



ARMSA

Mazovia Development Agency Plc



MAZOVIA



INVESTMENT LOCATION
FOR GLOBAL LEADERS



INVESTOR AND EXPORTER SERVICE CENTRE

EUROPEAN UNION

| Common
market



Invest
in Mazovia

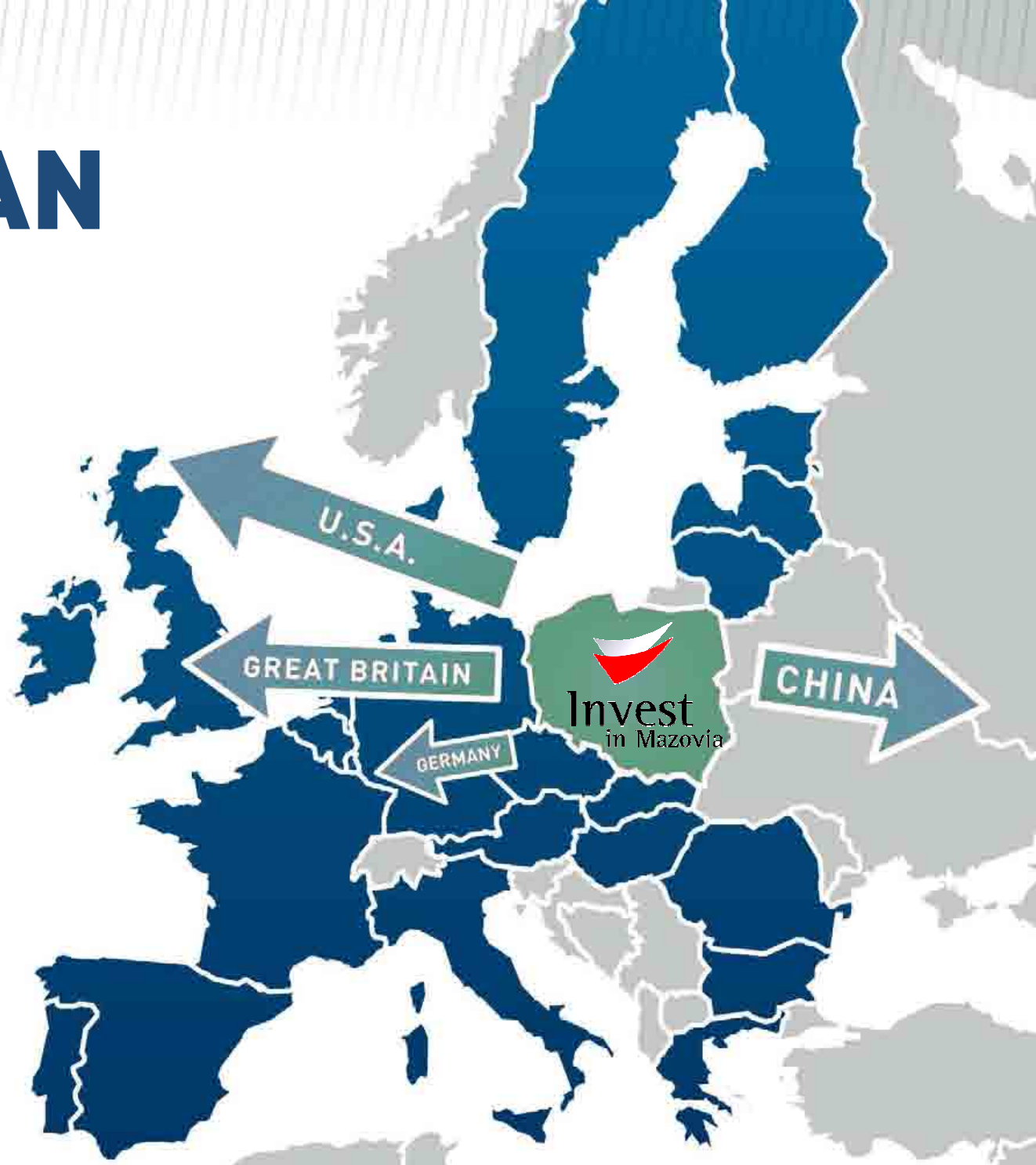


INVESTOR AND EXPORTER SERVICE CENTRE

EUROPEAN UNION

Common
market

Global trading
partner



INVESTOR AND EXPORTER SERVICE CENTRE

POLAND

| Central location

MOSCOW	1200 km
LONDON	1449 km
BERLIN	590 km
PRAGUE	660 km
VILNIUS	460 km
RIGA	660 km



POLAND

Central
location

Competitive global
market

FDI into POLAND in 2010**

61,527 bn USD*

GDP in 2010***

445,09 bn USD

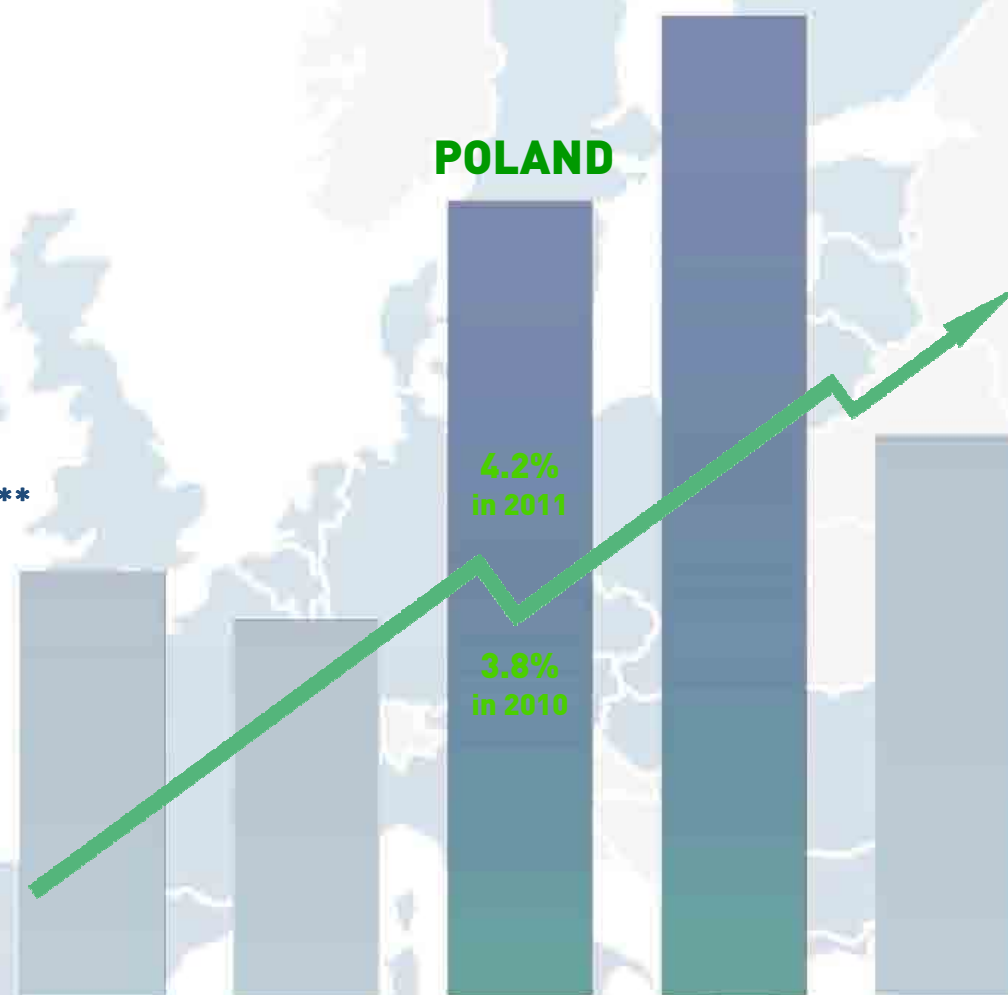
POPULATION

38,5 million

* Acc.to 14.02.2012 exchange rate
1 USD = 3,18 PLN

**Acc. to NBP

***Acc. to CSO



% of GDP growth acc. To OECD



MAZOVIA

HEART OF POLAND

FDI into MAZOVIA in 2010

25,841 bn USD (40%)

GDP in 2010

97,321 bn USD (22%)

GDP per CAPITA

18,599 USD

POPULATION

5,2 million (13,6%)

* Acc.to 14.02.2012 exchange rate
1 USD = 3,18 PLN

** Acc. to NBP

*** Acc. to CSO



MAZOVIA

HEART OF POLAND



INVESTOR AND EXPORTER SERVICE CENTRE

MAZOVIA

HEART OF POLAND

WARSAW
CAPITAL CITY

International
importance |



INVESTOR AND EXPORTER SERVICE CENTRE

MAZOVIA

HEART OF POLAND

WARSAW
CAPITAL CITY

International
importance

**Trans-European
Transport
Corridors**



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA

HEART OF POLAND

WARSAW
CAPITAL CITY

International
importance

Trans-European
Transport
Corridors

**Strategic location
for your business**



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

TRANS-EUROPEAN TRANSPORT CORRIDORS

4 out of 10 European transport corridors are located in Poland and 3 in Mazovia.

Corridor I - Helsinki to Warsaw
National E67 road „Via Baltica”
and E75 train line.

Corridor II -Berlin to Moscow
National E30 road
(A2 highway - underconstruction)
and E20 and CE20 train lines.

Corridor VI -Gdańsk to Ostrawa
A1 highway – under construction
and E65 train line
(Centralna Magistrala Kolejowa).



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

TRANS-EUROPEAN
TRANSPORT
CORRIDORS

EUROPE'S BIGGEST
INFRASTRUCTURE
CONSTRUCTION



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA HEART OF POLAND

TRANS-EUROPEAN TRANSPORT CORRIDORS

EUROPE'S BIGGEST INFRASTRUCTURE CONSTRUCTION

DEEPLY MODERNIZED ROAD INFRASTRUCTURE

Warsaw agglomeration is one of the biggest transport junctions in Poland, including 6 national roads and 8 national railway lines as well as the biggest international airport



Source: GDDKiA



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

TRANS-EUROPEAN
TRANSPORT
CORRIDORS

EUROPE'S BIGGEST
INFRASTRUCTURE
CONSTRUCTION

DEEPLY MODERNIZED
ROAD
INFRASTRUCTURE

CONNECTING
EAST and WEST



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

**BEST AIRTRAVEL
NETWORK in POLAND**



INVESTOR AND EXPORTER

SERVICE CENTRE



MAZOVIA
HEART OF POLAND



PRZASNYSZ

Tourist + business
airfield

MODLIN

International
passenger airport



WARSZAWA

International
Chopin Airport
passenger + cargo

RADOM

Military
cargo airport



INVESTOR AND EXPORTER SERVICE CENTRE



WARSAW CHOPIN AIRPORT



MAZOVIA
HEART OF POLAND



Passenger and cargo
International airport

**The biggest international
airport in Poland**

Connection with e.g.
New York, Moscow, Beijing,
Dubai, Hanoi.

Cargo: 41 thousand tones
shipped in 2010



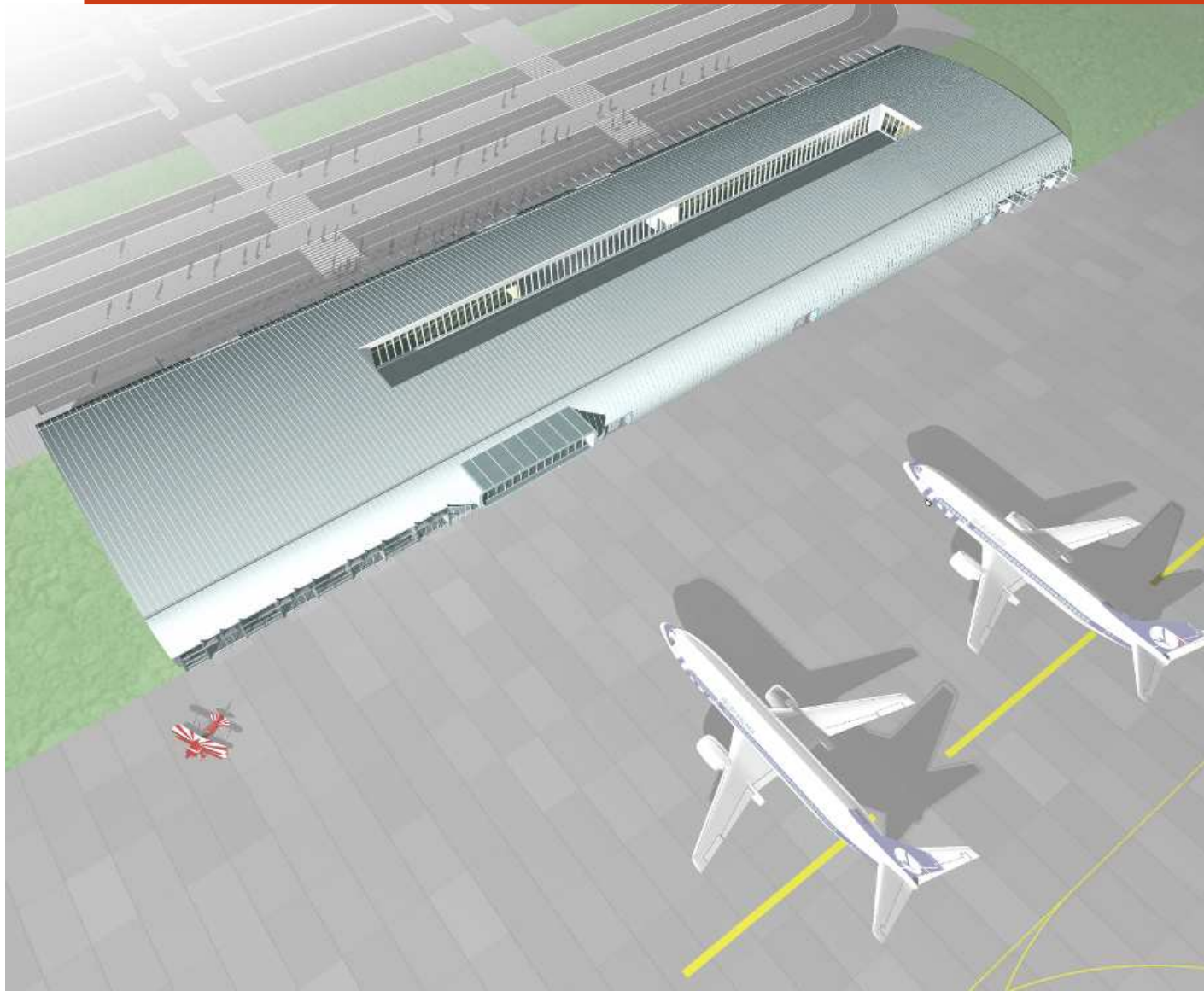
INVESTOR AND EXPORTER

SERVICE CENTRE

MODLIN AIRPORT



MAZOVIA
HEART OF POLAND



INTERNATIONAL REGIONAL AIRPORT

Regional Airport
- opening planned in June-
is due to offload
the Warsaw Chopin Airport

Location:
37 km from the city of Warsaw



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SERVICE CENTRE

RADOM SADKOW AIRPORT



MAZOVIA
HEART OF POLAND



INVESTMENT OFFER
Civilian airport at
existing military airfield



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PRZASNYSZ AIRFIELD



MAZOVIA
HEART OF POLAND



Tourist and business airfield

Regional base for civil
aviation (also business-like)
and sport and tourist
aviation as well as for
professional training of
aviation personnel.

Tarnobrzeg Special Economic Zone

Subzone of Tarnobrzeg
Special Economic Zone

Area of 309 hectares
202 ha for investment
purposes
107 ha for aviation
purposes



INVESTOR AND EXPORTER

SERVICE CENTRE

PKN ORLEN Płock



MAZOVIA
HEART OF POLAND

**INNOVATION
AND TECHNOLOGY**



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

INNOVATION
AND TECHNOLOGY

**HIGH - QUALIFIED
HUMAN RESOURCES**
THE HIGHEST INTELLECTUAL
POTENTIAL IN POLAND:

About 340 thousand students
(18% of all Polish students)
at more than
100 universities and colleges

MAIN SCHOOLS:
University of Warsaw
best polish university
Warsaw School of Economics
best polish economy university
Warsaw University of
Technology
best polish technology
university
Technical University of Radom



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

**INNOVATION
AND TECHNOLOGY**

**HIGH - QUALIFIED
HUMAN RESOURCES**

**LOW
EMPLOYMENT COST**

Average salary in 2010

1346 USD (gross value)

Average salary per position

Manager 2034 USD

Engineer 1532 USD

Marketing Specialist 1181 USD

HR Specialist 1447 USD

Accountant 1322 USD

Call center employee 1026 USD

Unskilled worker 737 USD

(gross value)

Acc.to 14.02.2012 exchange rate

1 USD = 3,18 PLN



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

INNOVATION
AND TECHNOLOGY

HIGH - QUALIFIED
HUMAN RESOURCES

LOW
EMPLOYMENT COST

HIGH
INVESTMENT
ATTRACTIVENESS



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

INVESTMENT OPPORTUNITIES



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

INVESTMENT
OPPORTUNITIES

EUROPE'S BIGGEST
CONSTRUCTION
SITE



INVESTOR AND EXPORTER SERVICE CENTRE

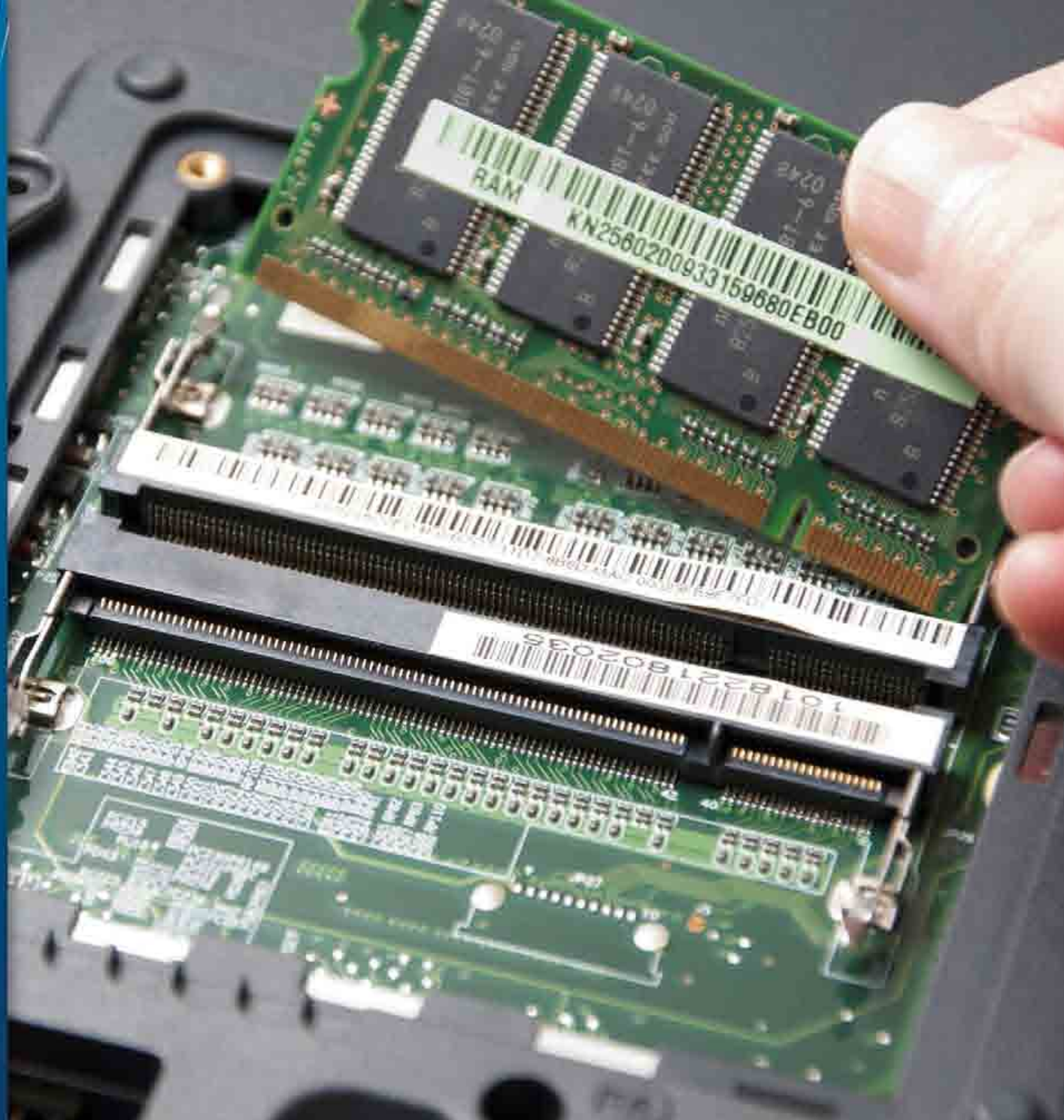


MAZOVIA
HEART OF POLAND

INVESTMENT
OPPORTUNITIES

EUROPE'S BIGGEST
CONSTRUCTION
SITE

NEW
TECHNOLOGIES



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

INVESTMENT
OPPORTUNITIES

EUROPE'S BIGGEST
CONSTRUCTION
SITE

NEW
TECHNOLOGIES

RESEARCH AND
DEVELOPMENT



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

SPECIAL ECONOMIC ZONES

Benefits of investing in SEZ include

exemption from the property tax, executed at the local level, depending on the capital outlays and the number of newly created jobs

support for the activation of the unemployed:
reimbursement of the costs associated with equipping new workplaces (limited),
refund of the social insurance contributions (limited)



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA

HEART OF POLAND

Warmia and Mazury
Special Economic Zone

Suwalki
Special Economic Zone

Tarnobrzeg
Special Economic Zone

Lodz
Special Economic Zone

Starachowice
Special Economic Zone



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

SPECIAL ECONOMIC
ZONES

EUROPEAN
FUNDS



INVESTOR AND EXPORTER SERVICE CENTRE



MAZOVIA
HEART OF POLAND

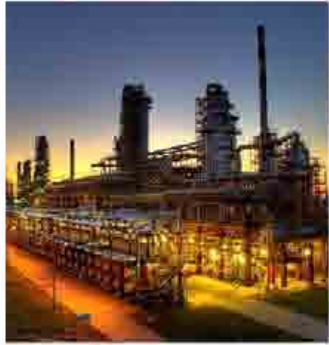
SPECIAL ECONOMIC
ZONES

EUROPEAN
FUNDS

GOVERNMENT
GRANTS



INVESTOR AND EXPORTER SERVICE CENTRE



YOUR INVESTMENT **SUCCESS**



INVESTOR AND EXPORTER SERVICE CENTRE



INVESTOR AND EXPORTER SERVICE CENTRE





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