Welcome to Nokia Siemens Networks

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Key facts

- Joint venture of Nokia (FI), Siemens (GER)
- Started operations April 1, 2007
- 64,000 employees in 150 countries
- #2 global telecom infra company
- €12.5bn net sales in 2009
- 600+ customers; 75 of top 100 operators



Nokia Siemens Networks

600+ Communications Service Provider customers in over 150 countries



Market leading products and solutions

- Growing faster than competition in Services
- Number 2 in Managed Services
- Joint Number 1 in Network Implementation
- Global Service Delivery

Number 1 in

- Mobile broadband
- Next-generation voice
- 260+ references for mobile softswitching
- 100+ references for fixed NGN

Network solutions

Helping
CSPs to build
more valuable
customer
relationships

Professional Services

Business Solutions

Number 1 in

- Customer data management solutions
- Prepaid solutions
- 2,400 network management systems for 670 customers



Nokia Siemens Networks in Poland – ideal employer

- About 2,000 employees in Poland:
- 500+ in Warsaw (sales and services Global Care Center)
- 1,400+ in Development Center Wroclaw
- Operating the largest R&D center in ICT sector in Poland
- Among Poland's top 10 "ideal employers" (2010 survey by Universum Poland)
- No. 1 employer of choice among students of Wroclaw University of Technology

New head office in Warsaw





Development Center in Wroclaw

Wrocław Business Park (since 2000) 6.500 m2 in 7 buildings, 670 seats and 2 test-labs

Silver Forum (since 2007) 4.000 m2 in 3 floors, 570 seats

Bema Plaza (starting 2009) 7.500 m2 in 3 floors, 700 seats



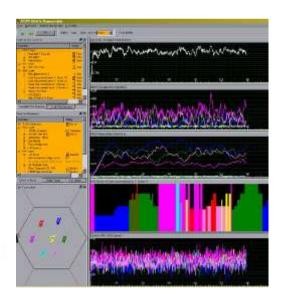






Future plans: one single NSN location for everyone under one roof







DC Wrocław: Part of Global R&D Network of Nokia Siemens Networks

The DC Wrocław is fully embedded in the global organization

Working for DC Wrocław means daily contact with colleagues all over the world

International projects and intercultural experience is a key of the global set-up





Project: "2015 – 5 Billion People Connected" EU & PL Government Funding

Approved by EU and Polish Government ca. EUR 5,2 million

Public funding program covering support for "creating new jobs" in Poland.

Nokia Siemens Networks applied for funding to support ongoing recruitment at DC Wroclaw







Development Center in Wroclaw

Facts and figures

- We offer state-of-the-art work environment and jobs dealing with latest technological innovations
- -Our employees have an opportunity to obtain professional experience in various fields of research and development activities
- Growth DC, frequently taking on new tasks for new technologies e.g. LTE
- Skills: brilliant, experienced and agile software developers, system architects and researchers
- Focus area: LTE and LTE.advanced in general

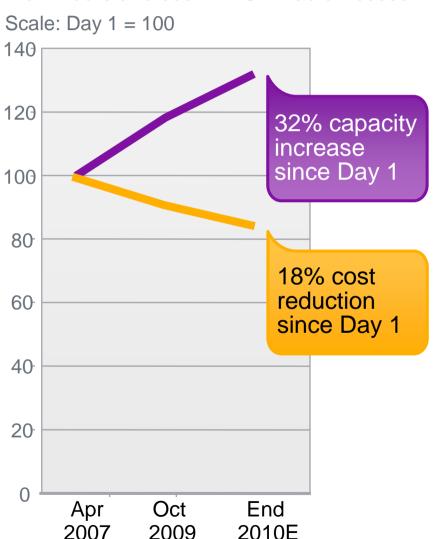
- Spirit of "we can do it" amongst staff, innovative and pro-active manner
- Executing many innovative and state-ofthe-art projects in conjunction with our world-wide DC "community"
- Building up unmatched local skills and technology know-how amongst our employees
- Creating numerous IPR's, driving future standards on international bodies
- "University Program" established, giving lectures for 4th grade students, internship program, "master of thesis" support, Ph.D. degree program, joint scientific projects planned

Flagship product: substantial contribution to the software of our Flexi-BTS which is deployed with literally all of our 600+ customers in 180 countries world wide, connecting abt. 1,5 billion people



Our Trend: cutting cost, improving efficiency& quality

R&D hours and cost in NSN Radio Access



- R&D refocused on key areas
- Significant internal R&D ramp-up
- Focus on best skill / cost balance
- Reduction in collaborator input
- Resources shifted to focus products
- Proximity to key customers
- Highly competitive roadmap





The Success Story: Nokia Siemens Networks Development Center Wroclaw



Thank you!

