



OLSZTYN

A FRIENDLY TOWN TO INVEST AND LIVE





IN THE HEART OF REGION

-The main city in north-eastern Poland, abundant in green areas, located in the valley of the Łyna river, 11 lakes within boundaries, in the heart of the cleanest environmental area in this part of Europe.

-Location: **160 km to Gdańsk** and **210 km to Warsaw**.

-Good transport links to other parts of Poland, numerous train and coach connections. Dajtki airport able to receive small passenger planes.

-Over **176 000 inhabitants**, nearly **40 000 students**.

-Thousands of tourists and holiday-makers visit Olsztyn each year.





FACT SHEET

Inhabitants 176 500

Male 82000

Female 94500

Total area in km² 88

Density (person per sq km) 1994

Fitch ratings BBB+

Unemployment rate 6,5%



HUMAN CAPITAL

Population in thus. by age groups			
	2007	2008	2009
Pre-working	30,2	29,7	29,6
Working age	119,6	119,7	119,2
Post-working	25,9	26,8	27,7

Population **176 457**

Number of students **40 643**

Number of students per capita **4,34**



Wage increase over the last 3 years

Average monthly gross wages and salaries	2007	2008	2009
in pln.....	2931,15	3132,80	3322,72
Of which industry and construction.....	2958,79	3169,29	3292,72

Students of highest education institutions (as of 30 XI)

Specification	2007/2008	2008/2009	2009/2010	2010/2011
University of Warmia and Mazury	36 511	34 065	32 283	31 506
Olsztyn Higher School name by J. Rusieckiego	4 063	3 796	3 685	3 251
Pedagogic Higher School TWP	648	480	471	378
University of Computer Science and Economics	3 895	3 635	3 793	3 534
Kotarbiński University of Information Technology and Management in Olsztyn	1 779	1 774	2 005	1 673
Total	47 234	44 074	42 574	40 643



University of Warmia and Mazury - students and graduates of Economics and Mathematics

Faculty	Stationary Studies (full-time)		Non-stationary studies		
	2009/2010	2010/2011	2009/2010	2010/2011	
The Faculty of Mathematics and Computer Science <i>Graduates:</i> Mathematics Computer Science	218 577	- -	63 291	- -	
The Faculty of Economics <i>Graduates</i>	2009 577	2010 426	2011 -	2009 426	2010 412 2011 -



Unemployment among graduates (as for 2008/2009)

Powiat	Unemployed under 25 years old	Unemployed graduates
Elbląg	1128	355
Ełk	1247	224
Ostróda	1380	255
Olsztyn	624	342

**Unemployment among people with higher education in
Warmińsko-Mazurskie region – 5,4%**





People with higher education (data for chosen regions)

Voivodship	Professionally active	People with higher education	Portion percentage
Pomorskie	721700	139000	19,3
Zachodniopomorskie	525500	146000	27,8
Podkarpackie	760700	100170	13,2
Warminsko-Mazurskie	427500	118000	27,6



Unemployed specialists (as for 2008)

Voivodship	All in all	With higher education
Pomorskie	70 400	4300
Podkarpackie	111 200	8700
Zachodniopomorskie	81 000	6318
Warminsko-Mazurskie	80 857	4370



Percentage of students who speak foreign languages (as for Warminsko-Mazurskie region)

English - 25 %

German - 7 %

French - 2 %

Spanish - 2 %

Czech - 1 %



The Olsztyn Park of Science and Technology

This is an investment project sponsored by the Town Hall.

The aim of the park is to stimulate economic development of the local population, to create suitable conditions for starting economic activity, especially when innovative products and technologies are to be involved, and to strengthen the cooperation between business people and the research and development sphere.

The project is worth about 78 million PLN. The Olsztyn Park of Science and Technology will be located in the industrial part of the city, but close to the centre.



Local support available (forms and levels)

On city level there is a local law that concerns granting the regional investment aid in the form of exemptions from the real property tax.

The document concerns mainly these entrepreneurs who are going to build new buildings just for business needs. The number of the document: [LV/637/09 dated 16 December 2009 \(English text available\)](#)

Document mentioned above is the only formal document which can be (and in fact is) used as local support in the city of Olsztyn but other options for support can be available dependently on the scale and type of investment.



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BPO INVESTORS

The Regional Settlement Centre (RCR) was opened in Olsztyn in 2000, as a centre serving domestic settlements of Bank Handlowy in Warsaw, S.A., which today functions under the name Citi Handlowy.

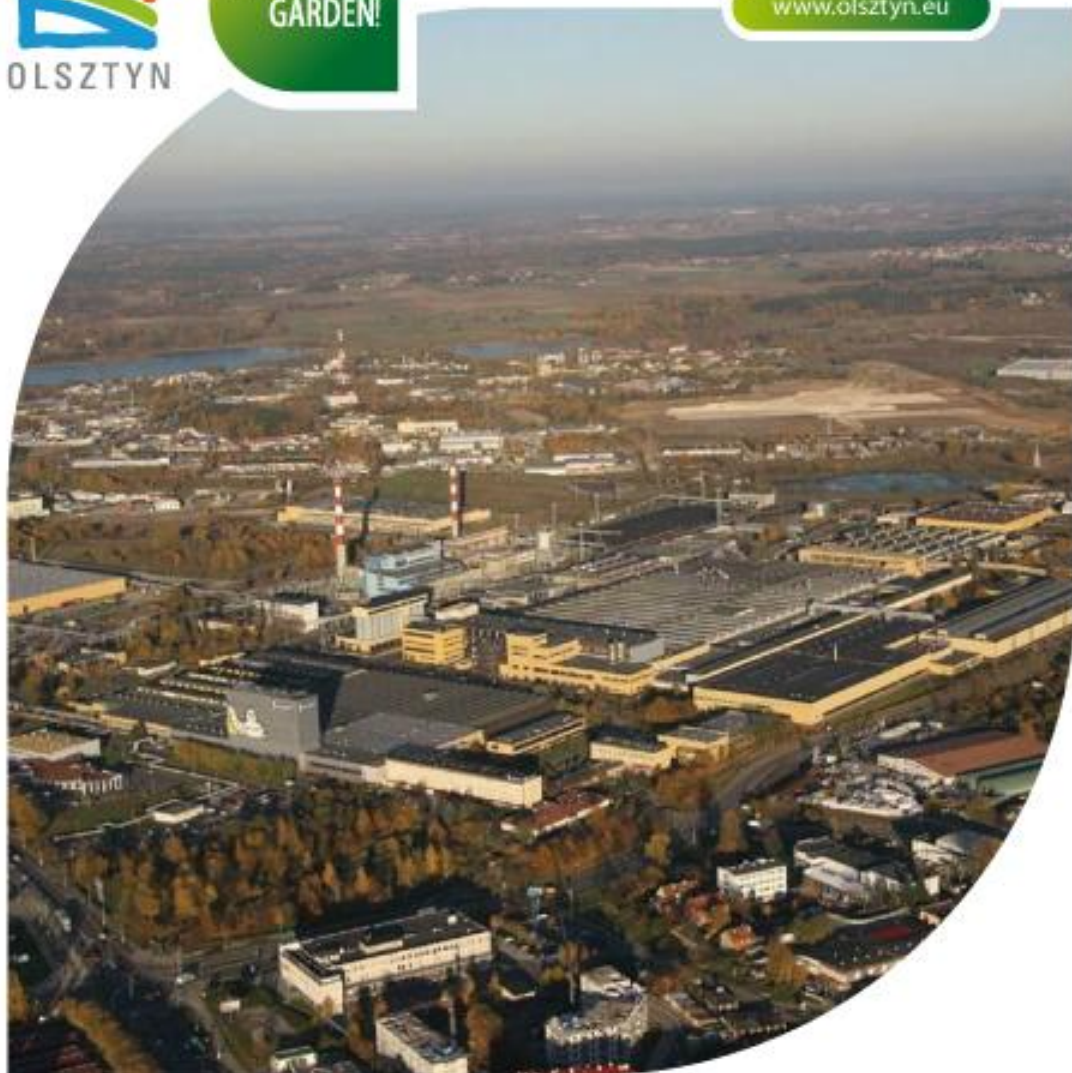
Olsztyn was chosen as a seat of the RSR owing to its good **geographical location**, between two important economic centres – Warsaw and Gdańsk. Another reason was the **huge demographic potential of Olsztyn**. There are many university students and well-educated graduates, who are an important human resources base for the bank.

At present, the RCR belongs to key employers on the local market, giving work to over 400 people, mainly young, ambitious people, who look for exciting professional experience.



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Michelin Polska S.A.
operates in the
Warmia and Mazury
special economic zone



Thank You very much for Your attention

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