after Szczecin). The population of the city, 109,233 inhabitants, constitutes almost 6.34% of the Voivodeship population and 0.28% of the country population.

Public and non-public higher education institutions:

- The Koszalin University of Technology (the largest technical university in the Pomorze Środkowe, 9,000 students)
- The State School of Higher Professional Education in Koszalin
- Koszalin Higher School of Humanities

Branches of universities and colleges from other cities:

- The Gdańsk Higher School of Humanities
- The Social Higher School of Business and Management in Łódź
- The University of Humanities and Economics in Łódź
- The Warsaw High School of Hotel and Tourism Management

Over 11,000 students study in Koszalin. There are also two schools training officers and warrant officers for the needs of the armed forces, The Romulad Traugut Air Force Training Centre and The Border Guard Training Centre.

TECHNICAL INFRASTRUCTURE

Koszalin is often colloquially referred to as 'the transit city', as it connects the east with the west, and the south of Poland with the seaside. The city has 220.7 km of roads (19.75 km of national roads, 9.94 km of provincial roads, 70.9 km of county roads, and 120.89 km of communal roads).

Koszalin also has quite well-developed railway system. At the moment, Koszalin does not have an active airport. The nearest airport is in Szczecin-Goleniów, located 110 km away. However, 25 km from Koszalin there is a former military and civilian airfield in Zegrze Pomorskie (Świeszyno commune) equipped with basic infrastructure. The reactivation of the civilian airport is now well underway.

Water, sewage, gas and heating systems

The water network is available almost everywhere in the city, except for some areas without any infrastructure. It is worthwhile to mention that in 2008 the water supply availability indicator reached 97.1% (2nd place in the Zachodniopomorskie Voivodeship). The sewage system covers 95% of the city). The city is supplied with gas by The Gas Distribution Plant in Koszalin. The Municipal Heat Plant is the main supplier of heat.

FOREIGN CAPITAL COMPANIES LOCATED IN THE COMMUNE

- In 2012, 18,373 business entities were registered in Koszalin
- 97% of business entities represented the private sector:
 - services: 81.6%
 - industry and construction: 17.8 %
 - agriculture: 0.6%
- The growth of entrepreneurship is driven by two major factors:
 - an increase of business activity of the population
 - a transfer of the employees towards self-employment
- There are 243 foreign capital companies from 22 countries:
 - Denmark
 - Germany
 - Sweden
 - Norway
 - Canada
 - The Netherlands
 - Ukraine
 - The United States of America

TOURIST ATTRACTIONS

Historical monuments:

- medieval defence walls
- 14th century Cathedral of the Blessed Virgin Mary
- 13th/14th century castle church
- open-air museum of Jamneńska culture
- historical Park of Pomeranian Dukes
- Hangman's House
- Baltic Drama Theatre building
- Narrow Gauge Railway

Recurrent cultural events:

- Hanza Jazz Festiwal
- International Festival of Documentary Films about Włodzimierz Wysocki „St. Włodzimierz Passions”
- Koszalin Film Debut Festival „The Youth and Film”,
- “Hip-Hop Truth” Festival
- Stand-up Comedy Festival
- Koszalin Youth Confrontations “Y-Theatre”
- “Street of Flavours” Festival
- International Organ Festival
- International Film Festival “Integration, You and Me”

Attractions in the vicinity of Koszalin:

- Hobbits Village in Sieraków Sławieński
- the lighthouse in Gąski
- the Polanowska Holy Mountain (156 m a.s.l.)
- the „Stone Circles” Archaeological Reserve
- the castle in Krąg, Polanów commune

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Krosno

Total area in km²: 44

Total population: 47,114

Population per 1 km²: 1,071

LOCATION AND ACCESSIBILITY

The city is located in south-eastern Poland in the Podkarpackie Voivodeship. National road 28 runs through the city and in the distance of about 5 km there is international road E 371 leading to the border crossing with Slovakia in Barwinek (37 km from Krosno) and to Rzeszów (70 km).

The nearest international airport is in Rzeszów. Krosno has a local airport which will be extended and adapted to the general aviation traffic (private and commercial traffic, excluding scheduled and military flights).



ECONOMIC STRUCTURE

In Krosno there are registered 5,515 business entities. The inhabitants of Krosno demonstrate above average business activity – the entrepreneurship indicator amounts to 117 businesses per 1000 people and it is much higher than the country average. The city is a strong industrial and commercial centre. The potential of Krosno is proved, inter alia, by a wide variety of business sectors. The industry constitutes a strong branch of the local economy. About 40% of the employees of Krosno work in industry and construction sector.

Sectors of highest potential:

- aviation industry – the main ultra-light aircraft production centre in Poland (FK-Lightplanes, Ekolot, Aero-Kros companies manufacture ultra-light aircraft which are exported all over the world; the manufacturers of subassemblies for the civil and military aircraft are also present – Goodrich Aerospace Poland, Wietpol, Peszke)
- automotive industry (BWI Poland Technologies, FA Krosno)
- glass industry – the largest in Poland and one of the largest in the world household glassware and art glass production centre (KROSNO S.A. Glassworks – the oldest glass product manufacturer in the region)
- furniture industry (Nowy Styl, KROFAM, WIST, Billkros)
- plastics processing (Cellfast, Ajas)

In the „Report on investment attractiveness of Polish voivodeships in 2012” Krosno has been recognized as the best community in the Podkarpackie Voivodeship.



Ultra-light aircraft manufactured in Krosno.



KROSNO S.A. Glassworks.

INVESTMENT CAPABILITIES OF THE COMMUNE

Krosno offers investment areas equipped with the technical infrastructure (35.8 ha) which are included in the EURO-PARK MIELEC Special Economic Zone. The land is intended for industrial activity, in particular aviation and related businesses – due to direct access to the local airport.

Tax exemptions

Investors who will invest in the Special Economic Zone will benefit from income tax exemptions and those who will create new jobs will be exempted from the real estate tax for the period of 1 year up to 6 years.

Location/Plot name	
Krosno, Lotników Street	
Area	35.8 ha
Maximum area	<ul style="list-style-type: none"> • complex I – 12 ha • complex II – 9.7 ha • complex III – 1.9 ha • complex IV – 2.6 ha • complex V – 9.6 ha
Possibility to expand the area	no



Information about the property	
The owner	the City of Krosno
Valid zoning plan	yes

Transport	
Railway siding	4 km
Access road to the plot	7-meter wide asphalt road
The nearest international airport	Rzeszów – 70 km

Infrastructure in the area	
Electricity	yes
Water	yes
Sewage system	yes
Telephone	yes
Wastewater treatment plant	a wastewater treatment plant in Krosno – 5 km

HUMAN POTENTIAL, EDUCATION

There is an extensive workforce available, with experience in aviation, automotive and oil industries. Krosno is a dynamic educational centre with educational base adapted to the needs of the labour market. The Institute of Technology of the State School of Higher Professional Education in Krosno trains students in the following faculties: mechanics, machine building (including aviation mechanics), construction, environmental engineering, computer science, power engineering and science of commodities. Over 4,500 students study in this institution.

Very high quality of education, repeatedly confirmed in national rankings, is also offered by secondary schools in Krosno. Due to the advanced technical laboratories operating under the Regional Centre for Professional Education and Modern Technologies in Krosno, employers have no problems with finding qualified mechanics, aviation mechanics and avionics, numerically controlled machine operators as well as IT specialists and electronic engineers.

TECHNICAL INFRASTRUCTURE

Krosno has very well developed technical infrastructure networks: electricity, gas distribution, water supply, sewer and tele-technical systems. A modern Disposal Plant and a Wastewater Treatment Plant operate in the city. Investment areas offered by the city are fully equipped with technical infrastructure.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

There are 49 companies with foreign capital operating in Krosno. The following are the largest ones:

- BWI Poland Technologies (China), automotive industry, Krosno, 7 Gen. Okulickiego Street
- Goodrich Aerospace Poland (USA), aviation industry, Krosno, 6a Żwirki i Wigury Street
- Nowy Styl (USA), furniture industry, Krosno, 49 Pużaka Street
- FK-Lightplanes (South Africa), aviation industry, Krosno, 20 Lotników Street

TOURIST ATTRACTIONS

Krosno is not only a gate to the Bieszczady mountain range – the wildest, most mysterious and beautiful Polish mountains – but it also fascinates with wonderful, picturesque architecture and offers a lot of attractions.

The city invites you to:

- admire balloons flying over Krosno. Since 2000, at the first weekend of May, a hot air balloon festival is held. **International Mountain Balloon Competition** is one of the most beautiful and spectacular periodic sports events in Poland. The festival is accompanied by many events: concerts, meetings, aviation exhibitions and other attractions for both children and adults;
- Glass Heritage Centre – a tourist and cultural site, which presents the glass industry and glass art in an interactive way;
- visit historic market square, laid out during the location of the city in the 14th century. Its atmosphere is created by small tenement houses with characteristic arcades and a bell tower of the Parish Basilica dominating over the city. Its dome is one of the symbols of Krosno, and inside there are bells from the 17th century. The largest of them, with the diameter of 490 cm, called Urban, is the fourth largest bell in Poland. You can observe Krosno and its vicinity from the vantage point at the top of the tower. Parish Basilica, the most valuable monument, has one of the richest and best preserved sacral interiors in Podkarpackie;
- visit the Podkarpackie Museum in Krosno with an oil lamp collection, the largest in Europe.



International Mountain Balloon Competition.

Near Krosno, it is worth visiting Odrzykoń , where you can see the ruins of Kamieniec Castle, which used to be the largest fortress in south-eastern Poland; the archaeological heritage park “Karpacka Troja” in Trzcínica, where one of the first fortified settlements in Poland have been discovered; the Magura National Park; Iwonicz and Rymanów health resorts and many other magic places in Krosno Land.

Whoever decides to come here, for a short or long visit, or maybe forever, for business or tourism reasons, will not regret it. The visitor would have enough great experiences to share with others. He would invite others to come here as well. There is enough room and opportunities for everyone.

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Lublin

Total area in km²:.....147.5

Total population: 350,000

Population per 1 km²: 2,358

LOCATION AND ACCESSIBILITY

Lublin, the capital of the Lubelskie Voivodeship, is an important administrative, economic, academic and cultural centre in eastern Poland. It is listed as one of 10 biggest cities in the country and is home to 350,000 inhabitants, every fourth of whom is a student.

As a result of its location close to the eastern EU border, Lublin is a significant point of cooperation between the countries of Eastern and Western Europe. Distance from the country borders: Dorohusk (Ukraine), 82 km (1.5 h); Terespol (Belarus), 162 km (2.5h); Barwinek (Slovakia), 264 km (4.5 h).

International roads within the Lubelskie Voivodeship:

- E 372 (DK 17) Warsaw – Lublin – Zamość – Hrebenne (Ukrainian border) – Lviv
- E 373 (DK12) Warsaw – Lublin – Dorohusk (Ukrainian border) – Kiev
- E 30 Berlin (A2) Warsaw – Terespol (Belarusian border) – Minsk – Moscow

Other roads:

DK 19 – Grodno (Belarusian border) – Bialystok – Lublin – Rzeszów – Prešov (Slovakian border)

Air transport:

- Lublin Airport, 12 km
- Warsaw Chopin Airport, 161 km
- Rzeszow-Jasionka Airport, 170 km

Lublin Airport is the most important investment project implemented in the Lublin region over the last few years. Its value reached 450 million PLN. The city of Lublin is the port's major shareholder. Currently two companies: Wizzair and Ryanair operate flights to the Lublin Airport. Available destinations are: London Luton, London Stansted, Dublin, Oslo Torp and Liverpool.

Railway transport

There are three railway stations in Lublin. Two of them are passenger railways (Lublin and Northern Lublin), the third is CARGO railway siding. Network of connections includes the following destinations:

- international connections: Kiev, Berlin, Dorohusk (border), Terespol (border)



- domestic connections: Warsaw, Wrocław, Świnoujście, Szczecin, Rzeszów, Przemyśl, Łódź, Kraków, Kołobrzeg, Katowice, Hel, Gdynia, Bydgoszcz
- local connections: Świdnik Airport (access to airport terminal), Zamość, Chełm, Dęblin, Szastarka, Stalowa Wola, Rzeczyca, Bełżec

ECONOMIC STRUCTURE

According to Lublin Development Strategy business development of the city until 2020 is to be based on 3 priority sectors: **food industry, BPO/SCC, IT and telecommunications**. Primarily it's due to the natural conditions of the city and region, such as easy access to agricultural crops and highly-skilled graduates of Lublin universities. Secondly – these sectors are already represented in the city by such brands as **Lubella, Perła, Stock, Genpact, Orange, Asseco or Comarch**. What is more, they represent substantial growth potential not only in Lublin, but also as country or world's brands.

Main specializations will be supplemented with 5 auxiliary sectors: **logistics and transport, renewable energy, automotive industry, healthcare, pharmacy and biotechnology**. This selection is fully justified by the location close to the eastern border of the European Union, research and development infrastructure in the field of medicine and biotechnology and long traditions in automotive industry. It is enough to mention that Lublin is the city where the famous LUBLIN Truck Factory, employing up to 13,000 people used to be located, it is the seat of the Medical University of Lublin providing education to more than 7.500 students, including more than 1,000 foreigners and, last but not least, Lublin region is the sunniest region in Poland.

INVESTMENT CAPABILITIES OF THE COMMUNE

- Support of the Municipal Labour Office involving reimbursement of equipment costs for the new jobs, reimbursement of internships of unemployed for the period of 3 to 12 months and subsidizing employment costs on the part of the employer.
- Assistance of a dedicated project manager from the Department of Strategy and Investor Support of the Lublin City Council.

Tax exemptions

- Personal income tax/ corporate tax benefits up to 50-70% of capital expenditures or 2-year costs of employment within the LUBLIN sub-zone.



Verano Ryszard Miazga, Lublin.



Aliplast, Lublin.



Biomaxima, Lublin.

- Real estate tax exemption for the period of 3 years within the Lublin sub-zone and for the period of 12 months beyond the Lublin sub-zone.

INVESTMENT AREA – GENERAL INFORMATION

Helenów – the “city” of Lublin

According to the Project the current Municipal Transport Company depot is to be transformed into a modern business park. The area is attractively located near the developed access road to the city’s ring road, close to the crossing with speedway S17 to Warsaw, but also close to the academic campus and housing estates, in the vicinity of the city centre. The total area of the land is 4.9320 ha [49 320 m²]. At present the Local Land Development Plan is being amended under which office premises, customer service and entertainment centres, hotels and cinemas are to be built. These functions will be linked with the residential function. The land will be divided into 16 real estates with maximal height of 55 m. Real estate will be transferred in 2013-2015, the first one will be on sale in the 3rd quarter of 2013.



Revitalization of “Podzamcze”

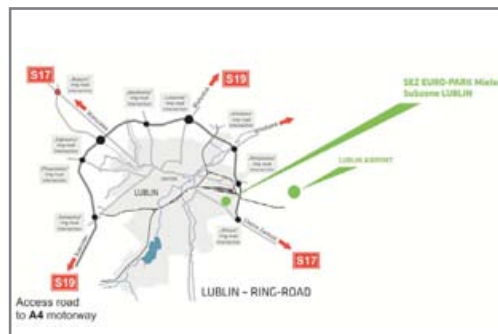
The project assumes revitalization of the very centre of Lublin. The area covers 34.819 ha of the land, which is located in the direct vicinity of the Lublin Old Town, Castle and Castle Square. At present, it is occupied, among others, by the local market place and bus station, and is often considered the most neglected area of the city. At the moment, the Local Land Development Plan is being elaborated. According to the assumptions of the new plan, both the market stalls and the bus station are to be removed from the area. Museums, shopping malls, restaurants, office spaces and hotels are to be built there. The visualization below has been prepared to illustrate the metamorphosis to come. Currently, the city is searching for companies interested in investing in the area.



Lublin sub-zone

In September 2007, a sub-zone of the EURO-PARK MIELEC Special Economic Zone was established in Lublin. The main purpose of its creation was to accelerate the economic development of Lublin, reduce the unemployment level, and increase the competitiveness of enterprises open to innovations. The area of sub-zone covers over 118 ha of land.

The zone is attractively located near the crossing of the city’s ring road and S17 speedway between Warsaw and the country border in Hrebenne. Lublin Airport is also situated nearby, the city centre is several minutes’ drive away.



20 business permits have been granted within the Lublin sub-zone to the companies, 9 of which have already had their official opening. They include manufacturers of various products such as biochemical reagents, dietary supplements, leather products, convector heaters or aluminium profiles. At present, Lublin sub-zone still has 20 ha of available lands. They include five real properties of the area of 2 to 10 ha. All real properties have undergone comprehensive preparation for investment. The city of Lublin developed the infrastructure within the sub-zone as part of projects subsidised from the European Union funds. The projects included, among others, development of access roads with lighting, bike routes and bus stops, rainwater drainpipes, sewers and water supply network.

More details on: www.lublin.eu/Podstrefa_Lublin_SSE-4-266.html

HUMAN POTENTIAL AND EDUCATION

One of the major assets of Lublin are human resources. Majority of inhabitants are below 40 years old (52%), and more than 21% of the population graduated from a university. Qualified personnel and labour costs, lower than in other parts of the country, are an incentive for investors. Average remuneration in the private sector in the Lubelskie Voivodeship is 3,390.03 PLN and is 27-30% lower than in central and western Poland.

Lublin is the biggest academic centre in eastern Poland. More than 80,000 students study at 125 faculties and there are more than 20,000 graduates each year. Among a dozen of higher education schools – state and private ones – there are 5 universities (Maria Curie-Skłodowska University, John Paul 2nd Catholic University of Lublin, Medical University of Lublin, University of Life Sciences in Lublin and Lublin University of Technology). In the current academic year 2,300 foreign students study at full-time courses, what gives Lublin 5th rank in Poland in terms of foreign students count. They are mainly Ukrainian, Belarusian, American, Canadian, Scandinavian, Taiwanese and Saudi Arabia citizens.



TECHNICAL INFRASTRUCTURE

Lublin is undergoing a modern makeover. New transport, road and technical infrastructure is being built. The international Lublin Airport, situated 10 km away from the city centre, was officially opened in December 2012 and operates flights to such destinations as London, Oslo, Dublin and Liverpool. Access roads are being developed. They will lead to the ring road, which forms a part of the S17 speedway. The improvement of the infrastructure has been made possible thanks to the EU funds.

The investments, which are being carried out at present are constantly improving the standard of living of the local population. They are also reinforcing the image of Lublin as a business-friendly city.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

- GENPACT POLAND, BPO
- ORANGE POLSKA, BPO
- Proama Nationwide Customer Service Branch Office, BPO
- COMPUGROUP MEDICAL, IT
- Nutralexco, biotechnology

- Laboratoria Natury, biotechnology
- Baxter, biotechnology
- DAEWON KANG UP, automotive
- INERGY, automotive
- Magnosto Wheels, automotive
- TERGOPOWER LUBLIN, renewable energy
- STOCK POLSKA, food industry
- Perła Lublin Brewery, food industry
- ABM Greiffenberger, machine industry
- Lublin Passenger Lifts Plant „LIFT-SERVICE”, machine industry
- Transtools, machine industry
- Asquini, aviation
- PCV Windows and Doors Plant Dobroplast, construction industry
- Faelbud, construction industry
- HUTTENES-ALBERTUS POLSKA, construction industry
- Chemical Plants Permedia, chemical
- ALIPLAST, metal industry
- Ledrin, clothing

TOURIST ATTRACTIONS

Lublin is the city with its first settlements established in the early Middle Ages, witnessing events, which changed Poland and Europe's history. The rich city, situated at the meeting point of the Eastern and Western cultures, was the place of flourishing of many nations and religions, the place visited by the Jagiellonian dynasty, witness to the Prussian Tribute and Polish-Lithuanian Union. It was also the first capital city of the Republic of Poland resurgent after World War I and the city where in July 1980 workers' strikes started, leading to the post-war independence of the country. More than 700 years of the city's history reflected in architecture and depicted by numerous museum exhibitions attracts crowds of tourists and researchers. The Old Town, as one of few in Poland, has retained more than 70% of its original architecture, with elements of Gothic, Renaissance, Baroque and Classicism.

The most interesting sites and attractions awaiting the tourists:

- The Trinity Chapel
- Pod Fortuną Basement
- Chachmej Lublin Yeshiva
- Underground Route
- Open Air Village Museum in Lublin
- State Museum at Majdanek

You can spend leisure time at Zemborzycki Reservoir, its beaches, bars, barbecue sites, playgrounds, paddling pool for toddlers and complex of modern swimming pools. There is also a canoe, water and land bikes and beach equipment rental point. You can go canoeing through Lublin along the Bystrzyca River. There are also: water ski lift, bike routes, horse-riding route and excellent hiking paths at the reservoir.

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Łapy

Total area in km²: 127,57

Total population: 22,420

Population per 1 km²: 175,7

LOCATION AND ACCESSIBILITY

The City and Commune of Łapy are located in north-eastern Poland, on the North Podlaskie Lowland, in the area of Upper Narew River Valley. The Podlaskie Voivodeship borders with three voivodeships: Warmińsko-Mazurskie, Mazowieckie and Lubelskie. In the north it borders with Lithuania, and in the east with Belarus.

According to the administrative division, the commune of Łapy belongs to Białystok country district. It is composed of 15 communes with various economic potentials and natural conditions. The Commune of Łapy is the largest commune in the district. Białystok is the seat of administrative authorities of the commune. The city of Łapy is the seat of the commune. It is inhabited by about 16,000 people. Apart from functioning as an administrative centre, Łapy serves also as an educational and medical centre for neighbouring communes.

There are the following railway lines running through the Commune of Łapy: Warsaw – Białystok – state border – Kaunas – Riga (line E75 – Polish section of so-called Rail Baltica); Łapy – Ostrołęka (line 36).

Road transport goes through regional roads: 681 (running from Łapy to the southern part of the Podlaskie Voivodeship), 682 (Łapy – Białystok) and 678 (Białystok – Wysokie Mazowieckie). Moreover, in the distance of 24 km from Łapy, there is S8 expressway (Wrocław – Warsaw – Białystok).

The nearest airports are located in the distance of about 190 km (Warsaw Chopin Airport) and about 180 km (Warsaw – Modlin Airport).

The vicinity of Białystok and eastern state border, as well as good transport connections with the region and the country (road and railway) contribute to the fact that Łapy is a convenient place for investments.

INVESTMENT CAPABILITIES OF THE COMMUNE:

- **the Commune of Łapy has zoning plans for the entire area** – investor is provided immediately with information on the property, its purpose, development etc.; there is no need for long-lasting procedures to issue a zoning approval;
- **there is Łapy sub-zone of the Tarnobrzeg Special Economic Zone** in the territory of the Commune of Łapy;



- **the Commune offers** assistance to entrepreneurs under the regional aid programme; if they create new jobs and execute new investments in the Commune of Łapy – they may be exempted from the real estate tax;
- **the Commune takes many actions to incubate entrepreneurship** – a business incubator is being created with the EU support; for this purpose, an organisational unit has been established – Entrepreneurship Centre, which task is to carry out activities connected with raising awareness and popularisation of knowledge on entrepreneurship; the incubator will facilitate the start for new entrepreneurs and will stimulate especially young people to implement their projects;
- **the Commune cooperation with scientific environments**, institutions of higher education and many organisations operating for the benefit of entrepreneurs and entrepreneurship; academic circles declare that they will provide knowledge and experience, as well as the organisational and technical facilities in order to implement joint initiatives with prospective investors and in activities supporting the economic development of the Commune of Łapy;
- **attractive transportation links** – network of regional roads and railway network (E75);
- **location near Białystok agglomeration** – good transport connection with the capital of the voivodeship, availability of education at a higher level and extensive possibilities of acquiring business partners;
- **large labour market** – availability of jobs, as well as labour force; easy access for commuters due to good transport links;
- **friendly City Office** – a shortened path for serving prospective investors, relief policy and openness in negotiations.

Tax exemptions

An entrepreneur operating a business within the Tarnobrzeg Special Economic Zone EURO-PARK WISŁOSAN in Łapy may apply for a public aid in the form of tax exemptions, mostly as income tax relief. The prerequisite for benefiting from the public aid is the permit to operate a business within the Zone. Public aid is granted to the entrepreneur in the form of tax exemptions and it is a regional aid for the costs of a new investment or creation of new jobs. Maximum amount of aid: 50% of capital expenditure or 50% of two-year costs of work of newly hired employees (for small enterprises – 70%, for medium ones – 60%).

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name	
Łapy sub-zone of the Tarnobrzeg Special Economic Zone EURO-PARK WISŁOSAN	
Area	11.96 ha ; 9 separate plots intended for investments, with the area of about 1 ha each
Expansion possibility	yes ; it is possible to purchase a few plots which are located within the territory of the Sub-Zone.
Information about the property	
Owner	Municipality of Łapy (perpetual usufruct)
Valid zoning plan	yes



Area of Łapy sub-zone of the Tarnobrzeg Special Economic Zone.

Transport

Access road to the plot: from the south the area is limited by the district road 1524B: Łapy-Łynki – Łapy-Dębowa – crossing with road 1521B with the width of about 7 meters and bituminous surface; from the crossing with the production plant road and further in the east the road is lit and equipped with soil hard shoulders of variable width. From the east, the area is limited with Południowa Street, which is a production plant road under the management of the sugar refinery, which, as a minor road, crosses on the south district road 1524B in the form of a common T-crossing, while in the north it crosses Żwirki i Wigury and Harcerska streets, and in the area of railway tracks to the crossing with Matejki Street it changes into Długa Street

Railway siding	in Łapy, within the premises belonging to National Sugar Company (1 km from the sub-zone area)
The nearest international airport	Warsaw – 190 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	no (about 3 km away)
Telephone	no

HUMAN POTENTIAL AND EDUCATION

There are qualified employees to be acquired. Discontinuance of the sugar production in Łapy Sugar Factory and bankruptcy of Railway Rolling Stock Repair Works resulted in the fact that experienced, trained and qualified employees (welders, mechanics, locksmiths, process engineers, engineers) are available in the labour market. Moreover, there are three district technical and vocational secondary schools in the commune, which train over 1,000 students and are capable of adapting their curricula to the needs of large local entrepreneurs. In Łapy there are:

- **developed network of upper secondary schools of various profiles of education (two general secondary schools and Mechanical Schools Complex)** – represent a high level of education and adapt education to the needs of investors;
- **Practical Training Centre** – has qualified personnel to conduct various vocational courses.

TECHNICAL INFRASTRUCTURE

The area of Łapy sub-zone of the Tarnobrzeg Special Economic Zone EURO-PARK WISŁOSAN covers the area of 11.96 ha of the land and in the local zoning plan it is intended for production and commercial activities. At present, the area is the only property within which 9 investment plots will be separated with the area of about 1 ha each, which will be fully developed under the project that is being implemented.

Construction works will last until the end of June 2014 and as early as in the 3rd quarter of 2014 it is planned to make the developed plots available for investors.

The investment area is characterised by a very convenient transportation link – it is connected directly with the district road, and the distance of the area from regional road 681 (Brańska Street) is about 250 m. As part of the project under implementation, internal roads with lighting will be constructed. Networks of rain water and sewerage systems, a water supply system as well as service ducts for the needs of the development of the telecommunication will be also created. The area for a gas pipeline and a heat pipeline is also planned within the sub-zone. In addition, about 1 km from the sub-zone, there is an active railway siding, within the premises of the inoperative sugar refinery.

On the territory of the Commune of Łapy there are Heating Company and the Department of Water Supply and Sewerage Systems, which operates on the basis of extraction of underground water, its treatment by means of iron and manganese removing, filtration and supply of water to individual and collective recipients.

Detailed information available on:

www.lapy.podlasie.pl in the tab STREFA EKONOMICZNA (ECONOMIC ZONE)

TOURIST ATTRACTIONS

The commune of Łapy is located in the south-western part of Białystok District, in the very heart of Narew National Park. The picturesquely meandering Narew River is running through the entire area of the commune and creates admirable broads and complex labyrinths of oxbow lakes. In every season, Narew landscape looks delightful and astonishes with the variety of fauna and flora. This place fascinates with the changeability of vegetation, unpredictability of the river midstream and richness of the nature unique in Europe. “Polish Amazon River,” as Narew is frequently referred to, is undoubtedly the greatest tourist asset of Łapy. Surrounded by wonderful landscapes live hospitable and friendly inhabitants. Moreover, the Municipality of Łapy is covered with a network of interesting walking, cycling and water routes inviting to visit this fascinating land. Every enthusiast of close contacts with nature will find here an attractive way to spend their time.

Apart from environmental assets, which are undoubtedly the most valuable tourist attraction, Łapy has additional anthropogenic assets, such as: various types of historic sites, interesting sights, rich calendar of entertainment, cultural and sports events, which supplement, support and enrich the tourist offer. Except for the natural, swampy river valley, it is worth visiting historic places, e.g. Sanctuary in Płonka Kościelna, one of the most important places of the Marian devotion in north-eastern Poland, with miraculous, health giving spring and the painting of the Assumption of Holy Virgin Mary, surrounded with pilgrims’ cult since the 17th century. There is a monument of John III Sobieski in front of the St. Michael Archangel Church. According to the legend, the king arrived at Płonka Kościelna to pray before the battle of Vienna. Józef Piłsudski a Polish Chief of State and “First Marshal”, leader and creator of the Second Polish Republic in 1918, stayed in Łapy. This is where one of the closest associates of the Marshal, Stanisław Nilski-Łapiński, participant of independence battles, comes from. Also Bronisław Szwarce, an engineer, constructor of the Warsaw – Petersburg railway, lived in Łapy.

CONTACT

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Łomża

Total area in km²: 33

Total population: 63,000

Population per 1 km²: 1,909

LOCATION AND ACCESSIBILITY

The city of Łomża is located in the north-east part of Poland in the Łomża Land upon the Narew river within administrative boundaries of the Podlaskie Voivodeship. It is one of the three largest cities of the Voivodeship.

Łomża is located:

- upon the Narew river, in the so called Green Lungs of Poland region, being the site of unblemished nature and unique landscapes;
- 140 km from Warsaw as well as eastern and northern borders of Poland;
- at the national road S61 (VIA BALTICA), which is a Trans-European transport corridor that will connect, through Poland, countries of West and south Europe with the Baltic states. It is the most important investment project of the European Union;
- the nearest airport is located in Warsaw, 140 km from Łomża.



ECONOMIC STRUCTURE

Łomża location enhances the development of environment-friendly industries:

- food
- brewery
- wood
- furniture
- construction
- electronic industries
- tourism and agrotourism

Nearby Łomża the largest in Poland, known throughout Europe, dairy cooperatives are located, such as OSM Piątnica, Mlekpól Grajewo, Mlekovita Wysokie Mazowieckie. Łomża is also the site of one of the largest manufacturing plants of potato starch and starch derivatives – PEPEES JSC Starchworks, as well as the Łomża Brewery, highly appreciated in the country as well as abroad.

INVESTMENT CAPABILITIES

Advantages of investment in Łomża:

- excellent location: around 140 km from Warsaw, as well as



eastern and northern borders of Poland in the course of the VIA BALTICA Trans-European transport corridor;

- the establishment of the sub-zone of the Suwałki Special Economic Zone and the Łomża Industrial Park (including Enterprise Incubators) in 2013;
- attractive investment plots with well-developed technical infrastructure at competitive prices;
- well-educated workforce sourced from local universities such as the State Higher School of Computer Science and Business Administration and the Higher School of Agriculture;
- relatively low labour costs;
- good economic and investment climate, tax allowances and exemptions.

Benefits offered to entrepreneurs carrying out business activities in the Suwałki Special Economic Zone:

- income tax allowance of up to 70% of investment expenditure (depending on the size of an enterprise);
- plots offered for sale are equipped with comprehensive technical infrastructure; competitive prices offered by the city are negotiable;
- local authorities create good economic and investment climate for investors; The Investor Service Centre responsible for professional support and aid at each stage of the investment or founding process has been established by the City Council; Service Centre employees speak English and Russian.

Minimum requirements for business activity in the Special Economic Zone:

- permission to carry out business activity in the Special Economic Zone;
- minimum investment expenditure of 100,000 EUR;
- the establishment of new jobs.

The city has prepared the wide offer of investment possibilities in order to establish new enterprises, for example in the Łomża sub-zone of the Suwałki Special Economic Zone and the Łomża Industrial Park.

This is an attractive offer of investment plots and investment projects based on the Public-Private Partnership formula. One of projects carried out on the basis of the Public-Private Partnership formula is the construction of the Municipal Trade and Transport Centre in Łomża in the area of the present Car Transport Company (PKS) bus station.

The wide offer of investment plots is another investment possibility. Land plots are located at the main municipal roads in direct vicinity of national roads S61 and S63. The plots are intended for industrial, trade, hotel, service, leisure or sports purposes depending on location and infrastructure.

More information about the City's investment offer is available on: <http://www.lomza.pl/index.php?k=22>

INVESTEMENT AREA – GENERAL INFORMATION

In 2013, the Łomża sub-zone of the Suwałki Special Economic Zone will be established. The Łomża sub-zone will consist of two complexes, including areas at Ciepła and Spokojna Streets.

Location/Plot name	
Location	CIEPŁA Street
Area	2.8737 ha
Information about the property	
The owner	the City of Łomża
Valid zoning plan	yes



Transport

Railway siding	1.5 km
Access road to the land plot	6 m wide municipal road
The nearest international airport	Warsaw – 140 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	no (0.2 km)
Sewage treatment plant	no
Phone	yes

Location/Plot name

Location	SPOKOJNA Street
Area	4.17 ha
Maximum area (undivided)	4.17 ha
Expansion possibility	no

Information about the property

The owner	the City of Łomża
Valid zoning plan	no

Transport

Railway siding	1 km
Access road	8 m wide municipal road
The nearest international airport	Warsaw – 140 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	no
Phone	yes



TOURIST ATTRACTIONS

Only a few cities of the same size as Łomża may boast of such a beautiful location upon the river, surrounded by landscape parks and nature reserves. In the direct vicinity of the city, there is the Łomża Landscape Park of the Narew River and the Biebrza National Park, which is the largest one of 23 Polish national parks.

The Biebrza Marshes are the most valuable area of the Biebrza National Park. The Biebrza Valley is a very important nesting, feeding and resting habitat of water and marsh birds. It is one of the largest wildlife mainstays in Europe. The Biebrza Marshes in the Biebrza National Park are one of the most important tourist attractions of the region.

The unique tourist attractions of the city and its vicinity:

- the King Stefan Batory water route is a historic track which was set out at end of the 14th century. It goes from the Narew and Biebrza rivers through the Augustów Channel as far as the Niemen river;
- the fortified complexes of four fortress schools: Polish, Russian, Soviet and German including a fortified complex in Piątnica, where forts are connected by the wall and moat systems;
- The Heritage Park "Skansen Kurpiowski", one of the largest outdoor exhibitions in Europe, where you can see reconstructed Kurpiowska Farm, including beehives, wayside shrines and wooden wells, as well as wooden buildings of the 17th and first half of the 20th century.

The City of Łomża is an excellent place for new investment undertakings and to live. You are more than welcome to Łomża.

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Mielec

Total area in km²:..... **46.89**

Total population: **61,549**

Population per 1 km²: **1,295.4**

LOCATION AND ACCESSIBILITY

District city in the north-western part of the Podkarpackie Voivodeship, located in the valley of the Wisłoka River. In the distance of about 60 km from Rzeszów – the voivodeship capital city, about 120 km from Kraków, about 240 km from Warsaw. Mielec has a convenient location, in terms of transportation, which allows for the transport of goods and passengers by various means of transport.

Mielec may be reached through the following regional roads:

- regional road 875 from Kolbuszowa (direction Rzeszów)
- regional road 984 from Lisia Góra (direction Tarnów, Kraków)
- regional road 985 from Tarnobrzeg (direction Warsaw)
- regional road 985 from Dębica
- access from A4 motorway: 44 km – Tarnów junction
- access to the planned Dębica junction of A4 motorway (end of 2013) – 20 km

The airport located in Mielec allows for charter servicing of passenger and cargo transportation in the domestic and international traffic. The nearest airports suitable for passenger traffic are located in Jasionka near Rzeszów (distance of about 55 km, access time: 30 min) and in Kraków-Balice (distance of about 100 km, access time: 50 min).

Mielec is crossed by Dębica – Stalowa Wola – Rozwadow railway line 25, currently under modernisation. Moreover, in the distance of 20-30 km from Mielec, there is a handling station of the broad gauge line to Ukraine and Russia.

ECONOMIC STRUCTURE

Mielec is one of the most important industrial centres on the map of the Podkarpackie Voivodeship. The city is associated mostly with the aviation industry. This is where the plant of PZL Mielec (Polish Aviation Works) is located, the largest enterprise operating in this industry in Poland. Mielec is the seat of the first in Poland Special Economic Zone EURO-PARK MIELEC, which has mostly contributed to the diversification of the industry in the city. Diversification of industry allows for broad partnership and cooperation between companies operating within Euro-Park. The leading industries within SEZ in Mielec include: aviation, metal, automotive, wood processing, plastics processing, furniture and pharmaceutical. The local government of Mielec cooperates with Agencja Rozwoju Przemysłu S.A. in Warsaw, the agency administering the SEZ, within the scope of comprehensive investor assistance. One of the results of the cooperation is the simplification of administrative procedures for companies wishing to locate their investments within the SEZ.



INVESTMENT CAPABILITIES OF THE COMMUNE

The investment offer of the city of Mielec includes developed lands located within the Special Economic Zone Euro-Park Mielec and in Mielec Industrial Park. Thus, an entrepreneur investing there may benefit from the public aid in the form of income tax exemptions. The investors who obtain a permit to operate a business activity within the zone and invest at least 100,000 EUR will automatically have the right to income tax exemptions in the maximum amount permitted under the law of the European Union. Public aid granted to entrepreneurs in the form of tax exemptions is a regional aid granted for the costs of a new investment and creation of new jobs.

Tax exemptions

The amount of the tax exemption for costs of a new investment is 50% of investment expenditure incurred for large, 60% for medium and 70% for small enterprises. The prerequisite for benefiting from the aid is the operation of a business and maintaining of fixed assets for the period of 5 years – large entrepreneurs or 3 years – small and medium ones.

The amount of the tax exemption for the creation of new jobs is 50% of two-year labour costs of newly hired employees for large entrepreneurs, while for small and medium enterprises – 70% and 60% respectively. The entrepreneur is required to maintain the newly created jobs for the period no shorter than 5 years (for large enterprises) or 3 years (for small and medium enterprises).

Moreover, the City Council of Mielec adopted a resolution governing the forms and methods of granting exemptions to investors, where the basic form of aid within the scope of supporting entrepreneurs and reducing unemployment in Mielec is granting real estate exemptions under de minimis aid for entities operating on the territory of the Mielec Industrial Park, which is part of the SEZ.

Customs handling can be performed by the customs office, providing customs handling services of import and export. There is Customs Agency situated at the office, which also renders services in customs storing and warehousing.

More information on Mielec Industrial Park and Special Economic Zone Euro-Park Mielec:

www.europark.com.pl

Location/Plot name	
Location I, Mielec airport	
Mielec, Lotniskowa Street, COPu Street,	
Maximum area	14 ha
Shape of the site	rectangle
Expansion possibility	no
Information about the property	
The owner	Municipal Commune of Mielec
Valid zoning plan	yes
Transport	
Access road to the plot	public commune road, 8 m wide, asphalt



Railway line	Mielec – 1.5 km
Railway siding	Mielec – 1.5 km
National road	20 km
The nearest international airport	<ul style="list-style-type: none"> • Rzeszów-Jasionka – 50 km • Kraków-Balice – 110 km

Infrastructure in the area

Electricity	yes
Gas	yes
Water supply	yes
Sewage	yes
Sewage treatment plant	yes
Phone	yes

Location/Plot name

Location II, Wojslaw

Mielec, Inwestorów Street

Maximum area	16.5 ha
Shape of the site	rectangle
Expansion possibility	no

Information about the property

The owner	Municipal Commune of Mielec
Valid zoning plan	yes

Transport

Access road to the plot	public commune road, 11 m wide, asphalt
Railway line	Mielec – 5 km
Railway siding	Mielec – 7 km
National road	20 km
The nearest international airport	<ul style="list-style-type: none"> • Rzeszów-Jasionka – 50 km • Kraków-Balice – 110 km

Infrastructure in the area

Electricity	yes
Gas	yes
Water supply	yes
Sewage	yes
Sewage treatment plant	no (distance about 5,000 m)
Phone	yes



HUMAN POTENTIAL AND EDUCATION

As a result of the agreement between the local government and entrepreneurs, vocational education is being developed for the needs of companies operating within the SEZ. Since 2010, the Educational Centre Department of the Kraków University of Science and Technology has been functioning here, cooperating with plants in Mielec. Current training is conducted at the Faculty of Mechanical Engineering and Robotics, and it is planned to expand the educational offer of the Materials Science Faculty. Technical secondary schools have also adapted their curricula to entrepreneurs' requirements, and, thus, students have contact with companies already during their studies and they gather experience there. Local business-related institutions, using EU subsidies, offer vocational trainings for present and future human resources.

TECHNICAL INFRASTRUCTURE

There is the full technical infrastructure available on the territory of the city.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Investor	Country	Sector
PZL Mielec	USA	aviation industry
BRW – Black Red White	Poland	furniture industry
Lear Corporation	USA	automotive industry
Kirchhoff Polska	Germany	automotive industry
Bury Automotive	Germany	electronic engineering
Kronospan Mielec	Austria	wood processing
Plastic Factory COBI	Poland	toys
Husqvarna Poland	Sweden	electro engineering

TOURIST ATTRACTIONS

- the Oborski Palace – a former seat of the owners of Mielec, the Oborski family – at present, the seat of the Regional Museum in Mielec, the venue of permanent and temporary exhibitions;
- St. Matthew Minor Basilica – the oldest temple of Mielec from the 15th century;
- Jadernówka – former photographic studio of the Jaderny family, at present the Museum of Photography, the branch of the Regional Museum in Mielec;
- Royal Room of the State Music School of the 1st and 2nd degree with a unique collection of paintings by Konstanty Niemczykiewicz, representing all rulers of Poland, according to Jan Matejko.

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www.mielec.pl



Olsztyn

Total area in km²:..... 88.33

Total population: 176,463

Population per 1 km²: 2,005

LOCATION AND ACCESSIBILITY

Olsztyn is the capital city of the Warmińsko-Mazurskie Voivodeship and one of the major economic, academic and cultural centres of northeast Poland. It has favourable location, especially in the context of potential economic relations with Kaliningrad District, Baltic and Scandinavian countries. Olsztyn is located in the centre of the Warmińsko-Mazurskie Voivodeship. It is located half-way between Warsaw (220 km) and Gdańsk (180 km) and in the close vicinity of Kaliningrad (140 km). The nearest international airport is in Gdańsk in the distance of about 180 km.



ECONOMIC STRUCTURE

Manufacturing of rubber products represented by Michelin Polska is one of the key sectors of the city economy. Besides, the well-developed industry of building machines and equipment for food industry, food processing, trade, building industry and wood (furniture) processing industry should be emphasised. High opportunity sectors are represented by ICT services, business consulting, medical services, social care, as well as energy and heating sector and BPO/SSC services.

The office space market in Olsztyn is considered to be one of the youngest in Poland:

- the total area of modern office space available in Olsztyn (B, B+, A) is estimated at 23,300 m²;
- the Cezal Business Centre (6,200 m²) has been completed WPB office buildings (4,100 m²) and Warmia Towers (5,100 m²) are currently under construction. After their completion, the available office space will increase by 15,400 m²;
- apart from the projects that have already been started, subsequent ones, with the total area of 29,300 m², are planned (including Centaurus office project of the EURO Styl company, which will provide 14,000 m² of modern office space for sale or rent).

INVESTMENT CAPABILITIES OF THE COMMUNE

For a few months, the so-called business zones are being prepared at Krzywe Lake in Olsztyn. The basic underground infrastructure (including: water supply network, sewer system, electricity and telecommunication networks) and surface infrastructure (roads, parking areas, partially large structure buildings) are being implemented by the city of Olsztyn. Thus, the areas around the lake will become comprehensively prepared plots, to be offered to future investors, where hotels, SPA centres, as well as new sports and recreation facilities and equipment will be established. A media information campaign addressed to investors will be launched in autumn this year.



INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name	
Municipal Beach	
Area	3.84 ha
Słoneczna Polana	
Area	5.79 ha
Miła Bay	
Area	1.73 ha

Information about the property	
The owner	The Commune of Olsztyn
Valid zoning plan	yes

Transport	
Access road to the plot – by the end of 2013, business zones will be accessible through public roads	
Railway siding	<ul style="list-style-type: none"> • 1.5 up to 4.5 km from Zachodni Railway Station • 3.5 up to 6.5 km from the Central Railway Station in Olsztyn, with railway sidings, as well as loading and unloading equipment
The nearest international airport	<ul style="list-style-type: none"> • Gdańsk – 180 km • Modlin – 180 km • Warsaw – 220 km

HUMAN POTENTIAL AND EDUCATION

The city is one of the main academic centres in the northeast Poland attracting ambitious youth from the entire region. In Olsztyn, there are 6 higher education institutions – the University of Warmia and Mazury, the J. Rusiecki Olsztyn Academy, the TWP Teacher Training College, the TWP College of Informatics and Economics, the Prof. T. Kotarbiński Olsztyn College of Informatics and Management and the Gdańsk College of Administration – Branch in Olsztyn. Nearly 40,000 students learn here. The largest higher education institution in Olsztyn is the University of Warmia and Mazury, where at 17 faculties (58 majors) study over 31,000 students, which represents ca 80% of all students in the city.

In 2012, in Olsztyn there were 16.6% of inhabitants under 18, whereas the average for other big cities amounted to 15.4%. The percentage of people at the retirement age amounted to 16.2% (in other cities – 19.7%). Moreover, Olsztyn can be proud of the high birth rate – 1.8 per 1,000 inhabitants (the third best result among big cities in Poland).

TECHNICAL INFRASTRUCTURE

The Warmian-Mazurian Special Economic Zone operates in Olsztyn. The Olsztyn Science and Technology Park is planned to be completed in 2013.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

- MONTANA FARM, food production (Italian capital)
- ECO TER, production of industrial machines and equipment (except electrical one), production of aggregate and cement in bulk (Italian and British capital)
- VISIMIND, engineering and technology services, technology designing (Swedish capital)
- MICHELIN POLSKA, production of rubber and plastic products, tyres and inner tubes (French capital)
- SCHWARTE MILFOR, production of metal products (except for machines and transport equipment), industrial vessels, tanks and containers (German capital)
- EDYTOR, printing and publishing industry and derived industries, newspapers, publishing and printing (German and Austrian capital)
- TRANSCOM WORLDWIDE POLAND, engineering and management services, transport consulting (Luxembourg capital)
- DBK, durable goods wholesaler, commercial trucks (Dutch capital)
- EUROMASTER POLSKA, durable goods wholesalers, tyres and inner tubes (Dutch capital)
- MENBUR POLSKA, clothing and shoe stores (Spanish capital)
- ELTEL NETWORKS OLSZTYN, special construction works, electrical works (Finnish capital)
- FRAM POL, forestry, forestry services (Austrian capital)

TOURIST ATTRACTIONS

- Castle of the Chapter of the Warmia Diocese in Olsztyn
- Wysoka Brama (The High Gate)
- St. Jacob Archicathedral
- Church of the Sacred Heart of Our Lord Jesus Christ
- The Nature Museum
- There are 15 lakes within the administrative borders of the city: Długie, Skanda, Ukiel, Kortowskie and Tyrsko (Żbik) are the largest ones
- Redykajny Nature Reserve
- Mszar Nature Reserve
- Municipal Forest
- Planetarium and Observatory

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Opole

Total area in km²: 97

Total population: 122,146

Population per 1 km²: 1,268

LOCATION AND ACCESSIBILITY

Opole is the capital of the voivodeship, located in the south of Poland near the Czech Republic (54 km) and Germany (240 km). It has convenient and quick railway connections, with density doubling the country's average. An important transportation axis of the city is the river transport. On the Odra River, there are 2 harbours with a dock, a gantry and a railway siding.

The access to Opole is provided by the network of perfect quality roads (national roads 46, 45, 94), and its most important part is the international transport corridor Berlin – Kiev, A4 motorway. Thanks to the motorway, getting to the nearest international airport in Wrocław takes an hour, and to Katowice – an hour and a half. In addition, in the distance of 24 km from the city centre there is an airport in Kamień Śląski, which may accept air taxis and connections other than regular air traffic.

Opole is the seat of such companies as Nutricia, ifmEcolink, Pasta Food Company, Selt, Zott, Tower Automotive, Capgemini, Stelmach, Art-Odlew, Kamex.

ECONOMIC STRUCTURE

The economic assets of the city include:

- entrepreneurship – one of the highest entrepreneurship ratio in the country (163.3 companies per 1,000 inhabitants)
- developed and actively operating food, electro engineering and construction materials industry
- professional human resources – 6 institutions of higher education, research and development centres
- the city of young people (36,000 students – 9,000 of graduates annually)
- very good knowledge of foreign languages among inhabitants
- attractive location of service support centres (BPO, ITO, SSC)
- rich investment offer (Wałbrzych Special Economic Zone)
- low business costs
- intense and close universities and business cooperation
- Science and Technology Park and Exhibition and Congress Centre (under construction)
- sustainable economic development
- high quality of life.



INVESTMENT CAPABILITIES OF THE COMMUNE

All investment areas have access to utilities and 1/3 of the city area is covered with the local zoning plans (following documents of this type are being prepared).

Tax reliefs

The city offers a system of reliefs, preferences and amenities. In the special economic zone (over 85 ha) CIT reliefs apply up to 50% of the investment value for large entrepreneurs (60% for small and medium companies, 70% for micro-companies). There are also real estate tax reliefs (also outside the special zone), for the period of 3 years up to EUR 200 thousand or 100 thousand in the transport sector. A company in the sector of innovative technologies or the tourist industry may additionally benefit from the regional public aid up to 50% of the investment value (including real estate tax relief).

Investor assistance team

Each prospective investor is included in the system of individual assistance, which means that the investor gets an attendant who is a guide to investment areas and administrative procedures, and a team for investor assistance (remaining departments) makes every effort to make the investment process swift and smooth.

“Invest-Park”

In Opole, there are investment areas intended for industrial, office, recreational, residential and large-surface investments. Industrial areas are located within Opole sub-zone of Wałbrzych Special Economic Zone “Invest-Park” and outside it. The plots have zoning plans and are fully equipped with utilities, access roads and are located in close vicinity of Northern By-pass of the city and A4 Motorway.

The areas for office development are located in the city centre and strategically, near the constructed complexes of the Exhibition and Congress Centre, Science and Technology Park, in the close vicinity of the Special Economic Zone, Sports Centre and shopping malls. The plots have zoning plans and are fully equipped with utilities, access roads and are located in close vicinity of Northern By-pass of the city and A4 Motorway; the areas can be seen from the side of the main passageway.

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name	
Northern/WSEZ “Invest-Park”/industrial development area	
Area	62 ha
Maximum area	45 ha
Expansion possibility	on the southern side the plot is adjacent to areas that in the future will be incorporated to the zone
Information about the property	
Owner	Opole Municipality, Agricultural Property Agency, private
Valid zoning plan	yes



Transport

Access road to the plot – an asphalt road, internal asphalt roads, city by-pass

Railway siding **2 km**

The nearest international airport

- Wrocław – 100 km
- Katowice – 110 km

Infrastructure in the area

Electricity **yes**

Water **yes**

Sewage system **yes**

Sewage treatment plant **yes**

Telephone **yes**

Location/Plot name

Wrocławska I/area for service and office development

Area **14.9 ha**

Maximum area **14.9 ha**

Information about the property

Owner **Opole Municipality,
Agricultural Property Agency**

Valid zoning plan **yes**



Transport

Access road to the plot – an asphalt road

Railway siding **2 km**

The nearest international airport

- Wrocław – 100 km
- Katowice – 110 km

Infrastructure in the area

Electricity **yes**

Water **yes**

Sewage system **yes**

Sewage treatment plant **yes**

Telephone **yes**

HUMAN POTENTIAL AND EDUCATION

Opole is an academic city. Over 36,000 of young people are trained in six institutions of higher education in Opole. Thanks to high level of education graduates from Opole higher schools are specialists who are sought after in the labour market. Main universities in Opole are Opole University and Opole University of Technology. Both institutions cooperate closely with business and this cooperation is essential in their activity. Private education facilities are also deeply rooted in the city, significantly enriching its educational offer and providing future professional employees. There are 37 upper secondary schools.

Considerable percentage of Opole inhabitants can freely use one or a number of foreign languages, mainly English and German. The standard of living in Opole is one of the highest in the country.

TECHNICAL INFRASTRUCTURE

Forbes defined Opole as an “investment rarity”. The location on important transportation routes and care for the quality of infrastructure combined with high expenditures on its development create exceptional investment capabilities. An important transportation route is A4 motorway that connects Opole with Germany and Western Europe. The existing railway lines guarantee direct connections with major cities of Poland and Europe. The section of the Odra River that runs through the city is one of the more important navigation routes in Poland, with favourable conditions allowing for the traffic of vessels with capacity up to 1,000 tonnes. International airports are located in the distance of 100 km from the city. All investment areas have access to utilities.

Company	Country	Sector	Polish branch
DANONE	FRA	food industry	NUTRICIA Zakłady Produkcyjne
ZOTT	DEU	food industry	Zott Polska
KLUDI Armaturen Austria	DEU	kitchen and bathroom equipment and fittings	Kludi Armaturen
MONIER	FRA	construction materials	Monier
Miebach Projektgesellschaft	DEU	construction materials	Cementownia “Odra”
Ahlers	DEU	clothing	Ahlers Poland
Tower Automotive	USA	automotive industry	Tower Automotive Polska
Smithfield Foods	USA	food industry	Animex Opolskie Zakłady Drobiarskie
REMONDIS AG & Co.	DEU	municipal waste management	Remondis Opole
Colfax Corporation	USA	engineering industry	ESAB
Metro Group	DEU	trade	Makro Cash & Carry, Media Markt, Real
Carrefour Group	FRA	trade	Carrefour Polska
TESCO	GBR	trade	Tesco Polska
JYSK	DNK	interior furnishing	JYSK
Castorama	FRA	interior furnishing	Castorama Polska
OBI	DEU	interior furnishing	OBI Polska
IGI	IRL	developer	Solaris Center
MGPA Europe Fund III	FRA	developer	Karolinka Investments
Heerema Fabrication Group	NLD	engineering industry	HFG Polska
HANA Elecom	KOR	IT	HANA Elecom Polska
Stefano Toselli / Terbeke	BEL/FRA	food industry	The Pasta Food Company
ifm Electronics	DEU	IT	ifm Ecolink
Capgemini	FRA	ITO / outsourcing	Capgemini
opta data	DEU	IT	opta data
CAPAS	CHN	recycling	CAPAS
GEA	DEU	thermal engineering	GEA Technika Ciepła
Rossmann Ost Europe BV	NLD	trade	Rossmann Polska

TOURIST ATTRACTIONS

Opole is commonly known as the Capital of Polish Song due to the numerous festivals held here, the most popular of which is the National Festival of Polish Song that has been attracting millions of spectators for fifty years. Prestigious events in the cultural life of the country include also Opole Theatre Confrontations – Polish Classic. Another important event is the Puppets Theatres' Festival and Percussion Festival.

Opole provides a rich recreation and tourist offer. The successfully developed network of cycling routes will soon connect a significant part of the city creating a coherent transport system. There are many green and leisure areas in Opole, which are free from the hustle and bustle of the city. Perfect places for weekend walks are: "Bolko Island" City Park, "Młynówka" channel, "The Odra River Park", "Karol Musioł Boulevard" and Opole ZOO, which is one of the most beautiful sites of this type in Poland. Opole offers many sports and leisure facilities, including: "Toropol" artificial ice rink, "Akwarium" indoor swimming pool, "Błękitna Fala" summer swimming pool, Sports Centre and many other. In addition, there are 3 big sports objects: football pitch, cinder track and athletic stadium.



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Piła

Total area in km²: **102.68**

Total population: **74,818**

Population per 1 km²: **728**

LOCATION AND ACCESSIBILITY

Piła is the largest city in northern Wielkopolska, the business and social centre of the region. It is beautifully situated at the Gwda river, surrounded by lakes and pine forests. It is an important transport hub of the voivodeship and the region as it lies at the cross-roads of major tracks – national roads 10 and 11 and a railways junction. What's more, the landing field at the former military airport offers direct flight service.



ECONOMIC STRUCTURE

Piła is a fast growing business centre. Dynamic growth and readiness to face new challenges makes Piła a desirable place to conduct various types of business. Major sectors are lighting industry, printing, logistics and transport, electrical engineering and electronics, environment protection support technologies. Also service sector in the city is developing dynamically, BPO in particular.

There are almost 8.5 thousand companies in Piła, about 80 of them being foreign capital enterprises. Several dozens financial and insurance institutions in the city offer comprehensive business support. Three Piła-based universities, providing education at both technical and humanistic faculties, guarantee a desirable educated labour market for employers.

The Piła sub-zone of Pomorska Special Economic Zone of the area of 22 ha offers beneficial conditions for investments and conducting business in Piła. The city is also open to investment project, involving private capital as part of PPP. For many years Piła has ranked among the leaders of investment attractiveness, what proves that it is an excellent place for business. In 2013 Piła reached 16th place in the country in the Local Government and Sustainable Development contest conducted by the Polish Promotional Emblem Foundation „TERAZ POLSKA”.

*According to the NEWSWEEK
weekly ranking surveys of 2012 Piła
is the most business-friendly city
in the north-western Poland.
It ranked 1st place
in the Wielkopolskie Voivodeship
and 12th in Poland.*

INVESTMENT AREA – GENERAL INFORMATION

Land plot at Wawelska Street, with the area of 7.0778 ha – standing for the Polish Nationwide Contest „GRUNT na medal” in 2012 was considered the best prepared land for new investment project in the Wielkopolskie Voivodeship.

Investment portfolio of the city of Piła includes attractive lands developed for various types of business activity. The total area of the lands for investments is more than 120 ha.

There are premises for production purposes, bases, warehouses (more than 90 ha), services (14 ha) and multifamily residential premises (5 ha).

Selected city offers:

- Piła sub-zone of the Pomorska Economic Zone, in the area of Wawelska Street – 21.883 ha;
- former military training ground „Bydgoskie Przedmieście”, attractive location at the transport junction of national roads 10 and 11 – 10.4356 ha;
- Plac Zwyciestwa, premises within the city centre intended for cultural, gastronomy and trading purposes – 1.1278 ha;
- Plac Pocztowy, premises in the city centre for general municipal services – 0.7793 ha.

Information on investment portfolio of the city of Piła is available at on:

www.pila.pl and www.inwestpark.pila.pl.

Examples of investment areas

Location/Plot name

Wawelska Street, Piła sub-zone of the Pomorska Special Economic Zone

Area **21.883 ha**

Maximum area **21.883 ha**

Extension possibilities – no extension possibilities in the direct neighborhood

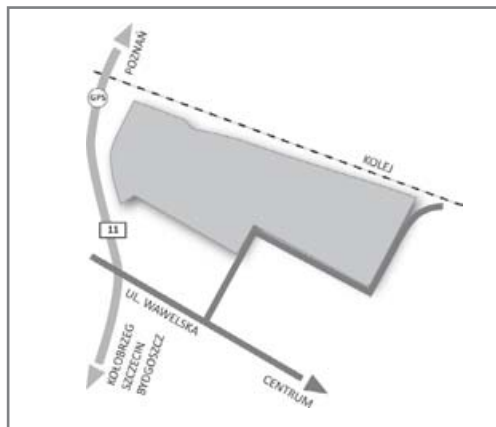


Information about the property

The owner **Piła City Council**

Valid zoning plan **no**

In the study of land use conditions and directions for the city of Piła the land is intended for business purposes. Possibility to locate investment projects based on the planning permission. Land intended for business purposes: production, bases, warehouses, services. The area covered by the programme of revitalization of former industrial areas within the city of Piła, offering preferential financial instruments – JESSICA (Joint European Support for Sustainable Investment in City Areas).



Transport

Access road – Wawelska Street (asphalt road, 7 m wide); national road 11. Attractive location at the national road 11, close to crossing with the national road 10 and at Piła industrial zone premises.

	the area borders with
Railway siding	the railway siding, vicinity of railway to Bydgoszcz

The nearest international airport	<ul style="list-style-type: none"> • Poznań Ławica – 103 km • Bydgoszcz – 88 km • direct flights possible from a landing field within the area of the former military airport
Infrastructure in the area	
Electricity	no ; it's possible to connect to PKP Energetyka power grid at the Piła – Bydgoszcz railway located along the plot border; available terminal at GPZ Piła Południe at Walki Młodych Street
Water	yes
Sewage system	yes
Sewage treatment plant	yes ; GWDA Sp. z o.o. Water and Wastewater Management Company
Telephone	no ; land telephone access at Wawelska Street

HUMAN POTENTIAL AND EDUCATION

Piła is an academic centre with approximately 3,500 students. There are three thriving higher education schools in the city: Adam Mickiewicz University (UAM) in Poznań Off-campus Educational Centre in Piła, Stanisław Staszic State School of Higher Vocational Education (PWSZ), Piła Academy of Business (WSB).

Higher education schools educate a highly qualified staff for the Piła labour market:

- PWSZ – education of engineers of production technology and related faculties (Mechanical engineering and machine construction, Electrical engineering with majors in: industrial computer science, mechatronic systems controlling, automation and electronic systems; logistics); building industry, economics, English philology, applied linguistics, political science, physiotherapy, nursing, emergency medical services, cosmetology, social work);
- UAM – environmental protection, water management, pedagogics, journalism, tourism and recreation;
- WSB – administration, management.

Secondary schools provide education to technical personnel, including the following fields: building industry, electrical engineering, machine design, computer science, economics, gastronomy

TECHNICAL INFRASTRUCTURE

Municipality investment areas have access to comprehensive technical infrastructure.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

- Philips Lighting Poland: lighting industry, Piła, 150 Kossaka Street
- Raben Polska: transport services, shipping, Piła, 111 Wawelska Street
- Rynart International Transport Polska: transport services, Piła, 23 Przemysłowa Street
- Rhenus Recycling Polska: reclamation – disposal and recycling, Piła, 107 Wawelska Street
- SANITA FOOTWEAR: footwear industry, Piła, 2 Kamienna Street
- HANS AA Polska: production of tarpaulins for industrial use with specific qualifications in the offshore and wind turbine industry, Piła, 2 Kamienna Street
- Qubiq: machine industry, Piła, 30 Ceramiczna Street
- KARPOL: ventilation ducts, Piła, Wojska Polskiego Avenue
- Smulders Steelconstructions Poland: metal works production, Piła, 26/30 14 Lutego Street
- ALTVATER: municipal waste management, Piła, Łączna Street

TOURIST ATTRACTIONS

Natural values of Piła and its surroundings provide excellent conditions for leisure time, relaxation, and active tourism. There are many interesting tourist cycling tracks, canoe trails, hiking and horse riding routes. Green areas constitute more than half of the area of the city, beautifully located among forests and lakes.

Piła – the royal city, has rich 500-year history. Places to see include, among others:

- buildings of the former government district at Staszica Square;
- Neo-Gothic St. Stanisław Kostka church built at the end of 19th century;
- Neo-Baroque Holy Family's church;
- Anthony of Padua church with interesting architecture and pre-war Consulate of the Republic of Poland;
- Stanisław Staszic Museum in the former Staszic family house; Staszic – a leading figure in the Polish Enlightenment: philosopher, geologist, writer, poet, translator and statesman – was born in Piła;
- historic municipal park, dating back more than 100 years, is a charming venue to see; municipal isle at the bend of the Gwda river and riverside boulevards are excellent strolling areas;
- Kuźnik Natural Reserve located within the city boundaries is a unique natural monument.

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Piotrków Trybunalski

Total area in km²: 67.25

Total population: 76,886

Population per 1 km²: 1,143

LOCATION AND ACCESSIBILITY

The greatest asset of Piotrków Trybunalski is its location in the centre of Poland, near A1 motorway running alongside western city border and near S8 expressway running north of the city. Piotrków is located at the junction of main national and international roads: A1, S8, national road 12, national road 91. Due to these road connections and the fact that one of the main Polish railroads runs through Piotrków – the city has become a perfect place for investments. Apart from road and railway connections, there is also a local airport with a 1,000-meter-long concrete runway for business jets which furthermore enhances investment attractiveness of the city. The Airport in Łódź is 45 km away from Piotrków.



ECONOMIC STRUCTURE

Piotrków Trybunalski is the second largest industrial, service, educational and cultural centre in the Łódzkie Voivodeship. It is also an important logistics centre in the country. The strategic location and investment attractiveness of the city has been quickly noticed by the global logistics companies. The following companies have invested in the city and its vicinity, near important transport junctions:

- IKEA Regional Distribution Centre which serves Central and Eastern Europe (area of 47 ha, nearly 150,000 m²);
- ProLogis Park Piotrków (area of 30 ha, 101,000 m² for building development);
- Kaufland – ca 1 km away from the western border of Piotrków Trybunalski (area of 27 ha, 95,000 m² for building development);
- Logistic City Piotrków Distribution Centre – a modern logistics and business complex located within the city limits (area of over 100 ha, planned building development – over 450,000 m²);
- Poland Central Logistic and Business Park – ultimately, it will be one of the largest logistics parks in Central and Eastern Europe; it is located ca 1 km away from the northern city border in Grabica commune (area of 122 ha, total warehouse space – over 500,000 m²);
- ProLogis Park Piotrków II (area of 25 ha; ultimately, it is planned to build 6 warehouses of the total area of development of 125,000 m²).

Precision industry

The precision industry in Piotrków Trybunalski is represented by HÄRING company (mechanical and precision industry), which is well recognized in this sector – it is the world leader of machining, manufacturing turned parts for such companies as Mercedes – Daimler Chrysler, BOSCH GROUP, Volkswagen – Audi. The plant in Piotrków was established in 2001 and now it employs over 1,100 people. In 2005 the company acquired the status of the Łódź special economic zone and is now the most advanced machining centre in the world. Currently, in the opinion of experts from the world leading companies, the plant in Piotrków is one of the best precision turning shops in the world. Haering company, in cooperation with the Łódź University of Technology, intends to invest over a dozen million Euro and

create the Technical Educational Centre in Piotrków. Smaller companies like “Feniks 2” Glass Works and Reculer Recycling Company also operate in Piotrków sub-zone of the Łódź Special Economic Zone.

Machine building industry

The machine building industry in Piotrków is represented by: FMG “PIOMA”, Mechanical Equipment Factory “PZL-ZSM” and “MBL Poland”. “PIOMA”, established in 1956, is the leader in mining machines production. The factory manufactures special machines for mining industry. It also supplies equipment for marine and steel industries.

Paper industry

Paper industry in Piotrków is represented by EMERSON Polska – the largest computer paper manufacturer in Europe and a leading manufacturer of printed forms. It has also a leading position in the manufacture of cash register paper rolls in Poland.

Other sectors

Other sectors of economy are represented, inter alia, by the following companies:

- “POLANIK” company – established in 1966, manufacturer and supplier of high quality sports equipment (over 200 products in 16 product ranges);
- F.H. NOWALIJKA – one of the largest fruit and vegetable companies, selling products to such countries as Italy, the Netherlands, Belgium, Spain, the Czech Republic, Slovakia, UK, Germany and Austria ;
- SULIMAR – Cornelius Brewery – one of the fastest growing regional breweries in Poland;
- Companies offering people and property protection services and cleaning services, such as: Przedsiębiorstwo Usługowe “ROKA”, “INWEMER”, “MUSI”, “CZATA”.

“The Multi Culture Tract” Economic Project

The Multi Culture Tract is an important project aimed at economic and social revival of the degraded city areas by benefiting from the tourist potential of Piotrków Trybunalski. The first stage of the project has been executed (for over 24 million PLN). Funds for the execution of the second stage of the project (total cost of about 23 million PLN) have been obtained.

Tax exemptions

The companies investing in Piotrków Trybunalski can apply for investment reliefs in the form of real estate tax exemptions. Real estate tax exemptions are granted under the following conditions:

- creation of at least 5 new jobs for the period of 1 year or investing of at least 250,000 PLN;
- creation of at least 10 new jobs for the period of 2 years or investing at least 500,000 PLN;
- creation of at least 25 new jobs for the period of 3 years or investing at least 1,200,000 PLN.

INVESTMENT CAPABILITIES

Piotrków Trybunalski has a number of investment areas which are owned by the city or private persons.

For commercial, trade and residential purposes we propose plots located at Podzamcze area: 10-14 Starowarszawska Street, 7-13 Zamkowa Street and 16 Starowarszawska Street – with the area of about 5,000 m², the property of the City.

The most important areas for production activities include plots:

- at Cała Street, the area of about 3 ha owned by the City;
- about 25 ha near Wronia and Błotna Streets under preparation;
- at Wierzejska and Broniewskiego Streets of about 12 ha, is being prepared for multi-family building construction.

THE MAJOR INVESTMENT AREAS

- **12 Gliniana Street**, southern part of the city, 4.0121 ha (owned by the City), for production activity with direct transport services from Gliniana Street (8-meters wide asphalt road) adapted for heavy duty traffic. Side track in the distance of about 2 km. Nearest international airport in Łódź, ca 45 km. Gliniana Street is fully developed.



- **Areas around “Bugaj” water reservoir**, eastern part of the city, total area for development – 23 ha, in 98% owned by the City.

Type of investment activity: service activity, hotels and conference facilities, sports and leisure areas. The areas with direct transport access from the following streets: Miast Partnerskich, Wierzejska, Wierzeje, Daleka (14 m; 7 m; 7 m; 7 m wide asphalt roads). Side track in the distance of about 5 km. Nearest international airport in Łódź, ca 45 km. At Miast Partnerskich Street, it is possible to be connected to the electricity grid, sewer and rain water drainage system. Areas located at Wierzeje and Daleka Streets have access to the water supply system, there is a possibility to be connected to the sewer network and electricity grid in the distance of ca 300 m and 200 m.



HUMAN POTENTIAL AND EDUCATION

Demographic structure of the city:

	2007	2008	2009	2010	2011	2011/2010
Total population	79,599	79,422	78,399	77,944	77,336	99.2%
Female	42,347	42,306	41,696	41,422	41,148	99.3%
Male	37,252	37,116	36,703	36,522	36,188	99.1%
Population per 1 km²	1,183.3	1,180.6	1,165.4	1,159.0	1,149.97	99.2%
Women per 100 men	113.7	114.0	113.6	113.4	113.7	100.3%

Population structure by economic groups:

	2007	2008	2009	2010	2011
Total	79,599 /100%/	79,422 /100%/	78,399 /100%/	77,944 /100%/	77,336 /100%/
Pre-working age /0-17/	14,580 /18.32%/	14,196 /17.87%/	14,045 /17.91%/	13,825 /17.74%/	13,853 /17.91%/
Working age M /18-64/ F /18-59/	M 26,007 /32.67%/ F 26,149 /32.85%/ K 25,496 /32.10%/ F 25,026 /31.92%/ F 24,485 /31.41%/ F 24,068 /31.12%/ 	M 25,635 /32.28%/ K 25,496 /32.10%/ F 25,026 /31.92%/ F 24,485 /31.41%/ F 24,068 /31.12%/ 	M 25,444 /32.45%/ F 25,026 /31.92%/ F 24,485 /31.41%/ F 24,068 /31.12%/ 	M 25,269 /32.42%/ F 24,485 /31.41%/ F 24,068 /31.12%/ 	M 25,078 /32.42%/ F 24,068 /31.12%/
Post-working age	12,863 /16.16%/	14,095 /17.75%/	13,884 /17.71%/	14,365 /18.42%/	14,337 /18.53%/

Education system

In the city there are 13 local government public kindergartens with 1,781 children and 9 elementary schools with 3,938 pupils. In 5 lower secondary public schools there are 2,141 students. In 6 upper secondary school complexes, 4 general secondary schools and 2 general secondary schools operating at upper secondary school complexes 5,149 students are trained.

Additionally, there are 71 non-publicly funded schools and educational sites where 6,690 students are taught. In the city there are 5 higher education institutions with 4,700 students.

TECHNICAL INFRASTRUCTURE

Water supply and sewage disposal:

- length of the water supply network including service lines – 243.66 km;
- length of sewer network including service lines – 226.03 km;
- one of the largest projects concerning the extension and modernisation of the sewage treatment plant, water supply and sewer system is now underway (its total cost is nearly 229 million PLN, of which 130 million is co-funded by the EU).

Heat distribution:

- length of the city heat distribution network – 46.519 km (at the end of 2012);
- there are two municipal heating plants in the city: C1 at Orla Street, C2 at 75 Rolnicza Street.

Gas distribution:

- the length of the city gas distribution network – 143.9 km;
- 22,983 consumers.

COMPANIES WITH FOREIGN CAPITAL

According to Statistical Office data, the following entities were registered in Piotrków Trybunalski:

- 17 foreign private persons operating businesses;
- 75 commercial companies with foreign capital (including 41 commercial companies with the sole foreign capital);
- 4 foreign small-scale production companies.

TOURIST ATTRACTIONS

Piotrków Trybunalski can boast of very good sports and recreation facilities. In recent years, the municipal stadium has been modernized, the sports and educational complex with entertainment and sports arena has been constructed and three “Orlik” football fields have been opened. For a few years, the “Słoneczko” bathing area at the Bugaj Water Reservoir has been functioning with a public beach, a beach volleyball field, a kayak and boat rental place and a water slide for children.

Historic landmarks and sights

Piotrków Trybunalski is the multicultural city, where you can admire wonderful monuments of architecture and sacred art:

- **the Old Town**, with its old town urban arrangement from the second half of the 13th century deserves particular attention (the old city walls fragments from the 14th century have been preserved until today);
- **the King's Castle**, erected in 1511-1519 was the first renaissance structure in Poland constructed on the initiative of king's Zygmunt Stary (it is the latest large king's residence in central Poland);
- **the parish church of St Jacob**, built in gothic style in the 14th century in the reign of king Kazimierz Wielki;

- **the Bernardine Monastery**, Sanctuary of Our Trybunalska Lady crowned by the pope John Paul II;
- **the complex of the former Monastery of Dominicans Sisters and Monastery of Jesuits** – Sanctuary of Our Trybunalska Lady;
- **the Water Tower**, built in mid 1920s. (the building has been renovated under the Multi Culture Tract project);
- **Warsaw – Vienna Railway station**, renovated in 2012
- **the Large and Small Synagogues**, destroyed during World War II; they have been restored for the needs of the Public Library (at present, the buildings are fully renovated under the Multi Culture Tract project);
- **the Orthodox Church.**

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Pisz

Total area in km²: 634.8

Total population: 27,753

Population per 1 km²: 43,71

LOCATION AND ACCESSIBILITY

Pisz is located in the south-east part of the Warmińsko-Mazurskie Voivodeship. Two national roads, 58 and 64, and the railway line from Olsztyn to Ełk go across the city.

The nearest international airports are located 180 km from Pisz (Warsaw) and 60 km (Szymany near Szczytno). The nearest sea port is located 225 km from the city.



ECONOMIC STRUCTURE

The economy of the municipality of Pisz is mainly based on two pillars: forestry and agriculture. These two sectors employ approximately 30% of all workers. Further 20% of employees are connected with wood and agricultural product processing plants. In the wood sector, the two largest companies operating in the municipality of Pisz are "SKLEJKA-PISZ" Paged and TELMEX. The third biggest sector in terms of employment is the state budget zone.



The most prospective sectors seem to be tourism, (environment-friendly) food processing and wood industry. These are development directions desired by the municipality of Pisz.



INVESTMENT CAPABILITIES OF THE COMMUNE

For new investors, the municipality of Pisz has prepared an investment incentive in the form of real estate tax exemptions (Resolution No. V/34/11 of the City Council in Pisz of 28 January 2011 on real estate tax exemption as a part of regional investment support to establish new jobs in connection with new investments in the territory of the municipality of Pisz).

INVESTMENT AREA – GENERAL INFORMATION

The following areas may be included in the Warmińsko-Mazurska Special Economic Zone.

Location/Plot name	
Registration district Pisz 1, Kmicica Street	
Area	19 ha
Maximum area	25 ha
Expansion possibility	yes; the site may be enlarged with private properties adjacent to the investment site



Information about the property	
Owner	the Municipality of Pisz
Valid zoning plan	yes

Transport	
Access road to the plot – unhardened road of 30 m, the road may be hardened in a short time, the construction project has been prepared	
Railway siding	3 km
The nearest international airport	<ul style="list-style-type: none"> • Warsaw – 180 km • Szczytno-Szymany – 60 km



Infrastructure in the area	
Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	1 km
Telephone	yes



HUMAN POTENTIAL AND EDUCATION

In the municipality, there are: 1 Basic Vocational School, 3 Secondary Schools, 1 Adult Education Centre. We provide free training to future employees in accordance with an enterprise's demand through County Labour Office (written promise).

We also provide financial employment support (partial financing of wages/salaries, grants, traineeships). In the county of Pisz around 6,000 persons are looking employment.

TECHNICAL INFRASTRUCTURE

Gas may be connected (gas connection located 100 m from the site).

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

At present, in the municipality, there is one foreign investor: "SKLEJKA-PISZ" PAGED. It did not build the production plant from scratch but purchased the existing plant from the State Treasury.

TOURIST ATTRACTIONS

Water route: Pisa – Narew

The Pisa and Narew rivers form an extremely attractive tourist water route in north-east Poland. At the same time, it is a transit route that connects the Vistula with the Mazury Lake District. Both rivers are ones of the biggest lowland rivers in Poland. The Pisa – Narew route is 120 km long, including the Pisa River (80 km) and a fragment of the Narew river from the Pisa mouth in Nowogród to Ostrołęka (40 km). The Pisa – Narew route goes across precious natural sites, including the Piska Forest, which is the second biggest forest complex in Europe. The route connects four traditional cultures of Mazury, Kurpie, Podlasie and Mazowsze. Canoeing on the meanders of both rivers, gives excellent opportunity to admire scenic landscapes.

Piska Forest

Is the largest forest complex of the Masuria region in northern Poland, adjacent to the Masurian Landscape Park. The Piska Forest is known for the diversity of its wild nature, it consists of a unique combination of coniferous trees, lakes, rivers as well as marshes and bogs. Within its borders there are a number of beautiful lakes, designated as nature reserves (Beldany, Nidzkie, Jegocin, Warnołty nature reserve, Mokre, and the largest lake in Poland called Śniardwy). The forests is inhabited by many animals, like deer, elk, roe deer, wild boar, hares, foxes and since recently lynxes.

Big Lake District

Lakes are one of the biggest wealth of Mazury. There are much more of them than elsewhere and that is why the region is called the Big Lake District. Lakes join each other and create a very attractive navigational route, which starts in the territory of Pisz in the south of Mazury. Here, there is the Śniardwy lake, which is the largest lake in Poland. At the southern side, the excellent view of the lake surface may be admired. Here, painters, poets and photographers have been coming for inspiration.

Historic path (Piska Pozycja Ryglowa)

At present, in the Historic Route, 8 bunkers, including two after renovation, may be visited. Bunkers are equipped with elements of weapons, means of communication and necessary equipment. In some of them, military mementoes are exhibited.

Jegliński Channel

The Jegliński Channel is the longest channel in the Big Lake District. It connects Pisz through the Roś lake with the Seksty lake and the Śniardwy lake. The Jegliński Channel was constructed in the years 1845-1849. It is 5.2 km long, 18-20 m wide, and 1.5 m deep.

Ecomarina

The site is a very attractive recreational place both for inhabitants of Pisz, as well as tourists visiting the Pisz land. The marina in Pisz is equipped with environment-friendly installation to collect liquid wastes from yachts and motor boats, as well as with sanitary and technical facilities for employees and sailors. In the municipal beach, there is a newly constructed floating mooring platform for about 30 yachts with additional boat slipping and repair rooms. Thanks to a viewing tower and a beautifully lighted platform, you may spend unforgettable moments in the ecomarina.

Mazury Landscape Park

The Mazury Landscape Park was established in December 1977 to preserve natural, cultural and historic advantages of this area for the purpose of science, education and tourism. In the Mazury Landscape Park, there is the largest lake in Poland: the Śniardwy lake and the northern part of the Piska Forest with the Krutynia river. The Park is located in the territory of the Warmińsko-Mazurskie Voivodeship

and covers the municipalities of Piecki, Mrągowo, Świętajno, Ruciane Nida, Mikołajki, Orzysz, and Pisz in three counties of Mrągowo, Pisz and Szczycień. The Park offers:

- canoeing along the Krutynia river
- hiking tours in the attractive sites of the Piska Forest
- cruises in the Mazury Lake District
- fishing competitions
- picking mushrooms and the fruits of the forest

Distance from Pisz to Krutynia: 31 km.

Hejdyk Village

In the village established in 1758, the 18th century division of land plots and typical wooden building development have survived to date. This is the architecture that creates the unique climate of Hejdyk. Gable roofs, decorated tops and beautiful and intricately decorated wooden porches make Hejdyk a very interesting historic place.

Czarci Ostrów Island

An island located on the Śniardwy lake near the village of Niedźwiedzi Róg. Maybe its name (Devil's Ostrów) refers to some pagan rites saved in the human memory? We know more about the use of the island in the 18th and 19th centuries. In 1784, a well-known constructor of Mazury channels, Lilienthal, designed a reinforced military storehouse here called Fort Lyck. In the years 1785-1786, food warehouses, bakery, barracks including 38 soldier chambers, a barrack for officers with a guardroom, outbuildings and a harbour were constructed. However, that was not the best place. High waves of the Śniardwy lake threatened the embankments of the Lyck Fort all the time. In 1849, the fort was demolished and its bricks were used to construct the Boyen Fortress in Giżycko. Traces of former buildings are still visible today. The nearest village to the island is Niedźwiedzi Róg.

Distance to Pisz: around 20 km.

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Przemyśl

Total area in km²: **46.18**

Total population: **63,208**

Population per 1 km²: **1,369**

LOCATION AND ACCESSIBILITY

The city of Przemyśl is located in the eastern part of the Podkarpackie Voivodeship, near border crossings with Ukraine (Medyka, Korczowa) and Slovakia (Barwinek), at A4 motorway (12 km) and E30 international trunk line Berlin – Kiev, with access to logistics and handling terminals with a wide track gauge to Ukraine. Access to the city is provided via national road no. 77 and no. 28 and regional road no. 884. The distance from the International Airport Rzeszów-Jasionka is 100 km, from the International Railway Station Przemyśl Główny 2 km, state and EU eastern border 12 km.

ECONOMIC STRUCTURE

The main sectors are industrial, tourist and recreational; supplementary: transportation, construction and commercial. The prevailing branches of industry include: electro engineering (industrial automatics, electrical engineering), wood (fibreboard production), mechanical (mechanical engineering), railway (electromechanical instruments), construction, lighting, light and furniture, textile, processing, agricultural and food industry, cosmetic industry.

Assets of the city:

- comfortable connection with A4 motorway through city bypass and expressway;
- large human potential (second largest city in terms of the number of inhabitants in the Podkarpackie Voivodeship);
- a considerable share of people at working age (45,000);
- special economic zone;
- developed investment areas with valid zoning plans: intense development of technical infrastructure, developed railway infrastructure, logistics and handling terminals with a wide gauge track, vicinity of border crossings with Ukraine;
- large capacity of eastern markets and possibilities of cooperation with entrepreneurs in Ukraine: qualified labour force available and low costs of conducting business operations;
- regional aid and real estate tax exemptions for new investments: local production companies with advanced technology, exporting to domestic and foreign markets.



INVESTMENT CAPABILITIES OF THE COMMUNE

There is Przemyśl sub-zone of the Tarnobrzeg Special Economic Zone EURO-PARK WISŁOSAN in the city, with the area of about 30 ha. The area is fully developed with utilities, with access and internal roads, convenient access to the city by-pass and A4 motorway.

The area of the SEZ is adjacent directly to the investment area of approximately 50 ha, owned by two business entities. At national road 28 towards a border crossing with Ukraine in Medyka, there is an investment area of 28 ha with an access to a wide gauge truck and logistics and handling terminal. Local entrepreneurs have at their disposal empty halls for production and warehousing purposes with the area of 10,000 and 2,000 m².

More information on: www.invest.przemyśl.pl



INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

Area **30 ha**

Maximum undivided area **15 ha**

The total area of the investment land covered with the status of the special economic zone is 30 ha; it is possible to expand the land up to the area of approximately 80 ha; there are local zoning plans with an industrial function applicable for investment areas



Information about the property

Owner **Przemyśl Municipality**

Valid zoning plan **yes**

Transport

Access road to the plot **regional road of G class, number 885, district road of Z class, 2171R**

Railway siding **directly at the investment area**

The nearest international airport **Rzeszów-Jasionka – 100 km**

Infrastructure in the area

Electricity **yes**

Water **yes**

Sewage system **yes**

Sewage treatment plant **yes**

Telephone **yes**

HUMAN POTENTIAL AND EDUCATION

There are 63,000 inhabitants in the city, with high share of people at working age (45,000), in the whole district the population number is at the level of about 140,000.

There are 7 institutions of higher education and 9 upper secondary schools in the city. There are the following technical majors at higher schools: mechatronics, mechanics and machine engineering, environmental engineering; and in technical secondary schools: electrical technician, electronic engineering technician, mechatronics technician, electromechanical technician, mechanic technician, car technician, civil engineering technician, technician of sanitary equipment, environmental protection technician, logistics technician, IT technician, specialist in tourist services, hotel management technician, technician of food and catering services, technician of textile engineering, photography technician.

TECHNICAL INFRASTRUCTURE

There has been completed the north-eastern section of the city by-pass to A4 motorway (south-eastern section to the SEZ is under construction during years 2013-2015). Przemyśl has developed railway infrastructure with logistics and handling terminals, a wide gauge track to Ukraine. Border crossings with Ukraine in the vicinity of the city. There are also rich gas deposits. Electricity is supplied through 3,110 kV lines operating in the so-called Przemyśl ring.



A4 motorway.

TOURIST ATTRACTIONS

- Przemyśl fortress – a complex of fortified buildings from 19th century, one of the largest fortifications in Europe;
- Casimir Castle erected in 1340 during the reign of Casimir the Great, on the Castle Hill dominating over the city;
- Roman-Catholic Cathedral, constructed in the Gothic style in the 15th and 16th century in place of an older Roman temple;
- Greek Catholic Cathedral in the former baroque church;
- numerous churches in the city;
- National Museum of the Przemyśl Land;
- tenement houses in the Market Place dating back to the 16th and 17th century, concentrated in three frontages;
- Krasieczyn Castle from the beginning of the 17th century, one of the most valuable monuments in Poland;
- Przemyśl Plateau and vicinity of Bieszczady Mountains.



National Museum of the Przemyśl Land.



Tenement houses in the Market Place.

CONTACT

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Radom

Total area in km²: **112**

Total population: **220,062**

Population per 1 km²: **1,968**

LOCATION AND ACCESSIBILITY

Radom is the largest city located in the southern part of the Mazowieckie Voivodeship. It is situated in the distance of 78 km from Kielce, 100 km from Warsaw, 108 km from Lublin, 135 km from Łódź, 192 km from Kraków, 321 km from Wrocław, 358 km from Poznań, 442 km from Gdańsk, 640 km from Berlin and 850 km from Kiev.

Its road arrangement is essential for the development of Radom, as it is a very important transport junction of regional significance. The city is situated at the junction of national roads: national road 7 Gdańsk – Kraków (route E77 connecting Northern Europe with the Adriatic Sea), national road 12 Poznań – Lublin (the route that is the shortest connection between Berlin and Kiev) and national road 9 Radom – Rzeszów and further to the south of Europe. Radom is also an important railway junction. This is where three first-rate railway lines of national importance cross. These include: Warsaw – Radom – Kraków, Radom – Dęblin and Radom – Tomaszów Mazowiecki – Łódź. As for today, the Warsaw Chopin Airport is located in the nearest distance. Currently, there are works in progress at the construction of Radom-Sadków Airport, which is scheduled to be opened in 2013. The airport in Radom can serve as a supplementary airport for the Warsaw Chopin Airport.



ECONOMIC STRUCTURE

Radom has the nature and tradition of an industrial city, in particular in electro engineering precision industry. At present, the most recognizable flagships of the city are: RADWAG Electronic Scales, Dürr Poland, International Tobacco Machinery Poland, GGG, Automation Plants KOMBUD, TECHMATIK, Jadar, Imperial Tobacco Polska, Medicoforma, Precision Machine Parts Poland, RO.SA.-HALE, GLOBAL COSMED.

Many Polish and foreign companies have invested in Radom, e.g.: AIG/Lincoln Polska, Alma, Aplisens, Europe Calling, Global Cosmed, Iron Mountain, PGNiG, Polish Tobacco, TOHO Poland, Zbyszko Company, RO.SA. – BUD P.P.H.U, S.G.W CONSTRUCTIONS, Trend Glass.

Radom is at the 14th position among the most populous cities in Poland, and its surrounding area is inhabited by 700,000 people. A significant percentage of residents are young people – creative and entrepreneurial. Inhabitants of Radom are very independent and active. There are over 25,000 business entities operating in the city and more than 600 associations and social organisations. It reflects the commitment of inhabitants to the social and economic life of the city. The private sector in the group of small and medium enterprises is also developing very well in Radom. There is 1 private business for each 10 inhabitants, which is the best index among townships in the Mazowieckie Voivodeship.

Additionally quite low costs of living place Radom in the position of a strong competitor in relation to other cities. The factors distinguishing the city and, above all, attracting companies searching for new locations for development include:

- attractive premises rental costs compared to Warsaw, Kraków, Wrocław and Łódź,
- presence of investors: Iron Mountain, Europe Calling, AIG/Lincoln,

- even up to 50% lower labour costs compared to Warsaw,
- definitively lower labour costs in companies from the sector of modern business services,
- competitive salary requirements among students.

INVESTMENT CAPABILITIES OF THE COMMUNE

Radom declares its willingness to support investments through incentives for enterprises wishing to invest in our region.

Information on investment incentives available on: www.investinradom.pl/ulgi_inwestycyjne-5

Currently, the city offers attractive investment areas located in the south-western and northern part of the city. The premises of 25.83 ha located in the area of Kielecka Street. It is the largest area for investments. The location of the plots is extremely favourable, as they are situated on the national road 7, running from Warsaw to Kraków.

Location/Plot name	
Wośniki	
Area	25.8319 ha
Maximum area	25.8319 ha
Expansion possibility	no

Information about the property	
Owner	Municipal Commune of Radom
Valid zoning plan	no (at present there is the study of land use conditions and directions for the Municipal Commune of Radom)

Transport	
Access road to the plot	asphalt road, 10 m wide
Railway siding	Radom, 6 km
The nearest international airport	Warsaw – 100 km

Infrastructure in the area	
Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	12 km to the north
Telephone	yes



More information on the investment offers of the city on:

www.investinradom.pl/oferty_inwestycyjne-2
www.radom.pl/page/278,oferty-inwestycyjne.html

HUMAN POTENTIAL AND EDUCATION

Radom has a developed, effectively functioning technical and occupational education system. The schools of Radom respond actively to the changing labour market, adapting its educational offer to its needs. Currently, students are taught in schools with the following majors: economics, electrical engineering, gastronomy, construction industry, agriculture, mechanics, automotive industry, clothing industry. Radom, after Warsaw, is the second academic centre in the Mazowieckie Voivodeship. There are several institutions of higher education in the city; the number of students amounts to 15,000. The largest public university is the University of Technology and Humanities. The university trains both in technology and humanities. The most valued majors include: materials engineering, production management and engineering, chemical technology (with unique majors in shoe and tanner industry), designing, mechanics and mechanical engineering, electrical engineering, transportation (with unique majors in railway transport industry) and economics.

TOURIST ATTRACTIONS

- International Air Show, which is considered to be the largest event of this kind in this part of Europe, every two years it gathers crowds of fans of the precise flight manoeuvres and advanced aviation technique.
- Gombrowicz Festival, held every two years in autumn, abounds in events that combine theatre, journalism, arts, music and film.
- “Elektrownia” Contemporary Art Museum under the patronage of Andrzej Wajda.
- On the outskirts of the city, there is one of the largest in terms of the area open-air ethnographic museum in Poland – Museum of the Village of Radom.
- the Bread Festival, held annually in September, is a perfect opportunity for people striving for fun and relaxation in open air.
- Early Music Festival is held annually in October. It hosts distinguished personalities from Poland and abroad.
- The city has many facilities inviting people to practice sport.

CONTACT

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www.radom.pl

www.investinradom.pl



Radomsko

Total area in km²: 51

Total population: 50,000

Population per 1 km²: ~1,000

LOCATION AND ACCESSIBILITY

The location of Radomsko at major transportation routes and developed technical and road infrastructures are the main advantages of the city. However, these are its inhabitants – entrepreneurial, active and open to any business initiatives – that constitute the greatest asset of the city. Radomsko is located in the southern part of the Łódzkie Voivodeship, at the crossroad of the national road 1 and the national road 42. The transportation capabilities of the city will be enhanced by the modernization of the national road 1 (DK1) to motorway standards.



ECONOMIC STRUCTURE

Radomsko has rich industrial traditions which go back to the 19th century. The furniture and steel construction industries are strongly represented in the city due to the location of the transportation service. In 2011, the company Loconi Intermodal S.A., providing full logistics service of entrusted cargo by means of intermodal transport, opened its terminal, which serves entities within a distance of 150 km.



Development of the special economic zone

Radomsko has rich industrial traditions. The furniture industry is particularly strong; however, steel construction industry, household appliances, food and packaging manufacture industries are dynamically operating at present. The city is a good place for logistics services due to its location and a road system. The main warehouse of the company JYSK for Central and Eastern Europe operates here.

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name	
Area	55 ha
Maximum area	20.9 ha
Expansion possibility	10 ha owned by the City of Radomsko, adjacent to the special economic zone.

Information about the property

The owner	the City of Radomsko
Valid zoning plan	yes



Investment area (blue colour).

Transport

Access road to the plot	two 7 m wide asphalt roads
ATC Rail intermodal trans-shipment terminal	3 km
Railroad siding	2 km
The nearest international airport	<ul style="list-style-type: none"> • Katowice-Pyrzowice – 90 km • Łódź-Lublinek – 90 km

Infrastructure in the area

Electricity	yes (30MW available)
Water	yes
Sewage system	yes, rain water sewer system
Sewage treatment plant	yes
Telephone	yes

Tax exemptions

The area has the special economic zone status, an investor can be exempted from the real estate tax in the amount up to EUR 200,000 for the period of up to 3 years under the de minimis resolution.

HUMAN POTENTIAL AND EDUCATION

- 3 general secondary schools
- Technical schools:
 - Electrical engineering and electronics
 - Wood technology and wood processing
 - Mechatronics
 - Economics
 - Mechanics and automotive industry

Well-educated and young workforce

The human potential of the city of Radomsko, together with the potential of the district of Radomsko amounts to 120,000 people. Within the distance of 50 km from Radomsko 990,000 people live. The road and railway connections ensure availability of professionals in any field, which might be needed by an investor. Previous experience clearly indicates that both large investors like Indesit Company (1,000 people) and small ones like HSV (60 people) had no problems with human resources. In Radomsko you can find well-educated and young workforce, which is available for the local industry and services.

TECHNICAL INFRASTRUCTURE

The investment areas are fully equipped with the technical infrastructure:

- water supply
- sewer system
- rain water sewer system
- electricity
- gas
- telecommunication
- asphalt roads for heavy traffic

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Name	Sector
Indesit Company	production of washing machines and dishwashers
JYSK	main warehouse for Central Europe
PresGlas	production of double-glazed windows
Aqulia	production of corrugated cardboard
Ball Packaging	production of aluminium beverage cans
Alpla/PRT	production of PET packaging for the food industry and granulated products for PET production
Manuli Hydraulics	production of reinforced high pressure rubber hoses
Cortizo	production of construction aluminium profiles
Isopak	production of polystyrene packaging
HSV	production of polystyrene packaging
Frigo Logistics	cold store / logistics
Bora	production of metal profiles
Padav	production of bunched cables
Eko-Kartex	production of biodegradable packaging
Inkomet	production of steel constructions
Lentz	production of wood and metal processing knives



TOURIST ATTRACTIONS

- Forest complexes with Jasień and Ojrzeń Ponds
- City market square with the parish church
- “Tatar’s Hut” Museum
- Basilica in Gidle (13 km)
- The Pauline Monastery (25 km)
- DOJO Japanese Sports and Martial Arts Centre in Stara Wieś (35 km)
- The Jasna Góra Monastery (35km)
- The Solpark Kleszczów – recreation centre / aqua park (13 km)

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Rzeszów

Total area in km²: 116.32

Total population: 182,251

Population per 1 km²: 1,547

LOCATION AND ACCESSIBILITY

Rzeszów is an attractive, dynamically developing city of young and entrepreneurial people. Rzeszów is the capital city of the Podkarpackie Voivodeship, the centre of the Rzeszów Metropolitan Area, as well as the economic, scientific and cultural centre of south-eastern Poland. The city is also a member of the prestigious EUROCITIES – the International Association of Cities. Rzeszów is where important road tracts cross: the international route E40 Dresden – Kiev and national roads 9 and 19 that allow for the shortest connection of Scandinavian and Baltic countries with the countries of Middle and Central Europe. Trunk line E30 from West to East, of international economic importance, also runs through Rzeszów. The execution of the already designed A4 motorway will ensure a convenient connection of the network of roads of Western Europe with Ukraine and Russia.

The International Airport Rzeszów-Jasionka is a valuable asset of Rzeszów. It offers, the second in Poland in terms of length, 3,200-meter long runway.

Expansion of the city borders

Over the recent years, the city area has more than doubled. Since 2005, Rzeszów has increased its area from 54 km² to 116.32 km². While many cities observe outflow of population, Rzeszów has gone through increase from 159,000 to 182,000 of inhabitants registered for permanent residence. According to internal statistics, there are currently nearly 220 thousand people living in Rzeszów. Further plans for the expansion of the city borders provide for the annexation of neighbouring towns. This also is how the city obtains new investment areas, as well as it strengthens its importance as a metropolitan centre.

ECONOMIC STRUCTURE

Rzeszów is an innovative city, the national centre and a model for innovation in the area of economy, culture, science, civil initiatives and organisational practices. Increase in the competitiveness of the economy together with implementation of innovative technological solutions are the main objectives of the development strategy of Rzeszów and the Podkarpackie Region. Rzeszów is the centre of the aviation industry and research, and educational services connected with the aviation.



Photo: Stanisław Szczepański



Photo: Tadeusz Poźniak.



Photo: Waldemar Sosnowski.

In 2003, on the initiative of the Management Board of WSK “PZL-Rzeszów”, an Association of a Group of Entrepreneurs of the Aviation Industry “Dolina Lotnicza” was established. At present, the Association is composed of almost 100 members – enterprises as well as research and scientific centres from south and eastern Poland. The main objective of the Association is the transformation of south and eastern Poland into one of the leading aviation regions in Europe.

The innovative image of the city is also shaped by the IT industry concentrated in the “Informatyka Podkarpacka” Eastern Poland IT Companies Cluster. Rzeszów is the centre respected at the national level, concentrating entities from the IT industry, where Asseco Poland (one of the largest IT enterprises in Europe) holds the leading position.

There are over 20,000 of enterprises operating in the city. The leading enterprise of Rzeszów, which is at the same time a technological avant-garde of regional development, is WSK PZL-Rzeszów, the manufacturer of aircraft engines, the largest employer in the city. The largest industrial companies in the city include also: MTU Aero Engines Polska, Borg Warner, ICN Polfa Rzeszów, Asseco Poland, Icecream Production Plant KORAL, Zelmer, Nestle, BUDIMEX-RZESZÓW, CONRES, Elektromontaż Rzeszów and Marma Polish Foils.

There are new investors coming to Rzeszów, which represent not only the aviation sector. In 2012, such companies as: Heli-One, the largest worldwide company servicing helicopters, RABEN – company offering logistics services, located their businesses here.

Rzeszów is the city perfectly prepared to receive and keep investors from the BPO/SSC sector. The potential of institutions supporting modern business services is growing more and more rapidly.

INVESTMENT CAPABILITIES OF THE COMMUNE

In order to increase the competitiveness of the economy of Rzeszów and Podkarpackie Region and to implement innovative technological solutions, Podkarpackie Science and Technology Park AEROPOLIS has been created. The above mentioned companies – MTU Aero Engines Polska, a leading manufacturer of aviation engines and drive subassemblies and Borg Warner, a global potentate in the manufacture of turbochargers, are examples of investors interest in the Park.

Rzeszów creates an excellent environment for investors to start and operate a business. The investment potential of Rzeszów is additionally strengthened with the business-related infrastructure.

The economic development of the city is also supported by contacts with partner cities, which include: Buffalo (USA), Bielefeld (Germany), Klagenfurt (Austria), Koszyce (Slovakia), Lamia (Greece), Nyiregyhaza (Hungary), Satu Mare (Romania) and Lviv, Lutsk and Ivano-Frankivsk (Ukraine), FangChenggang (China), Gainesville (USA) and member cities of EUROCITIES.

Exemptions from real estate tax:

In Rzeszów, a beneficial social atmosphere for investments is being created and a tax relief system is applied. The applicable Resolution No. XXXIX/662/2008 of the Rzeszów City Council, dated 28 October 2008, concerning exemptions from real estate tax. The resolution provides for exemptions from real estate tax of buildings, structures and lands connected with conducted business, which constitute new investments, in the result of which entrepreneurs will create new jobs.

Benefits for Entrepreneurs operating in the SEZ:

The entrepreneur who decides to invest in the Special Economic Zone and has been accepted may count on high exemptions from income tax.

The amount of the tax exemption for costs of a new investment or creation of new jobs corresponds respectively to 50%, 60% and 70% of investment expenditure incurred or two-year labour costs of newly hired employees for large, medium and small enterprises.

Investor assistance

The Rzeszów City Council offers many services for business:

- preparation of zoning plans,
- issuing land development conditions,
- maintaining registers of business activity,
- registers of entities providing hotel services,
- information on entries to registers of business activity,
- updating changes in entries to registers of business activity of natural persons and information on possibilities to obtain funds for conducting business activity from the EU structural funds.

In the city, service centres have been opened in Real and E.Leclerc hypermarkets and in the Millennium Hall. The City Council promotes commune and private lands intended for industry, logistics, commercial services, recreation and sports purposes, multi-storey car parks and residential multi-family construction, as well as those, which in the currently prepared local zoning plans will obtain such intended use (Catalogue of Investment Areas on: www.rzeszow.pl, available in a hardcopy and on a CD).

www.rzeszow.pl/biznes/tereny-inwestycyjne

The city provides support for investors in the compliance with investment procedures.

Contact to the investor assistance unit in the City Council:

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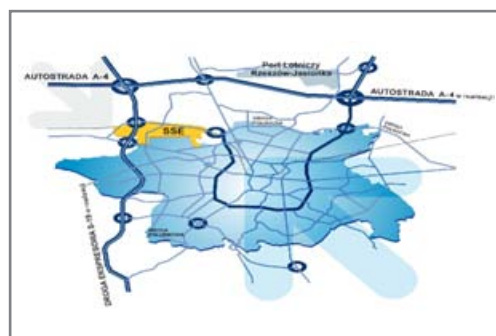
INVESTMENT AREA – GENERAL INFORMATION

The largest project addressed to investors, being implemented at present in Rzeszów, is the newly created sub-zone of the Special Economic Zone Euro-Park Mielec in Rzeszów, located at Przybyszówka Housing Estate (Rzeszów-Dworzysko). In the future, there will be approximately 450 ha of land within the zone, together with the areas of adjacent communes. Industrial areas, intended to be taken over by the SEZ within the present borders of Rzeszów will cover the total area of about 180 ha. In the future, the express road S19 and A4 motorway will run through this area.

There are three functional areas separated within the SEZ:

1. Production zone – the core of the zone, which constitutes 60% of the entire area, where industrial plants will be established, including plants of innovative technologies connected with the operations of “Dolina Lotnicza” Association;
2. Depots and warehouses zone – includes logistics centres, warehouses, depots and transportation bases;
3. Science and Technology Park AEROPOLIS zone – with exhibition and administrative areas.

Among locations for industry, the area at Ciepłownicza Street is worth noticing. It covers the 21 ha located in the north-eastern part of Rzeszów, at the end of Ciepłownicza Street,



Sub-zone of the Special Economic Zone Euro-Park Mielec in Rzeszów, located at Przybyszówka Housing Estate, transportation arrangement.

west from “Rzeszów” Power Plant and near the international road E40 (Kraków direction), E371 (Warsaw direction), national road 19 (Lublin direction). In the distance of 2.5 km north from the above location A4 motorway will be running. The area is also close to the International Airport Rzeszów-Jasionka.

HUMAN POTENTIAL AND EDUCATION

There are 9 institutions of higher education in Rzeszów. About 60 thousand students are being taught in 60 majors. According to Eurostat’s research, Rzeszów is on the first position in the European Union in terms of the number of students in relation to the number of inhabitants, which amounts to 353 students per 1,000 inhabitants.

Rzeszów University of Technology, as one out of a few universities in Poland, educates pilots of civil aviation. In 2011, the University of Rzeszów was opened.

In Rzeszów the most important organic food research center in Poland is formed, with modern Centre for Technology Transfer and Basic Research, Conference and Scientific Centre, Centre for Food Industry Innovation and Implementation and Biomass and Waste Conversion into Energy.

Non-publically funded schools are developing dynamically. University of Information Technology and Management; Higher School of Business; Higher School of Law and Public Administration Przemysł – Rzeszów are the perfectly operating education institutions, which continue to expand the modern educational and scientific basis, successfully competing with other institutions of higher education in the country. University of Information Technology and Management, as the second university in Europe and the only one in Poland, is training human resources in the major “Airport traffic management”.



Location at “Ciepłownicza Street”.

TOURIST ATTRACTIONS

Rzeszów is friendly for tourists. Apart from the well-prepared gastronomy and hotel basis, the authorities of the city make every effort to make the way of spending leisure time attractive – cycling routes, tennis courts, bowling alleys, golf courses. Numerous cultural and sports events at the Market Square or in the Sports and Entertainment Arena at “Podpromie” attract those who want to have fun.

www.rzeszow.pl/turystyka/atrakcje-turystyczne

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Sanok

Total area in km²:..... 38

Total population: 40,176

Population per 1 km²: 1,046.5

LOCATION AND ACCESSIBILITY

The Podkarpackie Voivodeship, District of Sanok.

Main road transport routes

- national road 28 Zator – Medyka
- national road 84 Sanok – Krościenko (state border with Ukraine)
- regional road 892 Zagórz – Komańcza and 8 km further to the state border with Slovakia
- national road 9/E371 Radom – Barwinek in the distance of 30 km from the city (to the border crossing with Slovakia) – a planned express road in the European transportation corridor to Balkans
- the distance from A4 motorway (under construction) – 85 km

Railway transportation

- railway line 108 Stróże – Krościenko (state border with Ukraine), modernised in 2012
- railway line 107 Nowy Zagórz – Łupków (state border with Slovakia)

Flight connections

- nearest international airport: Rzeszów Jasionka in the distance of 85 km



ECONOMIC STRUCTURE

The most important sectors of economy in the city include: automotive industry, chemical industry, glass industry, food processing industry, household appliances and furnishings. The main assets of the city include: variety of the local industry, vicinity of the border with Slovakia and eastern border of the European Union, educational facilities.

The number of economic entities amounts to nearly 4,000 companies. The largest companies of Sanok are: STOMIL SANOK, PASS-POL, AUTOSAN, CIARKO, CENTURION R, “Justyna” Glass Works, HERB.

INVESTMENT CAPABILITIES OF THE COMMUNE

The city offers various investment areas, responding to multiple needs of prospective investors. There are plots intended for production, services, warehousing areas, single- and multi-family house construction. The situation of the city allows for the location of investments connected with renewable energy sources.

Tax exemptions

At present, pursuant to the valid Resolution of the City Council No. XIX/129/07 of 22 November 2007 concerning exemptions from the real estate tax under de minimis aid, exemptions from the real estate tax are offered.

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

“Okulickiego” offer, Okulickiego Street, Dąbrówka Precinct

Area **20.87 ha**

Expansion possibility **yes**

Information about the property

Owner **Municipal Commune of Sanok**

Valid zoning plan **yes**

Transport

Access road to the plot **Okulickiego Street (asphalt road) and a planned local road to individual plots of the area**

National road 28 **0.7 km**

National road 84 **6.16 km**

Railway siding **5.3 km**

The nearest international airport **Rzeszów-Jasionka – 85 km**

Infrastructure in the area

Electricity **yes (30 kV medium voltage power line – terminal: 5 m)**

Water **yes (Ø150 mm – terminal: 18 m)**

Sewage system **yes (sewerage system Ø 600 mm – terminal: 15 m)**

Rain water system **yes (terminal: 100 m)**

Sewage treatment plant **yes**

Telephone **yes**



The area in question has been registered in the “Innovative Economy” Operational Programme of the Ministry of Economy. The registered project covers, inter alia, the preparation of technical documentation, as well as design and construction plans and specifications for the following undertakings connected with the preparation of the area for investments:

- 7-meter wide asphalt road, together with a 3-meter wide one-side pavement with a total length of 670 m;
- rain water system D250 – D400, length – 900 m;
- construction of the sewage system D200 PVC, length – 800 m;
- construction of the water system: water line D110 PEHD, length – 700 m.

Location/Plot name

**“Stróżowska” offer, Stróżowska Street,
Posada Precinct**

Area **5.60 ha**

Maximum area **5.60 ha**

Information about the property

Owner **Municipal Commune of Sanok**

Valid zoning plan **yes (at the final stage
of preparation)**

**Transport**

Access road to the plot **Stróżowska Street (asphalt
road)**

National road 28 **3.3 km**

National road 84 **1.7 km**

Railway siding **2.8 km**

The nearest
international airport **Rzeszów-Jasionka – 85 km**

Infrastructure in the area

Electricity **yes (medium voltage – 30 kV;
high voltage – 110 kV; power
available – 1.0 MW)**

Water **yes (flow capacity: 800 m³/24h;
terminal: 700 m)**

Sewage system **yes (flow capacity: 2100 m³/24h;
terminal: 500 m)**

Sewage treatment plant **yes**

Telephone **yes (in the distance of 1000 m)**

Not built-up plot, with the area level difference
of 32.8 m. Soil water level below 1.5 m.

Location/Plot name

**“Czołgowisko” offer, Poetycka Street,
Olchowce Precinct**

Area **2.66 ha**

Maximum area **2.66 ha**

Expansion possibility **yes**

Information about the property

Owner **Municipal Commune of Sanok**

Valid zoning plan **yes (under preparation)**



Transport

Access road to the plot	Poetycka Street (asphalt road)
National road 28	1.4 km
National road 84	3.76 km
Railway siding	2.2 km
The nearest international airport	Rzeszów -Jasionka – 85 km

Infrastructure in the area

Electricity	yes (terminal – 300 m)
Water	yes (terminal – 300 m)
Sewage system	yes (terminal – 300 m)
Sewage treatment plant	yes
Telephone	yes (terminal – 300 m)

Planned use as an area for commercial development – functions of hospitality & hotel management with the order to execute one building with the possibility of the location of light supplementary commercial uses: catering, culture, medical, health protection and trade.
The built-up area – no more than 40% of the area,
green area – no less than 50% of the area.

HUMAN POTENTIAL AND EDUCATION

Inhabitants of the city and its closest surroundings amount to approximately 45,000 people; the whole Sanok District – 95,000 people. Number of tourists visiting the city from May to October reaches 500,000 people. Prospective customers include also inhabitants of the neighbouring Slovakian district Humenné – 65,000 people.

Jan Grodek State Vocational Academy has been operating in Sanok for several years. Numerous and diverse secondary schools complement educational capabilities.

TECHNICAL INFRASTRUCTURE

New waterworks, modernised boiler room of SPGK (Sanok Public Utilities Company), process steam from Stomil.

TOURIST ATTRACTIONS

The greatest tourist attractions of the city include:

- the Museum of Folk Architecture (open-air ethnographic museum) visited by 14.5% of Polish and 11.2% of foreign tourists in the Podkarpackie Voivodeship (over 110 thousands of people annually)
- Historical Museum (with a gallery of Zdzisław Beksiński works and a unique collection of icons)
- church and monastery of Franciscans of 1640
- former city hall from the 18th century
- the building of the former District Council (currently the City Hall) from the 1860
- the Orthodox Archdiocesan Cathedral from the years 1764-1768
- former Orthodox church from 1844
- ancient manor house from the 18th century

- a vicar building from 1750
- a parish church from the years 1870-1874
- middle-class buildings of the city centre with the oldest tenement houses from the 18th, 19th and the beginning of the 20th century

The city has a network of tourist, cultural and educational routes: the route of icons, the Good Soldier Schweik's route, the route of the San River fortifications, "Prawem i lewem" traditions of noblemen route.

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Suwałki

Total area in km²: 65.5

Total population: 69,404

Population per 1 km²: 1,059

LOCATION AND ACCESSIBILITY

The city of Suwałki is located in the north-eastern Poland, in the Podlaskie Voivodeship, at the Czarna Hańcza River, near borders with Lithuania, Russia and Belarus. Suwałki is a city with district rights, the seat of country district authorities and the Commune of Suwałki. The city is the second (after Białystok) largest centre in the Podlaskie Voivodeship.

The city is crossed by important transportation routes – from Berlin through Warsaw to Sankt Petersburg and from Warsaw to Helsinki (future transit expressway Via Baltica connecting Baltic countries with Western Europe) and a railway route, which in the future will be a part of the international Rail Baltica. At present, transportation services of the city are carried out through the national road 8, which is a part of the international route E67.

Nearest foreign neighbours:

- The Republic of Lithuania: border crossing in Budzisk – 28 km; in Ogrodniki – 43 km; in addition, railway crossing in Trakiszk – 33 km;
- The Kaliningrad Oblast of the Russian Federation: a border crossing for people transit in Gołdapia – 68 km;
- The Republic of Belarus: a border crossing for goods and people transit, and railway crossing in Kuźnica Białostocka – 125 km.

Nearest airports:

- Kowno – Karmelava, Lithuania: 140 km
- Vilnius, Lithuania: 180 km
- Warsaw, Poland: 270 km

ECONOMIC STRUCTURE

The activity of local authorities is oriented at the economic development of the city, which consequently determines the fact that Suwałki is an attractive place to implement investment activities in light industry, trade and services, as well as to develop and conduct business activities in various sectors. It is possible due to the developed investment areas, qualified human resources and administrative and fiscal incentives for entrepreneurs. All these factors contribute to the creation of good conditions for conducting business operations and to the development of tourism and recreation.

Main investment assets of Suwałki:

- very advantageous geographical location of the city near the border with Lithuania, Russia and on important traffic routes;



- an attractive investment offer in the form of developed industrial areas of Suwałki Special Economic Zone, Science and Technology Park Polska – Wschód and the Agricultural Property Agency, which were awarded in the competition of the Polish Information and Foreign Investment Agency as the best investment areas in Eastern Poland;
- reliefs and exemptions for entrepreneurs;
- ambitious development plans of Suwałki, as the city of sustainable development with an increasing rank on the regional and national levels, open to the international cooperation and favourable to the development of innovative economy and services of regional importance with the use of natural values;
- educated human resources and relatively low employment costs;
- a rich offer of technical majors in secondary and higher education institutions of Suwałki.

Labor market

The number of the unemployed in the city of Suwałki, registered in the District Labour Office in Suwałki, as at 31 May 2013, amounted to 3,967 people, including 1,941 women and 2,026 men.

Unemployment rate

- Poland: 14.00%
- Podlaskie Province: 14.50%
- Suwałki: 14.00%

INVESTMENT CAPABILITIES OF THE COMMUNE

The strategic location, well-developed investment areas of Suwałki Special Economic Zone (SSEZ), support for innovative activities (establishment of the Science and Technology Park “Polska-Wschód” (PNTPW), the effective use of structural funds for the infrastructure development, as well as openness and friendly attitude of city authorities towards prospective investors contribute to the fact that the city of Suwałki is perceived as a perfect place to conduct and develop a business.

Tax exemptions

In addition, a system of reliefs in real estate tax offered by the City of Suwałki (exemptions for the period from 2 to 4 years) and public aid for entities starting businesses in the SSEZ in the form of income tax exemption in subsequent years until the recovery of 50% to 70% of the value of capital expenditure incurred by the entrepreneur, as well as support offered to entrepreneurs within the technological incubator of PNTPW, prove the competitiveness of the City of Suwałki, as compared to other local governments, not only in the region but also in Poland.

Investment offers of the City of Suwałki on:

um.suwalki.pl/dla-przedsiębiorcy/inwestuj-u-nas/oferty-inwestycyjne/

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

Suwałki, Dubowo I

Investment offer plot No. 32892/33

Area	1.21 ha
Maximum area	1.21 ha
Expansion possibility	yes; the neighbouring land no. 32892/34 with the area of 1.03 ha



Information about the property

Owner	City of Suwałki
Valid zoning plan	yes ; intended use: production, services, warehousing. Exclusion of the residential function

Transport

Access road to the plot	Wojska Polskiego Sreet, bituminous surface, width 9 m
Railway siding	Papiernia – 1.9 km
The nearest international airport	Kaunas (Lithuania) – 140 km

Infrastructure in the area

Electricity	yes
Gas	no
Water	yes
Sewage system	yes
Telephone	yes



HUMAN POTENTIAL AND EDUCATION

One of the major investment assets of the city – in terms of human and educational potential – is a rich educational offer of technical upper secondary schools.

At present, students of secondary schools are trained in over 20 professions, such as: mechatronics technician, logistics technician, wood technology technician, technician of economics, mechanic technician, electrical and electronic engineering technician, civil engineering technician, technician of sanitary equipment, environmental protection technician, ICT technician.

Due to the pro-investment activities of city authorities and headmasters of technical schools, there is a programme under which it is possible to open a faculty consistent with the profile of the investor intending to start a business in Suwałki.

TECHNICAL INFRASTRUCTURE

Power network

Power supply to the city is carried out through three stations with the output of 110/20 kV. Another one is under construction to serve the Suwałki Special Economic Zone. The power network is composed of 146 km of 0.4 kV overhead lines and 269 km of 0.4 kV cable lines. The infrastructure is systematically modernised and expanded as the city is developing.

Heat distribution network

Heat Supply Company in Suwałki is in charge of supplying heat to the inhabitants of Suwałki and its operation is based on two heat sources with the total output of 139.5 MW. Its operating reserve is about 30 MW. The municipal heat distribution network is 73.2 km long and by means of 463 heat centres it serves 982 buildings with the total area of 1,319,599 m².

Gas distribution network

Suwałki is not connected to the main network. Inhabitants of a part of the city are supplied with network propane-butane gas from a decompression station. In the nearest future, the gas network in the city will start to be expanded. The works will be conducted by Mazowiecka Spółka Gazownicza, which is also planning to deliver gas piping to Suwałki.

Water and sewage system management

At present, there are 207.7 km of water supply system and 126.1 km of sewerage system operating in the city. This network allows for servicing of 99.8% of inhabitants with running water supplies and 95.2% with municipal sewage system. Municipal water intakes, a newly-constructed water treatment plant and a modern sewage treatment plant with flow capacity of 25,600 m³/h supplement the water and sewage system network.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

- MISPOL: Lithuanian capital, Suwałki Special Economic Zone, Suwałki sub-zone, food sector
- PEMABO: Swedish capital, Suwałki Special Economic Zone, Suwałki sub-zone, metal sector (manufacturer of safes)

TOURIST ATTRACTIONS

Suwałki is surrounded with attractive and particularly valuable areas and sites – both in terms of natural features and local history (post-monastery complexes, ruins of palaces and manor houses, decorative wood construction, sacral monuments) as well as tourist and recreational features (lakes, rivers, forests and three primeval forests: Augustów, Romnicka and Borecka). The direct vicinity with two nature parks: Wigry National Park and Suwałki Landscape Park, contributes to the fact that the city is a perfect starting point to all the most beautiful parts of Suwałki Region and eastern Mazury.

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Szczecinek

Total area in km²: 48.46

Total population: 39,404

Population per 1 km²: 820

LOCATION AND ACCESSIBILITY

Szczecinek is the capital city of a county located in the south-east part of the Zachodniopomorskie Voivodeship at the border with the Pomorskie and Wielkopolskie Voivodeships. The city is located at the national road 11, which connects Śląsk with Pomorze, and the national road 20, which connects Szczecin with Gdańsk.

The city is an important railway junction with full cargo transport infrastructure (lines 210, 404 and 405).



ECONOMIC STRUCTURE

Thanks to the natural location of Szczecinek, wood, furniture and food industries develop here (KPPD, Kronospan, RDLP, furniture companies). The city has also rich tradition in the development of IT, electrotechnical and telecommunications sectors (ELDA, TELZAS).

Kronospan, which is the biggest producer of MDF boards in the world, plays a special role in the area by establishing excellent economic and logistic conditions to launch furniture production in the Special Economic Zone, which is located near to the production plant.

Health Care

The county and the city have established a partnership called "Hospital in Szczecinek" and are finalising the expansion of the complex with a new segment and the Hospital Rescue Ward with a helicopter pad.

Conditions that enable private entities to invest in new hospital wards have been created. External companies invested around 30 million PLN by establishing the Dialysis Ward, Invasive Cardiology Ward, Ophthalmological Ward, and Nephrology Ward. The hospital and specialised clinics are equipped with modern diagnostic equipment: MSCT scanner, digital mammograph, digital X-ray machine, mammotome biopsy equipment, etc.

INVESTMENT CAPABILITIES OF THE COMMUNE

The land of Szczecinek sub-zone within **the Słupsk Special Economic Zone** of 95 ha is located within the administrative borders of the city. 42 ha is owned by Kronospan and 53 ha by the city.

Infrastructure development project

In 2012, the project aimed at infrastructural development of the largest sites of Szczecinek sub-zone of over 41 ha in total was completed. At present, the sites are equipped with the whole linear infrastructure (roads, water and sewage systems, energy, rain water system).

The city has the power reserve of 20 MW and is able to supply water and collect sewages of 300 m³/h.

Local zoning plan

A local zoning plan is prepared for 99% of the city, including industrial and service sites, as well as locations designed for photovoltaic installations.

Tax exemptions

New investors are offered regional aid in the form of real estate tax exemptions. To establish new jobs, investors may also obtain extra financial aid of 20,000 PLN per workplace.

Business Support Centre

There is a special unit in the City Council: Business Support Centre, which provides free consultancy to local enterprises and services to potential investors.

The city together with the County Administrator's Office offers consultancy and assistance during the whole investment process starting from the preparation of property through design works to the acquisition of a construction permit.

The full offer of Szczecinek investment areas and detailed information for investors on:

www.strefaekonomiczna.eu

INVESTMENT AREA – GENERAL INFORMATION

Major areas intended for industry development in the Special Economic Zone:

Location/Plot name	
Complex 9 – Leśna	
Area	32 ha
Maximum area	32 ha
Expansion possibility	yes, with private sites
Information about the property	
Owner	the City of Szczecinek
Valid zoning plan	yes
Transport	
Access road to the plot	county asphalt road, 9 m wide
Railway siding	1.5 km
The nearest international airport	Goleniów – 170 km
Infrastructure in the area	
Electricity	yes
Water	yes
Sewage system	yes
Gas	yes



Location/Plot name**Complex VII – Strzelnica**

Area	8.5 ha
Maximum area	32 ha
Expansion possibility	yes, by 3.5 ha (land owned by the city)

Information about the property

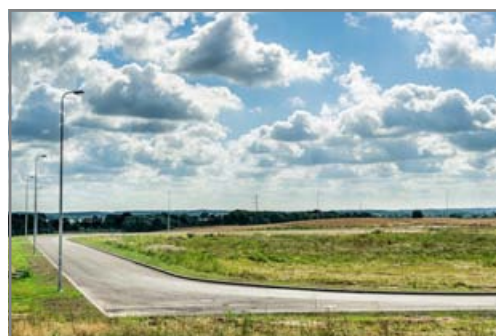
Owner	the City of Szczecinek
Valid zoning plan	yes

Transport

Access road to the plot	municipal asphalt road, 6 m wide
Railway siding	3.5 km
The nearest international airport	Goleniów – 170 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Gas	yes

**HUMAN POTENTIAL AND EDUCATION**

In the county of Szczecinek, there are 6 vocational schools which train young people in 32 specialities.

Selected faculties: telecommunications and IT technician, mechanical technician, electronic technician, wood technology technician, mechatronic assembler, economic technician, IT technician, electromechanical technician.

We are open to cooperation and ready to sign agreements on the establishment of new faculties at our schools for the purpose of specific industrial production.

Professional groups of the unemployed

Unemployment rate: 28.3%. 77.4% of the unemployed have professions, they are mainly: toolmakers, building workers, economists.

TOURIST ATTRACTIONS

The city offers rich sports and recreational facilities:

- 3 full-size sports halls
- the longest water ski lift in Europe
- Regional Tennis Centre: 11 courts (including 3 enclosed courts)
- a swimming pool

- 2 tourist boats and water taxis
- the network of cycling paths
- a historic municipal park
- a well-developed shore of the Trzęsiecko Lake: "Mouse Island" Project
- the Congress and Training Centre in the castle of dukes of Pomerania
- three lakes within the administrative borders of the city

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Tarnobrzeg

Total area in km²: 85

Total population: 48,636

Population per 1 km²: 570

LOCATION AND ACCESSIBILITY

Tarnobrzeg is located in the north-west part of the Podkarpackie Voivodeship at the right shore of the Vistula river. It occupies the part of the Vistula valley and the upland called the Tarnobrzeski Prominence at the border of the Sandomierska Valley and Upland.

Near Tarnobrzeg, there are two important national roads: 77 (Lipnik – Sandomierz – Stalowa Wola – Leżajsk – Jarosław – Przemyśl – Medyka (state border)) and 9 (Radom – Opatów – Tarnobrzeg – Rzeszów – Barwinek). These roads connect voivodeship roads 723 and 871, which go through Tarnobrzeg.

The voivodeship road 723 is of key importance for the region and the city of Tarnobrzeg. The road is connected with national roads 9 (Radom – Opatów – Tarnobrzeg – Rzeszów – Barwinek) and 77 (Lipnik – Sandomierz – Przemyśl – Medyka). It handles traffic from the south to north and from the east to west of Poland. The Industrial and Technological Park in Tarnobrzeg will be constructed at the voivodeship road 723.

The voivodeship road 871 is an important transport route because it connects key road routes in Poland and in the voivodeship. It is the only access road to industrial zones and vacant post-industrial sites in the city. Along the road, an artificial lake is constructed. Around the lake, there are 500 ha of recreational and tourist sites.



ECONOMIC STRUCTURE

The region and city of Tarnobrzeg is an attractive area for investments as it's located near border crossings with Ukraine, Slovakia and the Czech Republic. Two nearby airports in Mielec and Rzeszów provide for good air connections and the broad-gauge metallurgical and sulphur railway line is an additional advantage of the region. What's more, thanks to the proximity of national roads and newly constructed A4 motorway, the geographical location of the region is convenient.

In recent years recreational and tourist infrastructure of the city has been expanded. Many modern facilities over the Vistula river have been constructed, including sports fields, skate park, trial park, road traffic park. With the use of the European Union funds the Euro sports field was constructed and municipal stadium was expanded and equipped with new grandstands, fence and roof. Thanks to significant funds from the European Union, the park and palace complex in Dzików, which was constructed in the 17th century by the Tarnowski Family and is one of the most beautiful structures in the city and region, will be renovated. It will house a museum, which will enhance the tourist offer of the city and voivodeship with new attractions and services.

The city authorities seek to develop tourism based on the Tarnobrzeskie Lake (455 ha), which was constructed within the borders of the city. The lake is not only an environmental project to use postmining excavations, but it will also create some useful value of degraded sites thanks to the development of adjoining area, the construction of beaches, bathing places, car parks, and small catering units. The lake will be used for sailing and other water sports. In terms of size it will be the second largest lake in the Podkarpackie Voivodeship, after the Solina Lake.

INVESTMENT CAPABILITIES OF THE COMMUNE

Within the borders of the city, there is the **Special Economic Zone called EURO-PARK WISŁOSAN**, which offers preferential investment terms and conditions to enterprises. An enterprise that operates within the Special Economic Zone in Tarnobrzeg may apply for public aid in the form of tax exemptions. Public aid is granted to enterprises having a permit to carry out its business activity within the zone. It is granted in the form of **tax exemptions** and it is regional aid on account of new investment costs and the establishment of new jobs. Maximum aid: 50% of investment expenditure or 50% of two-year labour cost of newly employed staff (SMEs: respectively 70% or 60%). The aid is granted provided that the investment amounts at least to 100,000 EUR. More information on: www.tsse.pl

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

Offer No. 1 Tarnobrzeg, Warszawska Avenue land plots No.: 406/28, 406/29

Total area of the Industrial and Technological Park **29.3843 ha** in Tarnobrzeg:

Maximum undivided area (in one piece): **16 ha**



Information about the property

Owner **the Municipality of Tarnobrzeg**

Valid zoning plan **yes**

Service and production activity: 19.5437 ha, including:

- an industrial (production and service) hall of the total usable area of 3,277.94 m², 9 m high (total area of the production hall: 2,630.05 m² (social and office facilities: 647.44 m²))
- industrial and technological incubator: a two-floor building of the total usable area of 6,361.30 m², including:
 - a) ground floor of 3,082.20 m², 4.5 m high, with sanitary facilities of 346.38 m²
 - b) mezzanine floor of the usable area of 241.80 m², 3.0 m high, social, sanitary and technical facilities
 - c) floor of the usable area of 3,031.30 m², 3.0 m high with sanitary facilities of 301.06 m²
- accompanying infrastructure:
 - 1) transformer station (400kVA/380 kW), power generator
 - 2) container gate lodge
 - 3) KR-3 maneuvering yard of 9,662 m² in total
 - 4) KR-4 access roads
 - 5) pavements
 - 6) car parks for 220 cars
 - 7) fencing
 - 8) dustbin casing
 - 9) site lighting



Transport

The nearest international airport	• Rzeszów-Jasionka – 74 km
	• Warsaw – 223 km
	• Kraków-Balice – 192 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes



Location/Plot name

Offer No. 2 Tarnobrzeg, Warszawska Avenue land plot No. 783/3

Area	8.6014 ha
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Information about the property

Owner	the Municipality of Tarnobrzeg
Valid zoning plan	yes
Area for service and production facilities	

Transport

Access roads	<ul style="list-style-type: none"> • voivodeship road 723 (Al. Warszawska) Tarnobrzeg – Sandomierz – Warsaw, connected with the national road 77 (Lipnik – Sandomierz – Przemyśl – Medyka (state border); • voivodeship road 723 (Al. Warszawska) connected via the voivodeship road 871 and the national road 77 with the national road 9 (Radom – Opatów – Tarnobrzeg – Rzeszów – Barwinek (state border)).
	<ul style="list-style-type: none"> • Rzeszów-Jasionka – 74 km • Warsaw – 223 km • Kraków-Balice – 192 km

The nearest international airport

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes

For more investment offers, see: www.tarnobrzeg.pl/web/inwestycje

HUMAN POTENTIAL AND EDUCATION

Population of Tarnobrzeg: 48,636, including 23,386 men and 25,250 women; persons of pre-production age: 8,329, production age: 31,558, and post-production: 8,749. Birth rate in the city: 0.5.

In Tarnobrzeg, there are 34 public education centres, including: 14 kindergartens, 8 primary schools, 3 junior high schools, 1 Special School Complex, 4 high school complexes, Stanisław Staszic School Complex, Secondary School, Practical Education Centre, Psychological and Pedagogical Consultancy Centre. In 2008, the Public Catholic Primary School and the Public Catholic Junior High School were established. In September 2012, the Catholic Secondary School was launched.

There are also private schools, including: 1 nursery point, 3 private kindergartens, 2nd Social Primary School, 1st and 2nd Social Junior High School, 1st and 2nd Social Secondary School, , and 46 private schools and centres for the adults.

In Tarnobrzeg, there are also university-type schools, including: Public Higher Vocational School, Teacher Training Colleges Centre, Higher School of Trade.

TECHNICAL INFRASTRUCTURE

Lots of investments in the modernisation of the transport have been made. In recent 5 years, the city has modernised over 50 kilometres of roads, constructed hundreds of parking places and over 20 kilometres of bicycle paths. At present, the biggest road investment of over 50 million PLN is carried out. It consists in the modernisation of the voivodeship road 871.

In 2012, the construction of the **Industrial and Technological Park in Tarnobrzeg** started. The project comprises the construction of:

- production hall of 3,076 m², equipped with necessary infrastructural systems and solutions;
- the Industrial and Technological Incubator building of 3,189 m², equipped with necessary infrastructural systems and solutions and adjusted to the provision of innovative services connected with the transfer of technologies;
- access roads, yards and parking lots;
- preparation of 22,000 m² for the development of greenfield business activity, power supply, sewage system, storm water system, water supply system for the whole Industrial and Technological Park of 29 ha.

The project is to will be completed in the third quarter of 2013.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

Companies having foreign shareholders operate in the Tarnobrzeg sub-zone of the Special Economic Zone EURO-PARK WISŁOSAN. These are:

- KOMA Stahlbau (metal constructions, metal treatment)
- FENIX METALS (recycling: tin and lead recovery)
- Pilkington Automotive Poland (automotive industry)
- Tarkon (metal constructions, metal treatment).

TOURIST ATTRACTIONS

- **Castle in Tarnobrzeg – Dzików** is a family residence of the founders of Tarnobrzeg, i.e. the Tarnowski Family. The residence is composed of a castle from the 15-18th century with a park and open sites of former palace gardens established around the castle in the 19th century, as well as the complex of utility buildings constructed in the 19th century and the first half of the 20th century. Since 2008, the castle has been undergoing restoration. In the renovated cellars of the 15th and 17th century, the museum organised the first part of the permanent castle exhibition of archaeology of Tarnobrzeg. From February 2010 to November 2011, another castle restoration stage took place. It covered the renewal of premises at the castle ground floor, front walls and a courtyard.
- **Tarnobrzek Lake** – In 1994, the liquidation of excavations of the Sulphur Mine ”Machów”, which was gradually transformed into a water container, was commenced. It was completed in 2010. At present, the area of the Tarnobrzek Lake is almost 500 ha. The lake is 40 m deep and provides excellent conditions for sailing, windsurfing and other water sports. Sites located around the lake may be used for investments in hotel, tourist, catering, recreation and sports facilities.
- **Dominicans’ Church and Monastery.**
- **Female Dominicans’ Chapel and Monastery of the middle of the 19th century.**
- **St. Mary Magdalene Church of the 14th century in Miechocin.**

See more on: www.tarnobrzeg.pl

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Wałbrzych

Total area in km²: 85

Total population: 119,955

Population per 1 km²: 1,411

LOCATION AND ACCESSIBILITY

Wałbrzych is located in south-western Poland, in the central part of the Central Sudety, in the Dolnośląskie Voivodeship, near borders with the Czech Republic and Germany. The city is situated at the height of 450-500 m above the sea level in the picturesque valley among Wałbrzych Mountains.

Wałbrzych has a very good location in terms of transportation. It is situated near the junction of A4 motorway (40 km) and the planned S3 motorway (29 km). The city is crossed by national road 35 (Wrocław – border crossing with the Czech Republic in Golińsk).



Distance from border crossings:

- Kudowa Słone: 90 km
- Golińsk/Mezimesti: 17 km
- Lubawka: 29 km
- Zgorzelec: 120 km

Distance from European capitals:

- Warsaw: 420 km
- Prague: 200 km
- Vienna: 434 km
- Berlin: 449 km

Distance from airports:

- Wrocław – International Airport: 70 km
- Świebodzice – available landing field for light aircraft: 10 km

ECONOMIC STRUCTURE

The assets of the Commune include geographic location and accessibility. The vicinity of the Czech Republic and Germany is favourable for cooperation and commercial contacts. The strongest points of the Commune are: Wałbrzych Special Economic Zone, national and local reliefs for investors, availability of labour force, developing higher education, tourist assets of the city and surroundings, as well as developed technical infrastructure.

One of main directions of development is to create friendly environment and suitable conditions for conducting business operations, with the focus on modern industry and services. An important element in execution of this goal is support in acquiring investments, majority of which are located in the **Wałbrzych Special Economic Zone “INVEST PARK”**. The zone was established in 1997 and today it is one of the best developing zones in the country.

Wałbrzych sub-zone covers the area of 219.79 ha. There have been issued 23 permits for business conducting, and companies operating there employ 6,000 people. Outside the zone, the industry of Wałbrzych is represented mostly by the automotive, ceramic, glass, textile, clothing, construction materials, chemical, metal, electrical engineering and food industries.

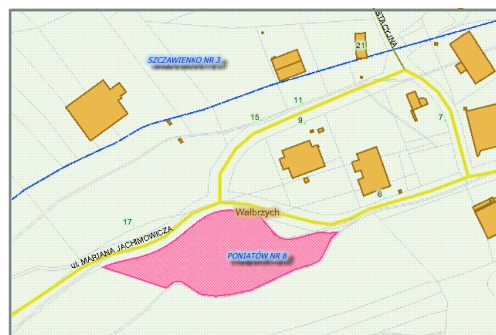
INVESTMENT CAPABILITIES OF THE COMMUNE

The commune of Wałbrzych has numerous undeveloped lands intended for residential and commercial building industry. Areas for investment of commercial and industrial nature are mostly included in the economic zone, which is connected with the possibility of obtaining reliefs and tax exemptions for future investors.

INVESTMENT AREA – GENERAL INFORMATION

Economic Activity Zone of Poniatów Area (EAZPA) – Jachimowicza Street

Location/Plot name	
Property 1	
Maximum area	42 ha
Expansion possibility	no
Information about the property	
Owner	Commune of Wałbrzych
Valid zoning plan	yes
Transport	
Access road to the plot	a commune road, lit, bituminous surface with the width of 8 m, pavements for pedestrians on both sides
Railway siding	cargo railway station- Wałbrzych “Szcawienko” (2 km)
The nearest international airport	Wrocław – 70 km
Infrastructure in the area	
Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes



Location/Plot name

Property 2

Maximum area	12.37 ha (plot 93/23 – 7.9950 ha, plot 93/25 – 4.3811 ha)
Expansion possibility	no

Information about the property

Owner	Commune of Wałbrzych
Valid zoning plan	yes

Transport

Access road to the plot	a commune road, lit, bituminous surface with the width of 8 m, pavements for pedestrians on both sides
Railway siding	cargo railway station Wałbrzych “Szczawienko” (2 km)
The nearest international airport	Wrocław – 70 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes

Location/Plot name

Property 3

Maximum area	3.68 ha (plot 92/8 – 1.7543 ha, plot 92/10 – 1.9281 ha)
Expansion possibility	no

Information about the property

Owner	Commune of Wałbrzych
Valid zoning plan	yes

Transport

Access road to the plot	a commune road, lit, bituminous surface with the width of 8 m, pavements for pedestrians on both sides
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Railway siding	cargo railway station Wałbrzych “Szczawienko” (2 km)
The nearest international airport	Wrocław – 70 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes

Location/Plot name

Podwale – Husarska Streets

Maximum area	3.02 ha (plot 205/4: 26 446 m², plot 206: 3 827 m²)
Expansion possibility	yes (by the property no. 205/2 (1900 m²) belonging to a natural person. The area adjacent to the commune road, a two-lane expressway)



Information about the property

Owner	Commune of Wałbrzych
Valid zoning plan	yes

Transport

The area adjacent to the commune road, a two-lane expressway.



Railway siding	cargo railway station Wałbrzych “Szczawienko” (3 km)
The nearest international airport	Wrocław – 70 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes

HUMAN POTENTIAL, EDUCATION

Wałbrzych is the second most populated city in Dolny Śląsk. The unemployment rate for Wałbrzych district: 18.9%. The number of the unemployed registered from the area of the commune of Wałbrzych amounted to 7,319. In the population structure, people at working age constitute 65% of total inhabitants. There are 13,769 business entities registered in Wałbrzych, including majority from the construction (1,241) and industrial sector (767).

There is a well-functioning network of elementary schools, kindergartens, lower and upper secondary schools (5 general secondary schools, 5 technical secondary schools, 4 vocational schools and the Lifelong Learning Centre) in the city. Students may obtain vocational training in a modern educational institution: Practical Training Centre. There are three institutions of higher education in Wałbrzych: Wrocław University of Technology, the Angelus Silesius State School of Higher Vocational Education in Wałbrzych, University of Management and Entrepreneurship in Wałbrzych.

TECHNICAL INFRASTRUCTURE

Technical infrastructure providing the inhabitants of Wałbrzych with heat, gas and electricity is well developed. The city is equipped with water supply systems is 97.6%; sewerage system covers it in 77.2%. Gas recipients in the city of Wałbrzych are supplied with methane-rich natural gas of E group through low and medium pressure gas distribution network. Supply of electricity is conducted through Main Power Supply Stations (110/20/10 kV) connected to 110 kV HV overhead lines, which branch out to medium voltage lines: MV/LV transformer stations and one 20 kV switching station.

COMPANIES WITH FOREIGN CAPITAL LOCATED IN WSEZ "INVEST-PARK":

Company	Sector
AGC Silesia	glass
Faurecia Wałbrzych	automotive
Mando Corporation	automotive
Migapol	metal
NSK Steering Systems Europe Polska	automotive
Poland Smelting Technologies "POLST"	aluminium
Quin Polska	automotive
RONAL – POLSKA	aluminium
Toyota Motor Manufacturing Poland	automotive
Toyota Tsusho Europe Societe Anonyme Branch in Poland	commercial
Tristone Flowtech Poland	production

TOURIST ATTRACTIONS

- Książ Castle with Palm House Complex in Lubiechów – the third largest castle in Poland, surrounded with a beautiful English style park; today a captivating conglomerate of many architectonic styles; the impressive body of the castle has over 400 rooms, including luxurious guest rooms, which have been restored to their former splendour, including the Congress and Exhibition Centre modernised in 2012, show rooms, conference rooms and comfortable hotel and gastronomy interiors;
- Stalion Stud Stables in Książ, where races, competitions in driving wagons and dressage, as well as international horses auctions are held;
- Old Market Place;
- former palace of the Czettritz family from the years 1604-1628, today the seat of a university;
- merchant palace of the Albertich family from 1801, at present the seat of the Museum exhibiting a rich collection in the field of geology, mining industry, ceramics and the history of the city;
- Park Wielokulturowy Stara Kopalnia (Old Mine Multi-Cultural Park) located in the buildings of the former Thorez mine presenting the mining history of the city.

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Zambrów

Total area in km²: 19

Total population: 22,770

Population per 1 km²: 1,196

LOCATION AND ACCESSIBILITY

Zambrów is located in the midwest part of the Podlaskie Voivodeship in Zambrów district. It is an important road junction as this is where strategic national roads cross. The following roads go through the city: national express road 8 and national roads 63 and 66. The urban areas of Zambrów concentrate around the main road junction – the crossing of national express road 8 and national road 66, and alongside southern side of national roads 63 and 66. Zambrów has an over 11-kilometer long newly built ring road running alongside national road 8. The nearest railway station is 20 km away, the nearest airport is in Warsaw (1.5-2 hours' drive).



*Zambrów, view from above,
photo Z. Chojeta.*

*„Zambrów – the city attractive
for investors and friendly
for its inhabitants”*

ECONOMIC STRUCTURE

Zambrów is a modern city focused on the continuous improvement of its investment attractiveness and meeting the needs of the local society.

Main projects enhancing the investment attractiveness of Zambrów implemented with external funding:

- establishment of the Zambrów Industrial Park,
- reconstruction and construction of the city centre transport system,
- comprehensive preparation of investment areas related to launching production activity,
- extension of the Zambrów Industrial Park,
- construction of the Waste Treatment and Disposal Plant in Czerwony Bór (the project has been prepared and submitted to the Operational Programme Innovative Economy).

The most spectacular successes of of Zambrów in years 1990-2011:

- construction and modernization of the waste water treatment plant,
- construction of 15 km and repair of 7 km of commune roads,
- construction of the water supply network (100% of the city area),
- construction of the sewer network (98% of the city area),
- construction of the gas network (50% of the city area),
- reconstruction of the transport system in the city centre,
- renovation of school and kindergarten facilities,
- construction of sports halls in municipal schools,
- construction of the grammar school football fields, so called “Orliki”,
- construction of the municipal swimming pool with an aqua park,
- construction of a skate park and a skating ring,
- development of the recreation area at the water reservoir,
- establishment of the Zambrów Industrial Park,
- preparation of investment areas fully equipped with technical infrastructure,
- construction of the city marketplace,

- construction of the modern Culture Centre with an entertainment and cinema hall with 344 seats.

Some of the above mentioned projects have been co-financed from the European Union programmes.

INVESTMENT CAPABILITIES OF THE COMMUNE

Zambrów is an interesting place for investments and development of economic activity due to its attractive location and advanced infrastructure. The city offers industrial areas which can be developed under very convenient conditions. Those areas are located at main streets of the city transport system. The city authorities declare comprehensive assistance and support for economic activity projects within the scope of production, trade or services, as well as new environmentally friendly investments.

Tax exemptions

The offered area is subject to the real estate tax exemptions under the Resolution of the City Council of Zambrów No 31/VII/07 adopted on 24 April 2007. Pursuant to the provision of the resolution, an investor who creates new jobs on the area in question will be fully exempted from the real estate tax for the five-year period from the start-up of the economic activity in Zambrów; for more details see: www.zambrow.pl/english-version

INVESTMENT AREA – GENERAL INFORMATION

Location/Plot name

Area	3.4857 ha
Maximum area	8.98 ha
Expansion possibility	yes, 5.5 ha of land located on the other side of the street

Information about the property

The owner	Municipal Commune of Zambrów
Valid zoning plan	yes

Transport

Railway siding	30 km
<ul style="list-style-type: none"> • Access road Targowa and Sitarska streets included in the national road 63 – Siedlce direction • Possible direct access to road 63 through the plot no. 1902 which is the property of the city 	
The nearest international airport	Warsaw – 120 km

Infrastructure in the area

Electricity	yes
Water	yes
Sewage system	yes
Sewage treatment plant	yes
Telephone	yes



Investment area, view from above.



Investment area – access map.

HUMAN POTENTIAL AND EDUCATION

In the city there are 4 kindergartens, 4 primary and 2 lower secondary schools, 6 high schools – 3 public and 3 non-public.

The age structure of Zambrów population reflects the age structure of the population in the country:

- working age: 65.1%
- pre-working age: 19.3%
- post-working age: 15.6%

The age structure of Podlaskie region:

- working age: 63.6%
- pre-working age: 19.3%
- post-working age: 17.6%

Currently, the age structure of Zambrów population is favourable in terms of the city development opportunities. It is worth mentioning that in spite of visible trends of population ageing, the percentage of people in Zambrów at working age continues to be at a high level.

TECHNICAL INFRASTRUCTURE

The city has a modern wastewater treatment plant, repaired and constructed roads and roundabouts. The city centre transport system has been reconstructed. Nowadays, the city is equipped with water supply systems in 100%, the sewage network covers 98% of the city area and 50% of inhabitants have access to the gas distribution network. In 2012, the 11-kilometer long Zambrów ring road was commissioned. Investment areas in the southern part of the city have been fully equipped with technical infrastructure under the EU funds from the Operational Programme Development of Eastern Poland.

The project included:

- construction of roads
- construction of parking areas and pavements
- rain water sewage system
- water supply network
- sewer network
- creation of green belts
- street lighting network

COMPANIES WITH FOREIGN CAPITAL LOCATED IN THE COMMUNE

- KEYLITE production of windows, located in the Zambrów Industrial Park
- “TEFIM” production of packaging, located in the Zambrów Industrial Park

TOURIST ATTRACTIONS

Zambrów has rich sports traditions. Sport is promoted by the following clubs and associations: ZKS “Olimpia” sports club, grammar school No 3 “Orkan” sports club, TKKF “Żubr”, MTS Zambrów, “Karate Kyokushin” Zambrów Club, “Oyama Karate” Club.

Many periodical sports events are held in Zambrów by individual clubs and the City Council. They include: Mayor’s Cup Indoor Football Tournament, City Council Chairman’s Cup, Local Government Volleyball Tournament and City Council Chairman’s Cup Indoor Football Tournament of Enterprises.

Well developed infrastructure

Zambrów has infrastructure prepared for the development of sport and recreation, composed of: “Delfin” Municipal Swimming Pool (www.basendelfin.org), municipal tennis courts, municipal stadium currently under modernisation, developed recreational areas at the water reservoir with a stage, modern playgrounds for children and open air fitness facilities for adults, a platform with the fishing place, cycling routes, a fountain, a skate park and, depending on the season, a municipal beach or a skating rink.

Apart from municipal facilities, there are gymnasia, sports halls and fields operating at primary schools, lower secondary schools and upper secondary schools in the city.

Primary schools have football fields constructed under the government programme “My Football Field – Orlik 2012”. Zambrów has tourist accommodation facilities prepared to accept and serve tourists. There are three hotel facilities, as well as bars and restaurants offering rooms for rent. Besides, the Hostel at the Complex of Secondary Schools in Zambrów offers accommodation services.



*Recreation grounds on the artificial lake,
photo A. Tymiński.*

Historic landmarks and sights in the city and its vicinity:

- the Church of the Holy Trinity built in 1874-1879 according to the design of the Warsaw architect Bolesław Muklanowicz (the three-nave, basilica church with a transept built in neoromantic style on the Latin cross plan; it has a two-nave facade and a single bay chancel terminated with a pentagonal apse);
- chapel, constructed in the first half of the 19th century;
- cemetery, established in 1795;
- the cemetery chapel erected in 1795;
- the grave chapel of Woyczyński's family – owners of Poryte Jabłoń, built around 1870;
- the grave of 1863-1864 insurrectionists, located on the cemetery (the names of the fallen are engraved in the white gravestone; next to this grave there is the mass grave of the soldiers fallen during Zambrów Battle in September 1939);
- the grave monument for the victims of Hitler's crimes from April 1943, built in 1948 (it was erected from the contributions collected by the families of the victims; in 1993, a plate commemorating the 50th anniversary of the Home Army establishment was embedded).

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Zamość

Total area in km²: 30.5

Total population: 64,856

Population per 1 km²: 2,126

LOCATION AND ACCESSIBILITY

Zamość is a modern city, friendly for inhabitants, tourists and open to investors. Important transport routes run through the city: national road S17 between Warszawa and Lwów, part of Via Intermare transport corridor connecting the Baltic Sea with the Black Sea; national road 74 connecting Zosin-Uściług Polish-Ukrainian Checkpoint with the central Poland; and Broad Gauge Railway Metallurgy Line connecting the Górny Śląsk with the Ukrainian and Russian railway systems.

60 km away from Zamość there is Poland-Ukraine border, which is also the Eastern border of the European Union. Two checkpoints: Hrebenne-Rawa Ruska (road and railway checkpoint; direction Warszawa – Lwów), Hrubieszów – Izów (railway checkpoint; direction Górny Śląsk – Kiev), Zosin-Uściług (road checkpoint; direction central Poland – Kiev) lead to the east.

The nearest passenger airport is in Świdnik near Lublin (60 km away). Zamość authorities are trying to launch a local airport for business and tourist purposes on the grounds of Mokre Airport in Zamość. For the time being small passenger airplanes (sports planes) can land here.



ZAMOŚĆ
Miasto idealne



ECONOMIC STRUCTURE

The city of Zamość is the capital city of the region with agricultural traditions. Good weather conditions and fertile soil facilitate the growth of agriculture and related processing industry. Apart from agricultural traditions, Zamość region has been traditional furniture producer. Education is one of the strongest assets of Zamość. Post-secondary schools provide education for specialist at a vocational and technical level in more than 30 jobs and almost 7,000 students study at local universities, both at technical and humanistic faculties.

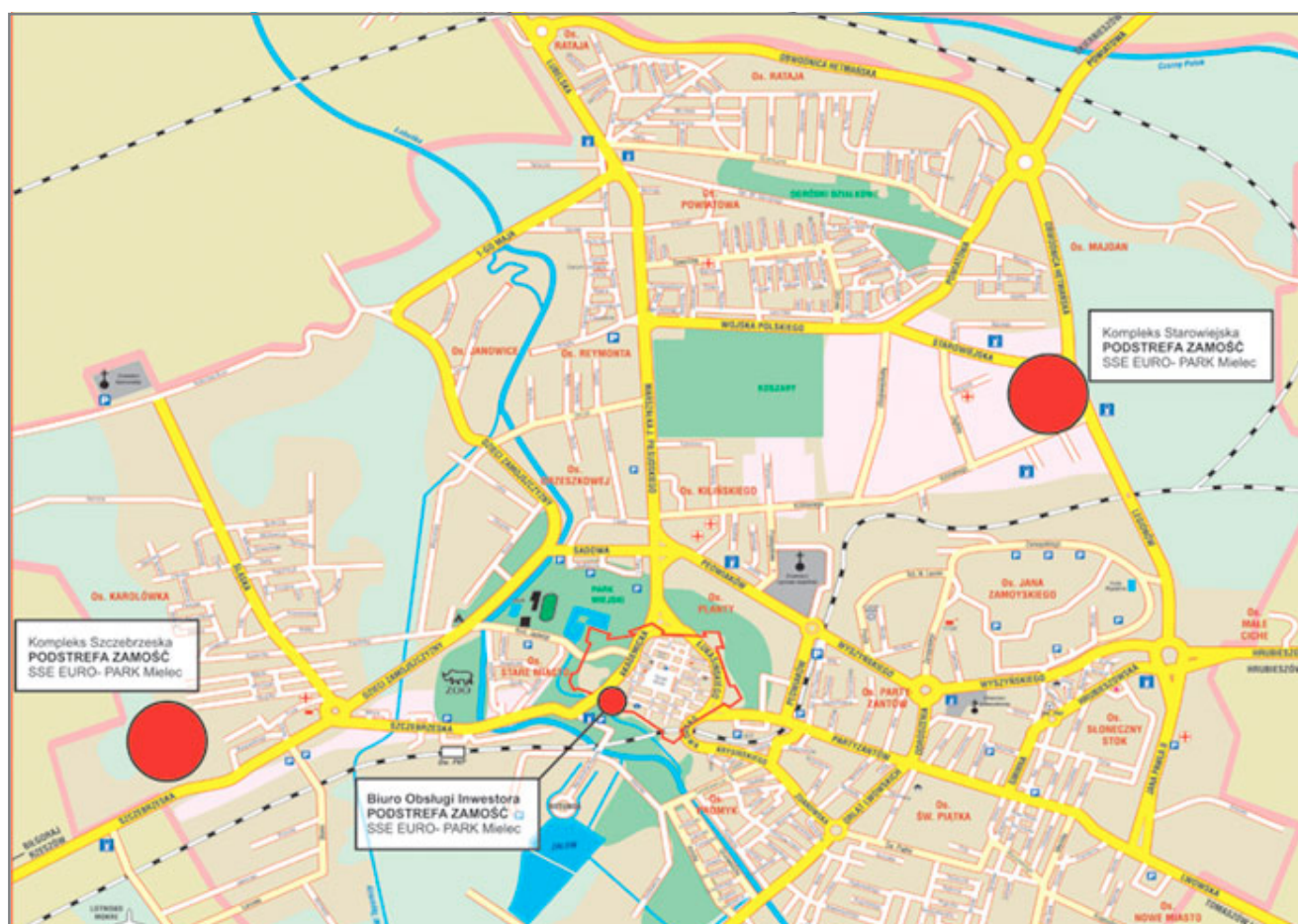
INVESTMENT CAPABILITIES OF THE COMMUNE

The city of Zamość can offer investors a portfolio of developed lands, equipped with necessary utilities, with the area of more than 43 hectares in very attractive locations. These lands enjoy the special status of functioning under „EURO-PARK” Mielec Special Economic Zone and economic activity zone.



Investment premises in the Zamość sub-zone are located in two complexes:

- „Szczepzbrzeska” Complex – situated in the south-western part of Zamość, covers the area of 40 ha, and lies directly at national road 74;
- „Starowiejska” Complex, 7.5716 ha of brown field area located at national roads 17 and 74.



TOURIST ATTRACTIONS

Zamość is a truly tourist-friendly city, its old town buildings being entered on the UNESCO List of World Heritage Sites. Most interesting monuments are located within old city walls so they are always nearby. Zamość has a well-developed tourist accommodation facilities base adjusted to meet the needs of various groups of visitors. It offers many attractions: apart from the Old Town historic buildings, it has an interesting ZOO, beautiful park, modern cinema, the oldest symphony orchestra in Poland, galleries, numerous restaurants and coffee bars in old-town basements and also in patios in summertime. During summer Rynek Wielki (the Great Market) becomes an artistic salon, which hosts numerous theatre performances and concerts. Zamość is also an excellent starting point for travels to Roztocze – the beautiful green region which in 2011 it has become a UNESCO Biosphere Reserve. It is only 130 km away to Lwów, a city with great historic tradition, so dear to all Poles. For more details please go to: www.turystyka.zamosc.pl

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